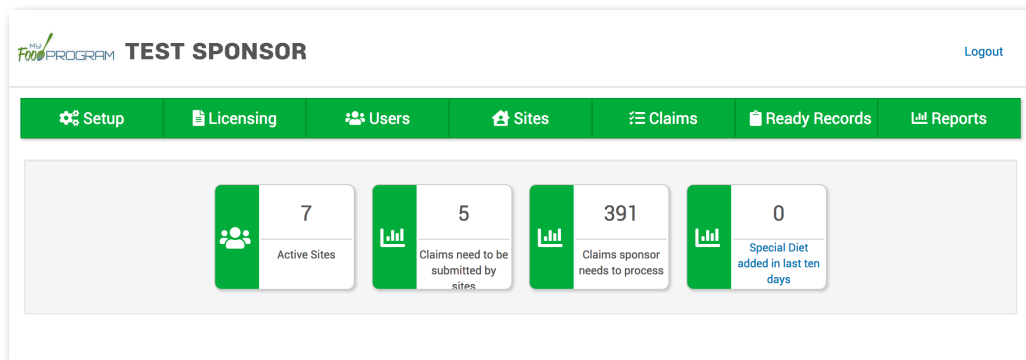


# MY Food PROGRAM

## Sponsor Admin: User Guide

**Welcome to My Food Program!** This User Guide will help you navigate your way through the My Food Program website. You will find a section for each area of the website which includes instructions for getting up and running. This is meant to be the optimal method of setting up My Food Program. Certain features work better if you input data in a specific order, as it allows you to match up certain data fields. While there is no “wrong” way to enter data, this guide will walk you through in a way that will minimize your effort. If you still have questions, please don’t hesitate to contact us at [info@myfoodprogram.com](mailto:info@myfoodprogram.com) or 651-433-7345.



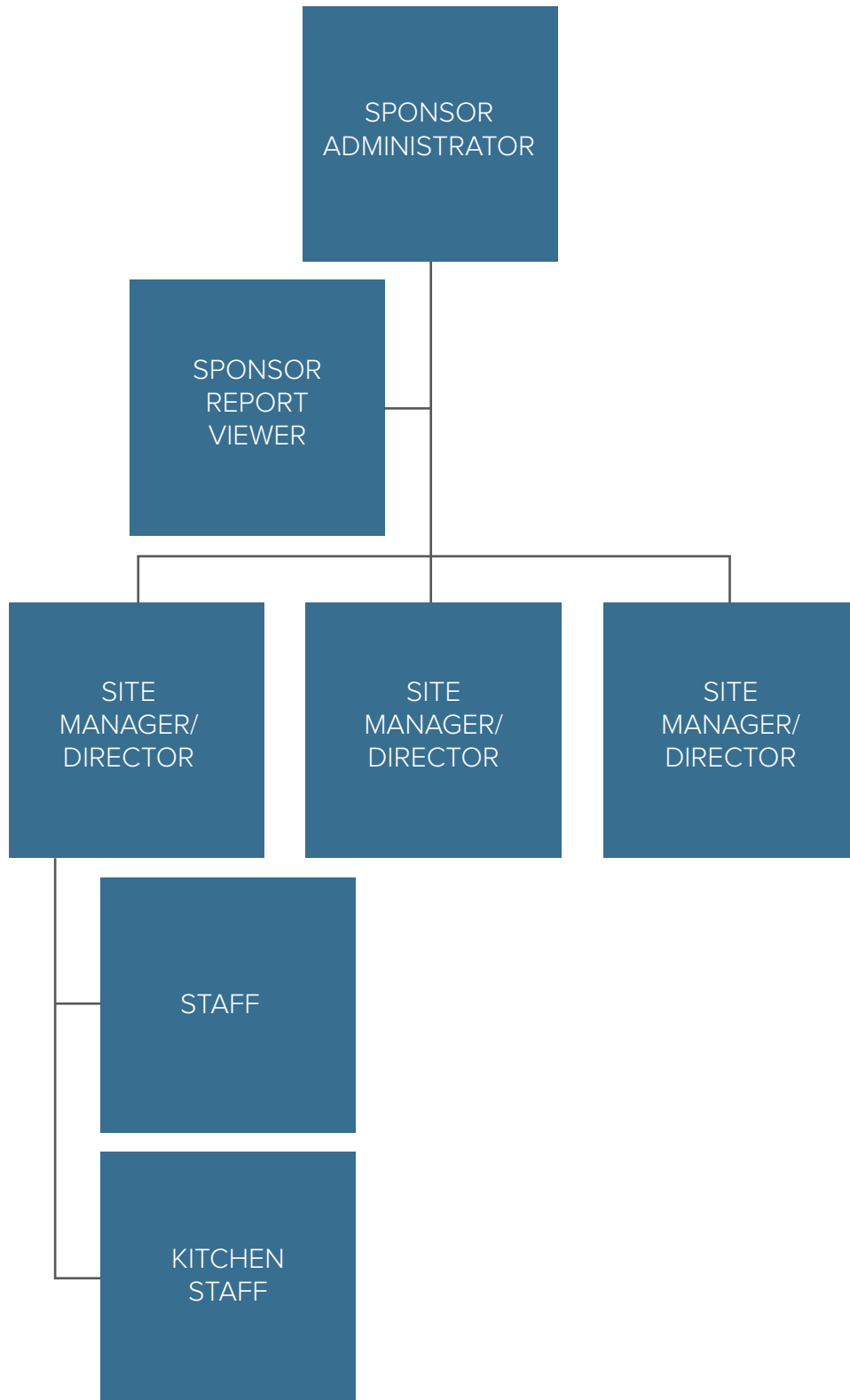
Above is a sample of your My Food Program dashboard. You are able to add your company logo to further personalize this page by going to the Setup tab.

