

There may be instances in which you want to take meal counts for a participant, but do not want their counts included in a claim. The most common reason for using the feature is a participant who brings their own meals. Another use of this feature is to include staff in meal counts to properly account for the expense of feeding staff without including them in a claim.

On each participant page is a box that says “Include in claims”. **This box is checked by default when new participants are created.**



If the box that says “Include in claims” remains CHECKED

then the meal counts will be included in claims.



If the box that says “Include in claims” is UNCHECKED

then meal counts for this participant will NOT be included in claims.

When you have a mix of CACFP and non-CACFP participants, reports are more complicated. For many reports, you have a choice of “CACFP Meals Only” or “All”.

- CACFP Meal Only reports will include only participants with the “Include in claims” box marked. It will exclude any participants with the “Include in claims” box unchecked.
- All report will include both CACFP and non-CACFP participants.

Take care when running the following reports:

- Participant Report
- Ethnicity/Racial Report
- Disallowed Meals Report
- Meal Count Summary
- Meal Count by Roster
- Meal Count by Name
- Meal Count by Roster Summary
- Five Day Meal Count Report
- Total Meal Count Report
- Claim Summary Report