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MY FOOD PROGRAM FUNCTION	OWNER/ SPONSOR ADMINS	OWNER/ SPONSOR REPORTS	SITE ADMIN/ DIRECTOR	SITE STAFF	SITE KITCHEN STAFF
Add/Delete/Edit/Remove Sites	✓				
Add and Remove Admin Users	✓				
Edit Sponsor Setup Information	✓				
Add/Delete/Edit Admin Principals	✓				
Add/Delete/Edit Organization Licensing Age Ranges	✓	✓			
View Claims	✓	✓	✓		
Edit Claims	✓		✓		
View Reports	✓	✓	✓		
Add/Delete/Edit Site Staff	✓		✓		
Plan Menus	✓		✓		✓
Generate Food Productions Records	✓		✓		✓
Record Attendance	✓		✓	✓	✓
Record Meal Counts	✓		✓	✓	✓
View Participants and Rosters	✓		✓	✓	
Delete/Edit Participants and Rosters	✓		✓	✓	
View Site Details	✓		✓		
Delete/Edit Site Details	✓				
View Expenses	✓		✓		
Add/Edit Expenses	✓		✓		
Submit a Claim	✓		✓		
View a Claim	✓		✓		
Edit a Submitted Claim	✓				

*Sponsor Level*

The Sponsor Setup tab has all the essential information about your sponsorship.

**All fields below are required:**

- Name: the name that you would like to appear on all forms
- Legal Name
- Sponsor Identification Number: typically assigned by the state agency
- Status: active/inactive
- Address, City, State, ZIP
- Email Address: this is the primary email contact for the sponsorship
- Phone
- Disallow Meals Outside of Schedule: check here if you want meals for participants attending outside of their normal schedule to be disallowed.
- Require parent/guardian name, contact information, schedule and race and ethnicity information for participants: All sites are required to enter first name, last name, birthdate and start date. By checking here, sponsors can now ALSO require sites to enter this information as well.
- Batch Claims: select here if you would like to process your claims in batches.
- FRP Classification: select from these options:
  - Include any participant that attended at least once during the month
  - Include any participant that attended at least once during the month AND had an enrollment form that was valid for at least one day in the month
  - Include any participant that ate a meal or snack at least once during the month
  - Include any participant that ate a meal or snack at least once during the month AND had an enrollment form that was valid for at least one day in the month
  - Include any participant that had an enrollment form that was valid for at least one day in the month (it doesn't matter if the participant attended or ate a meal or snack during the month)
- Enrollment Form Effective Date Policy: select from these options:
  - First day of calendar month in which the form was signed by the parent
  - First day of calendar month in which the form was signed by the sponsor
  - Parent signature date
  - Sponsor signature date
- Enrollment Form Expiration Date Policy: select from these options:
  - One year from effective date
  - One day prior to one year from effective date
  - End of the month one year from effective date
  - End of the prior month one year from effective date
  - Specific date
- Income Eligibility Form Effective Date Policy: select from these options:
  - First day of calendar month in which the form was signed by the parent
  - First day of calendar month in which the form was signed by the sponsor

- Income Eligibility Form Expiration Date Policy: select from these options:
  - 12 months
  - 13 months
  - Specific date
- Logo: the logo you upload here will be the one your sites see when they login to My Food Program. If you do not upload a logo here, then your sites will see the My Food Program logo when they login.
- Allowed Meal Types: these are the meal types that are possible to be added by sites. For example, if “Early Snack” is not a meal that is eligible for reimbursement in your state, then leave this box unchecked and no sites can add an early snack in error.
- Allowed Expense Categories: sponsors have the ability to restrict users to specific expense categories. Check the expenses that are allowed and those will be the only ones that will appear for selection at the site level. Expense categories are now sorted into five different groups:
  - Operating (Child Care Center, Adult Day Care, After School, Emergency Shelter, and Summer Food)
    - Allowable Non-Food Supplies
    - Food (Actual Receipts)
    - Food Costs (Contracted and Store Purchases)
    - Food Service Equipment
    - Food Service Salaries and Benefits
    - Labor and Benefits
    - Laundry and Cleaning
    - Milk
    - Operations Labor
    - Other
    - Vended Meals
  - Administrative (Child Care Center, Adult Day Care, After School, Emergency Shelter, and Summer Food)
    - Administrative Salaries and Benefits
    - Facilities and Space Costs
    - Other Administrative Expenses
    - Overhead
    - Training and Dues
    - Travel/Meals/Entertainment
  - FDCH Schedule C (Family Day Care Homes)
    - Advertising
    - Business Reports and Maintenance
    - Car and Truck Expenses use Mileage Log
    - Family Daycare Liability Insurance
    - Food Purchases
    - Household Supplies
    - Legal and Professional Services
    - Office Supplies/Postage/Bank Charges

- Other Schedule C
- Program Supplies
- Taxes and Licenses
- Toys and Equipment
- Travel Expenses
- Wages
- FDCH Form 8829 (Family Day Care Homes)
  - General Home repairs and Maintenance
  - Homeowners Insurance
  - Other House Expenses
  - Real Estate Taxes
  - Rent or Interest on Mortgage
  - Utilities
- FDCH Form 4562 (Family Day Care Homes)
  - Equipment Purchases over \$2,500
  - Furniture or Appliance Purchases over \$2,500
  - Home Improvements over \$2,500
- Milk Audit Settings: sponsors can customize the following:
  - Milk Audit Units: select from cups OR gallons.
  - Calculation Method: select Calculated from Attendance and/or Food Production Amounts
  - Milk Audit Type: select By Day and/or By Month
  - Milk Audit Delete Permission: select Sponsor Only OR Both Site Staff and Sponsor
  - Milk Audit Manual Increases: select Opening Balance and/or Purchase
  - Milk Audit Manual Decreases: select Additional Servings and/or Spoilage/Waste

**The following fields are optional and/or not relevant for this site type:**

- Manage Enrollment And Income Form Reminder Emails: only relevant for sponsors that are using Ready Records. Please see the Ready Records training guides for more details.
- Hot Meal Minimum Temperatures: for sponsors that need to disallow meals based on temperature range.  
Cold Meal Maximum Temperatures: for sponsors that need to disallow meals based on temperature range.

If you wish to track sponsor principal individuals and their training, you can do that here.

### To add a sponsor principal:

- Click on “Setup” from the main sponsor dashboard.
- Click the blue “Add” button.
- Complete the fields:
  - **Name (required)**: include the name as it appears on official documents.
  - **Position (required)**: job title or position on the Board of Directors (for non-profit).
  - **Birthdate (required)**
  - Term Dates (optional): for members of the Board of Directors.
  - **Address (required)**: assists with identification.
  - **Email Address (required)**
  - Employer (optional): if Board Member.
  - Job Title at Employer (optional).
  - Conflicts (optional): record conflicts of interest.
  - Checkboxes for “Can Vote” and “Receives Compensation” (optional).
- Click “Save”.

### Sponsor Principal

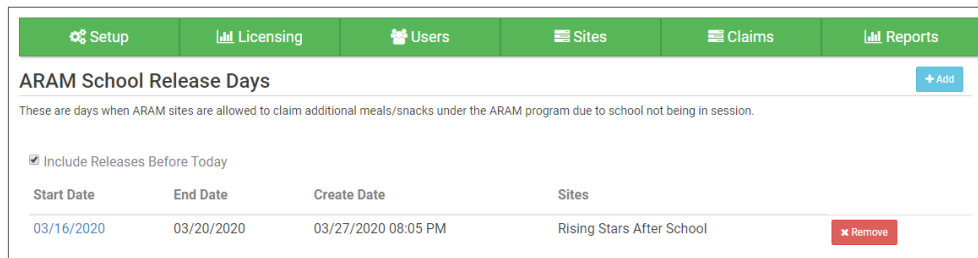
Name	<input type="text"/>
Position	<input type="text"/>
Birthdate	<input type="text"/>
Term Dates	<input type="text"/>
Address	<input type="text"/>
Email	<input type="text"/>
Employer Name	<input type="text"/>
Job Title at Employer	<input type="text"/>
Conflicts of Interest	<input type="text"/>

Voting Member of Board  
 Compensation For Serving

Typically ARAM breakfast, AM snack and lunch can only be claimed on the weekends. We have a feature for sponsors to designate dates on which ARAM breakfast, AM snacks and lunches can be claimed, such as for holidays or teacher workshops.

### To add ARAM release days:

- Click on “Setup” from the main sponsor dashboard.
- Click on “ARAM Release Days” button.
- Click the blue “Add” button.
- Complete the fields:
  - **Start Date**
  - **End Date**.
  - **Site to Allow Additional Meals Snacks:** you can either select all or specific sites.
- Click “Save”.



The screenshot shows a web application interface for managing ARAM School Release Days. At the top, there is a navigation bar with tabs for Setup, Licensing, Users, Sites, Claims, and Reports. Below the navigation bar, the title "ARAM School Release Days" is displayed with an "Add" button. A descriptive text states: "These are days when ARAM sites are allowed to claim additional meals/snacks under the ARAM program due to school not being in session." There is a checkbox labeled "Include Releases Before Today" which is checked. Below this is a table with columns for Start Date, End Date, Create Date, and Sites. A single row is visible with the following data: Start Date: 03/16/2020, End Date: 03/20/2020, Create Date: 03/27/2020 08:05 PM, and Sites: Rising Stars After School. A "Remove" button is located at the end of the row.

Start Date	End Date	Create Date	Sites	
03/16/2020	03/20/2020	03/27/2020 08:05 PM	Rising Stars After School	Remove

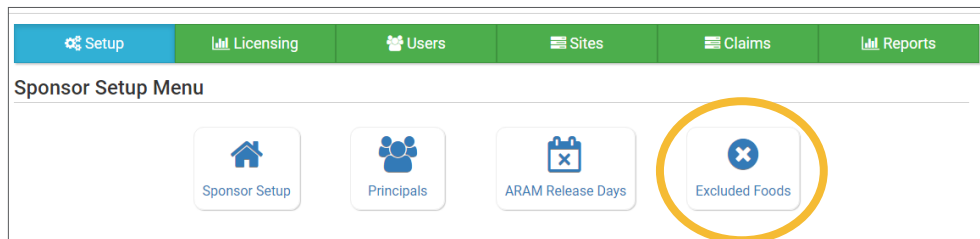


## Excluded Foods:

You have the ability to exclude foods from being included on menus. For example, if your state agency does not allow the breading on chicken nuggets to be counted toward the grain/bread component, you can prevent providers from adding them to their menus. .

## To add excluded foods:

- Click on “Setup” from the main sponsor dashboard.
- Click on “Excluded Foods” button.
- Click the blue “Add” button.
- Select the specific foods that you want to exclude.
- Click “Save”.



Note that sponsors are not able to add foods to our database - that is a function available only to My Food Program staff. If you need a food added to our database, please contact us and we will get it added right away.

## Sponsor: Sponsor Licensing Setup: Licensed Capacity Checks by Age Range



Sponsors have two choices for checking that meal counts are within a site's licensed capacity:

1. Age Ranges: this method is typically used by child care centers, adult daycares, afterschool programs and emergency shelters. Sponsors define the age ranges (such as infant, toddler, preschool) and then a set capacity for each of those age ranges. Sponsors can also have limits on combinations of age ranges, for example a limit on infants + toddlers.
2. License Types: this method is typically used by family day care homes. Sponsors define the license types (such as family day care and group child care home) and then assign one or more license types to each site.

### To do licensed capacity checks by age range:

- Click on the "Setup" tab on the main sponsor dashboard.
- Click on "Sponsor Setup" on the next screen.
- Scroll down to Licensed Capacity Method and select "Age Range".
- Click "Save".

### To define the age ranges:

- Click on "Licensing" on the main sponsor dashboard.
- Click the blue "+Add" button.
- Create all the age ranges.
  - Age ranges cannot overlap unless one is marked as a "school age" and one is marked as "non-school age".
  - Use the overlapping age ranges if the state agency that sets licensing age ranges for licensed child care facilities uses school enrollment as part of the definition of an age range instead of just calendar age. For example, in some states "school age" means a child who is 5 years or older. In other states, the term "school age" means a child who is enrolled in school, which may or may not include 5 and 6 year olds.
  - If you use overlapping age ranges, then you MUST use the "Is enrolled or attending school" box in participant information.

A screenshot of a web form titled "Licensing Age Range". The form contains several input fields: "Name" (text box), "Min Age" (text box with a dropdown arrow), "Max Age" (text box with a dropdown arrow), and "School Age Range?" (checkbox). A green "Save" button is located in the bottom right corner of the form area.

### To set the capacity for each age range:

- Click on the "Sites" tab on the main sponsor dashboard.
- Select the appropriate site and then click on "Site Details".
- Scroll down to "Site Licensing" and click on the blue "+Add License" button
- Enter the following information for each age range:
  - Capacity
  - License Age Range: select from the list that you have created.
  - Night Capacity: only check this box if special night capacity is relevant.
- Click "Save".

## Age Range Combinations

In some states, there are additional restrictions on licenses. For example, the facility license may say:

- Capacity: 57
- Infants: 18
- Toddlers: 14
- Preschool/School Age: 20
- Not to Exceed 8 School Age

In this case, you need to add additional restrictions on licensed capacity. In addition to entering the numeric restrictions for infants, toddlers, preschoolers and school age, you ALSO need to add the restrictions on total capacity and the restriction on the combination of preschool and school-age.

To add additional restrictions on licensed capacity that apply to more than one age group:

- Click on “Site Details” on the main dashboard.
- Click on the blue “Add Age Range Combination” button.
- Select the age ranges that apply to the restriction and the “not to exceed” value.

**Age Range Combination**

Age Ranges:

Not To Exceed:

[Save](#)

- Click “Save” and the additional restrictions will appear on the screen.

**Site Licensing** [+ Add License](#)

Capacity	License Age Range	Night Capacity?	Remove
<input type="text" value="18"/>	<input type="text" value="Infant"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>
<input type="text" value="14"/>	<input type="text" value="Toddler"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>
<input type="text" value="20"/>	<input type="text" value="Preschool"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>
<input type="text" value="8"/>	<input type="text" value="School Age"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>

**Age Range Combinations** [+ Manage Age Range Combinations](#)

Age Ranges	Not To Exceed
Preschool School Age	20
Infant Toddler Preschool School Age	57

# Sponsor: Sponsor Licensing Setup: Licensed Capacity Checks by License Types



Sponsors have two choices for checking that meal counts are within a site’s licensed capacity:

1. Age Ranges: this method is typically used by child care centers, adult daycares, afterschool programs and emergency shelters. Sponsors define the age ranges (such as infant, toddler, preschool) and then a set capacity for each of those age ranges. Sponsors can also have limits on combinations of age ranges, for example a limit on infants + toddlers.
2. License Types: this method is typically used by family day care homes. Sponsors define the license types (such as family day care and group child care home) and then assign one or more license types to each site.

### To define license type:

- Click on the “Setup” tab on the main sponsor dashboard.
- Click on “Sponsor Setup” on the next screen.
- Scroll down to Licensed Capacity Method and select “Licensed Type”.
- Click “Save”.

### To define capacities and distribution for each license type:

- Click on the “Licensing” tab on the main sponsor dashboard.
- Click the blue “+Add” button on the right-hand side of the screen.
- Enter the following information for each of the rules that apply to licenses in your state. Note that there are typically 3-6 rules for each license type AND multiple configurations for each license type. Refer to your state licensing statutes to ensure accuracy:
  - License Type Name
  - Minimum Age & Maximum Age
  - Capacity
  - Night Capacity: only check this box if special night capacity is relevant.
  - School Age: options include Applies Only to School Agers, Applies Only to Non School Agers or Applies to All Children. **You should select “Applies to All Children” unless your state defines “school age” according to school enrollment status rather than calendar age.**
- Click the blue “+Add” button to add another age range OR Click “Save”.
- You may add as many license types as you need.

Minimum Age	Maximum Age	Capacity	Night	School Age	Remove
6	10	10	<input type="checkbox"/>	<input type="radio"/> Applies Only to School Agers <input type="radio"/> Applies Only to Non-School Agers <input checked="" type="radio"/> Applies to All Children	<input type="button" value="Remove"/>
6	6	8	<input type="checkbox"/>	<input type="radio"/> Applies Only to School Agers <input checked="" type="radio"/> Applies Only to Non-School Agers <input type="radio"/> Applies to All Children	<input type="button" value="Remove"/>
6	29	3	<input type="checkbox"/>	<input type="radio"/> Applies Only to School Agers <input checked="" type="radio"/> Applies Only to Non-School Agers <input type="radio"/> Applies to All Children	<input type="button" value="Remove"/>
6	11	2	<input type="checkbox"/>	<input type="radio"/> Applies Only to School Agers <input checked="" type="radio"/> Applies Only to Non-School Agers <input type="radio"/> Applies to All Children	<input type="button" value="Remove"/>

## *Sponsor: Sponsor Licensing Setup: Licensed Capacity Checks by License Types*



### **To assign a license or licenses to a site:**

- Click on the “Sites” tab on the main sponsor dashboard.
- Select the appropriate site and then click on “Site Details”.
- Scroll down to “License Types” and select the License(s) you want to apply to this site.
- Click “Save”.

Sponsor users are employees or contractors with the sponsoring organization that should have access to information about all sites under a sponsorship. If you would like an individual to only have access to some sites, you should add them as site-level users instead. See separate instructions for details.

**To add a sponsor user:**

- Click on “Users” on the main sponsor dashboard.
- Click on the blue “Add” button and enter the fields:
  - **Name (required)**
  - **Username (required)**
  - **Password (required):** must be at least 12 characters.
  - **Confirm Password (required)**
  - Email Address, Phone Number, Start Date and End Date (optional)
  - Status: active/inactive. A sponsor user marked as inactive will not be able to log in.
  - **Roles (required):** select “Sponsor Admin” which gives full permission to all sponsor and site-level information or “Sponsor Reporter” which is mostly read-only. You can assign the centers or providers in their sponsorship and you can restrict the monitoring forms available to Sponsor Reporters on the My Food Program for Reviewers Mobile App. For more information, refer to the Permissions Matrix.
  - Notes: for your records.
  - Sign Here: only relevant for sponsors that are using Ready Records. Please see the Ready Records training guides for more details.
- Training: enter training here if you would like to use My Food Program to track training by sponsor staff.

**Staff Info**

Name

User Name

Password

Confirm Password

Email Address

Phone Number

Start Date

End Date

Status

Roles  Sponsor Admin  Sponsor Reports

Specific Sites

Specific Audit Forms

Notes

Sign Here:

Clear Signature

**Training** + Add

Type	Date	Description	Link

Save

**To add a new sponsor staff training:**

- Click on “Users” on the main sponsor dashboard.
- Click on the name of the sponsor user.
- Click the blue “Add” button in the training section.
- Enter the fields:
  - **Training Date (required)**
  - **Training Type (required)**
  - Description (optional): for your records.
  - Upload a scan or photo of the training agenda and/or signed training roster (optional).

**Sponsor Staff Training**

Training Date	<input type="text"/>
Training Type	<input type="text" value="Choose..."/>
Description	<input type="text"/>
Upload Training	<input type="text" value="Browse..."/>

MY FOOD PROGRAM FUNCTION	OWNER/ SPONSOR ADMINS	OWNER/ SPONSOR REPORTS	SITE ADMIN/ DIRECTOR	SITE STAFF	SITE KITCHEN STAFF
Add/Delete/Edit/Remove Sites	✓				
Add and Remove Admin Users	✓				
Edit Sponsor Setup Information	✓				
Add/Delete/Edit Admin Principals	✓				
Add/Delete/Edit Organization Licensing Age Ranges	✓	✓			
View Claims	✓	✓	✓		
Edit Claims	✓		✓		
View Reports	✓	✓	✓		
Add/Delete/Edit Site Staff	✓		✓		
Plan Menus	✓		✓		✓
Generate Food Productions Records	✓		✓		✓
Record Attendance	✓		✓	✓	✓
Record Meal Counts	✓		✓	✓	✓
View Participants and Rosters	✓		✓	✓	
Delete/Edit Participants and Rosters	✓		✓	✓	
View Site Details	✓		✓		
Delete/Edit Site Details	✓				
View Expenses	✓		✓		
Add/Edit Expenses	✓		✓		
Submit a Claim	✓		✓		
View a Claim	✓		✓		
Edit a Submitted Claim	✓				



Sites can be added to My Food Program either individually or uploaded in bulk.

**To add a single site:**

- Click on “Sites” on the main sponsor dashboard.
- Click on the blue “Add” button in the upper right corner.
- Enter the Site Details. For information about how to set up a site, reference the guide on Site Configuration.
- Click “Save”.

Sponsors that are going to use My Food Program for multiple sites can save time by creating sites using our import feature rather than creating each site individually.

**To bulk import sites:**

- Download the Site Import Template.
- Enter the information for your sites using copy/paste or by renaming the columns in your own spreadsheet.
- Save the document and ensure that you retain the .csv file extension. Files with Excel .xlsx extensions will not work.
- Click the blue “Upload Sites” button.
- Locate the file in with the site information.
- You will now see a list of sites. Click on the checkbox next to the word “Name” to mark all sites for upload. If you only wish to upload some sites, click them in individually. Any errors will be displayed on the far-right column; sites with errors will not be uploaded.
- Click “Save” and your sites will be uploaded.

Upload Sites					
<input checked="" type="checkbox"/>	Name	Type/Status	Address	Settings	Errors
<input checked="" type="checkbox"/>	Happy Kid's Daycare HAPPY KIDS ID: 23892309248	Child Care Center Active	111 Huron Rd Fresno CA 95628 PST8PDT	Meal Count Type: Roster Meal Time Frame: Day Attendance: Present Requires Roster: true Self Sponsored: true Staff Allowed: true	
<input checked="" type="checkbox"/>	Longmont Elementary LUSD ID: 273478347834	After School Program Inactive	222 Kimbark Ave Longmont CO 34533 MST7MDT	Meal Count Type: Headcount Meal Time Frame: Point of Service Attendance: In/Out Times Requires Roster: false Self Sponsored: false Staff Allowed: false	
<input checked="" type="checkbox"/>	Grandmas Home Elders Inc ID: 77675949494	Adult Day Care Active	333 Jane Way Erie PA 12344 EST5EDT	Meal Count Type: Headcount Meal Time Frame: Day Attendance: In/Out Times Requires Roster: false Self Sponsored: false Staff Allowed: false	
<input type="checkbox"/>	Home is Here City of Akron ID: 78346729290	Active	444 Public Road Akron OH 32324 CST6CDT	Meal Count Type: Headcount Meal Time Frame: Point of Service Attendance: Present Requires Roster: false Self Sponsored: true Staff Allowed: true	SiteType Homeless Shelter is not valid for this sponsor.

Site claims can be run individually or for all sites under a sponsorship at once. To run a claim individually, refer to the guides on claims processing. Claims that have been “Submitted to Sponsor” (i.e. through step 3 in the claims process) will be included when processing claims in bulk.

**To run claims in bulk:**

- Click on “Claims” on the main sponsor dashboard.
- Select the month/year for claims processing.
- Click the green “Create Claims” button. The claims creation process may take several minutes depending on the size of the sites and their configuration. A progress bar will appear to track which claim is currently processing and how many claims are left. Any user that visits the page, will get the same update!













- Completed claims will appear on the screen. Clicking on the name of the site will take you to the Claim Summary page at the site level.

TEST SPONSOR		Welcome TestSponsorAdmin Logout					
Setup	Licensing	Users	Sites	Claims	Reports		
Claims			01/01/2020		Create Claims		
Site Name	Site Type	Att & Meal		Claim		SFSP	
		Counts	Site Submitted to Sponsor	Errors	CACFP Claim	ARAM Claim	Claim
Adult Day Center	Adult Day Care	<span style="color: green;">✔</span>	<span style="color: red;">✘</span>	<span style="color: green;">✔</span>			
Child Care Center	Child Care Center	<span style="color: green;">✔</span>	<span style="color: green;">✔</span> 02/17/2020 10:37 AM	<span style="color: green;">✔</span>	02/17/2020 10:37 AM		
Child Care Home	Family Child Care Home	<span style="color: brown;">M</span>	<span style="color: brown;">M</span> <span style="color: brown;">M</span>	<span style="color: green;">✔</span>	02/10/2020 10:53 AM		
Rising Stars After School	After School Program	<span style="color: green;">✔</span>	<span style="color: green;">✔</span> 03/04/2020 05:39 PM	<span style="color: red;">✘</span>		03/04/2020 05:39 PM	
Safe Harbor Shelter	Emergency Shelter	<span style="color: red;">✘</span>		<span style="color: green;">✔</span>			





**Each active site is listed on the screen along with the status of their claim:**

- Attendance & Meal Counts
  - **Red** if no attendance or meal counts have been entered for the month
  - **Green** if attendance and meal counts have been entered for the month
  - **M symbol** if it is a manual claim site
- Site Submitted to Sponsor
  - **Red** if the site still needs to submit their attendance and meal counts to sponsor
  - **Green** if the site has submitted their attendance and meal counts (along with date/time stamp)
  - **M symbol** if it is a manual claim
- Claim Errors
  - **Red** if there are claim errors
  - **Green** if no claim claim error
- Claims (CACFP, ARAM and SFSP) have a date/time stamp if a claim has been created

Below is our full list of available reports. If your state agency requires a specific report, we can develop new reports to meet those requirements. If you have any questions, please reach out.

REPORT NAME	DESCRIPTION	USER SELECTIONS	SAMPLE REPORT
<b>REPORTS</b>			
<b>Average Daily Participation Report</b>	This reports shows the average daily participation for meals. Used by Texas sponsors.	Month/Year	
<b>Missing Forms Report</b>	Report of number of missing forms for each site.	N/A	
<b>Site Audit Report</b>	This report displays each site visit by date for this site.	Date Range	
<b>Site Closures Report</b>	This report displays all site closures for a date range.	Date Range	
<b>Site Food Orders</b>	This report displays meal orders by age range for each site.	Date	
<b>Serious Deficiency Report</b>	This report lists all serious deficiencies for a time period.	Date Range Status	
<b>Expired/Missing HIEF Report</b>	These reports are only relevant for sponsors that are using Ready Records. Please see the Ready Records training guides for more details.		
<b>Pending HIEF Report</b>			
<b>Bulk Enrollment Form Report</b>	Generates one pdf with a enrollment form for each household for each site.	Missing/Expired Enrollment Forms, Income Forms or Both	
<b>Enrollment Create Date Report</b>	This report displays participants with enrollment forms created within a range.	Date Range	
<b>Missing/Expired Training Report</b>	This report displays each user for each site that has missing or expired training.	Current Fiscal Year OR Current Year OR Last 12 Months	
<b>Site Export Report</b>	A spreadsheet that is a comprehensive site export file.	Site Status	

REPORT NAME	DESCRIPTION	USER SELECTIONS	SAMPLE REPORT
<b>Payable Meals Custom Date Range</b>	Generates a csv file of payable meals by week by tier.	Date Range	
<b>Participant Export Report</b>	Generates a csv file of all participant attributes.	Participant Status	
<b>Expense Summary Reports</b>	Expense Summary Report for all sites.	Date Range	
<b>Site Summary Reports</b>	Site Summary report for one for more sites, Manual and Online Claims.	Claim Type Report Type	
<b>Participants Enrolled in Multiple Sites</b>	Active Participants with the same First Name, Last Name and Birth Date enrolled in multiple sites.	N/A	
<b>Participants with Duplicate Meals in Multiple Sites</b>	Participants with the same First, Last Name and Birthdate that have eaten the same meal at multiple sites.	N/A	
<b>Site Menu Report*</b>	Child and Infant menus for every site with a claim. *This report will only include menus for sites that have created a claim for that month.	Month/Year	
<b>Daily Notes Export</b>	A spreadsheet containing all daily notes for each site.	Date Range	
<b>Meals Outside of Schedule</b>	Report of all meals served outside of schedule during a month.	Month/Year	
<b>☰ CLAIMS</b>			
<b>State Agency Export Files</b>	Generate export files for state agencies.	N/A	 
<b>Claim Summary and Disallowed Meals</b>	This report displays the Site Claim Summary and Disallowed Meals Reports for each site.	N/A	

REPORT NAME	DESCRIPTION	USER SELECTIONS	SAMPLE REPORT
<b>Claims</b>	This report shows the claim summary for selected site types including Child Care Centers, Adult Day Care Centers, Afterschool Programs, Emergency Shelters and Summer Food Service Programs.	Site Type Month/Year	
<b>Claims (Payment Amounts Only)</b>	This report is for sponsors that just want to know the amount of the reimbursement check to be sent to the center. This is a truncated version of our comprehensive Sponsor-Level Claim Summary Report that includes the following fields: <ul style="list-style-type: none"> <li>• Site Identification Number</li> <li>• Site Name</li> <li>• Payment Method</li> <li>• Claim Batch</li> <li>• Claiming Percentage</li> <li>• CACFP Blend Rate Estimate</li> <li>• CACFP Actual Meal Count Claim Estimate</li> <li>• ARAM Claim Estimate</li> </ul>	Site Type <b>Select: "Payment Amounts Only"</b> Month/Year	
<b>Claims (FDCH)</b>	This report shows the claim summary for Family Day Care Homes.	Site Type Month/Year	
<b>Claims (FDCH) (Payment Amounts Only)</b>	This report is for sponsors that just want to know the amount of the reimbursement check to be sent to the family day care home. This is a truncated version of our comprehensive Sponsor-Level Claim Summary Report that includes the following fields: <ul style="list-style-type: none"> <li>• Site Identification Number</li> <li>• Site Name</li> <li>• Payment Method</li> <li>• Claim Batch</li> <li>• CACFP Claim Estimate</li> <li>• Claim Adjustments Date(s) and Amount(s)</li> </ul>	Site Type <b>Select: "Payment Amounts Only"</b> Month/Year	

*Menu*

My Food Program offers an extensive food database which includes only foods that are creditable on the CACFP.

## Fruit

- Apple Juice, 100% (in cups)
- Apples, canned, sliced (in cups)
- Apples, dried (in cups)
- Apples, fresh, raw (in cups)
- Applesauce (in cups)
- Apricots, canned (in cups)
- Apricots, dried (in cups)
- Apricots, fresh (in cups)
- Bananas, fresh, sliced (in cups)
- Berry Medley, frozen, thawed (in cups)
- Blackberries/Boysenberries, fresh (in cups)
- Blueberries, fresh, frozen or canned (in cups)
- Cantaloupe, fresh (in cups)
- Cherries, fresh, canned or frozen (in cups)
- Clementines, fresh (in cups)
- Cranberries, dehydrated (in cups)
- Cranberry Juice, 100% (in cups)
- Fruit Punch, 100% Juice (in cups)
- Fruit cocktail, canned (in cups)
- Fruit, Mixed, fresh (in cups)
- Grape Juice, 100% (in cups)
- Grapefruit Juice, 100% (in cups)
- Grapefruit, fresh (in cups)
- Grapes, fresh (in cups)
- Honeydew Melon, fresh (in cups)
- Juicy Juice, 100% juice, berry flavor (in cups)
- Kiwi, fresh (in cups)
- Mango, dried (in cups)
- Mango, fresh, canned or frozen (in cups)
- Nectarines, fresh (in cups)
- Orange Juice, 100% (in cups)
- Oranges, fresh (in cups)
- Oranges, mandarin, canned (in cups)
- Peaches, canned (in cups)

- Peaches, fresh (in cups)
- Pears, fresh or canned (in cups)
- Pineapple Juice, 100% (in cups)
- Pineapple, fresh or canned (in cups)
- Plums, fresh or canned (in cups)
- Prunes, dried (in cups)
- Raisins, dried (in cups)
- Raspberries, fresh or frozen (in cups)
- Strawberries, fresh or frozen (in cups)
- Tangerines, fresh (in cups)
- Tropical Fruit, canned (in cups)
- Watermelon, fresh (in cups)
- White Grape Juice 100% (in cups)

## Infant Foods

- Apple & Sweet Potato infant food
- Apple Strawberry Banana infant food
- Apple, Peach & Squash infant food
- Apples & Cherries infant food
- Apples & Corn infant food
- Applesauce infant food
- Apricot with Mixed Fruit infant food
- Banana & Orange infant food
- Banana Mixed Berry infant food
- Banana infant food
- Banana, Apples & Pears infant food
- Banana, Carrot & Mango infant food
- Banana, Plum, Grape infant food
- Carrot, Pear & Blackberry infant food
- Mango Apple infant food
- Pear & Pineapple infant food
- Pear Blueberry infant food
- Pear infant food
- Prunes & Apples infant food
- Pumpkin Banana infant food
- Squash, Apples & Corn infant food
- Sweet Potato, Apple & Pumpkin infant food

## Fluid Milk

- Whole milk 12-23 months, 1% milk 2 yr+, unflavored
- Whole milk 12-23 months, skim milk 2yr+, unflavored
- Breast Milk/Iron-Fortified Formula

## Meat/Meat Alternate

- Beans, Great Northern (in cups)
- Beans, baked (in cups)
- Beans, black (in cups)
- Beans, black-eyed (or peas) (in cups)
- Beans, garbanzo or chickpeas (in cups)
- Beans, kidney (in cups)
- Beans, navy or pea (in cups)
- Beans, pink (in cups)
- Beans, pinto (in cups)
- Beans, red (in cups)
- Beans, refried (in cups)
- Beef, cooked (in oz)
- Beef, ground, cooked (in oz)
- Beef, stew meat, cooked (in oz)
- Cheese, american, cheddar, mozzarella, or swiss (in oz)
- Cheese, parmesan or romano (in oz)
- Chicken Nuggets, Tenders or Strips, CN (in oz)
- Chicken Pattie, CN (in oz)
- Chicken, canned (in oz)
- Chicken, cooked (in oz)
- Chicken, ground, cooked (in oz)
- Corndog, CN (in oz)
- Cottage Cheese (in oz)
- Eggs (each)
- Fish Sticks, CN (in oz)
- Fish, cooked (in oz)
- Frankfurters (hot dogs), without byproducts, cereals, or extenders (in oz)
- Ham (in oz)
- Peanut Butter (in Tbsp)
- Pork Chops, cooked (in oz)
- Pork, cooked (in oz)
- Sausage, beef, cooked (in oz)
- Sausage, chicken, cooked (in oz)
- Sausage, pork, cooked (in oz)
- Sausage, turkey, cooked (in oz)
- Shrimp, baked (in oz)
- String Cheese, 1 oz. stick (each)
- Tofu, 5g per 1/4 cup (in oz)
- Tuna, canned (in oz)
- Turkey, cooked (in oz)
- Turkey, deli, without binder, fillers, extenders (in oz)
- Yogurt, Activia, any flavor (in cups)
- Yogurt, Aldi brand, Fit and Active, vanilla or plain (in cups)
- Yogurt, Aldi brand, Simply Nature, vanilla or plain (in cups)
- Yogurt, Annie's Organic, any flavor (in cups)
- Yogurt, Chobani, blended, any flavor (in cups)
- Yogurt, Chobani, fruit on the bottom, any flavor (in cups)
- Yogurt, Dannon, Danimals, any flavor but NOT smoothie (in cups)
- Yogurt, Dannon, Light and Fit Greek, any flavor (in cups)
- Yogurt, Dannon, Light and Fit Nonfat, any flavor (in cups)
- Yogurt, Dannon, Oikos Greek Nonfat, any flavor (in cups)
- Yogurt, Dannon, whole milk, any flavor (in cups)
- Yogurt, Fage, plain flavor (in cups)
- Yogurt, Fage, split cup, any flavor EXCEPT honey (in cups)
- Yogurt, Great Value brand, Greek, plain or vanilla (in cups)
- Yogurt, Great Value brand, LIGHT vanilla or plain (in cups)



## Meat/Meat Alternate

- Yogurt, Greek Gods brand, plain flavor only (in cups)
- Yogurt, Kemps, light, all flavors (in 6oz containers)
- Yogurt, Land O' Lakes, plain (in cups)
- Yogurt, Market Pantry brand, NONFAT vanilla or plain only (in cups)
- Yogurt, Old Home brand, Plain or LIGHT vanilla only (in cups)
- Yogurt, Siggis Brand, any flavor (in cups)
- Yogurt, Stonyfield Organic 100% grassfed, any flavor (in cups)
- Yogurt, Stonyfield, Organic Greek, any flavor (in cups)
- Yogurt, Stonyfield, organic lowfat smooth and creamy, any flavor (in cups)

- Yogurt, Stonyfield, organic whole milk smooth and creamy, any flavor (in cups)
- Yogurt, Upstate Farms, any flavor (in cups)
- Yogurt, Yoplait Greek, any flavor (in cups)
- Yogurt, Yoplait Kids or Yoplait Trix, any flavor (in cups)
- Yogurt, Yoplait Light, any flavor (in cups)
- Yogurt, Yoplait Originals, any flavor (in cups)
- Yogurt, Yoplait Simply GoGurt, 2.25 oz pouch (each)
- Yogurt, Yoplait, Greek 100 Protein, any flavor (in cups)
- Yogurt, Yoplait, Thick and Creamy LIGHT, any flavor (in cups)

## Infant Foods

- Infant Beef Food
- Infant Chicken Food
- Infant Turkey Food

## Grains

*WGR indicates a whole grain-rich food*

- Animal Crackers, WGR (in oz)
- Animal Crackers, enriched (in oz)
- Bagels, WGR (in oz)
- Bagels, enriched (in oz)
- Banana Bread, WGR (in oz)
- Banana Bread, enriched (in oz)
- Barley, pearl, cooked (in cups)
- Biscuits, WGR (in oz)
- Biscuits, enriched (in oz)
- Bread Sticks, soft, WGR (in oz)
- Bread Sticks, soft, enriched (in oz)
- Bread, WGR (in slices)
- Bread, enriched (in slices)
- Breeding, WGR (in oz)
- Breeding, enriched (in oz)
- Buns, hamburger or hot dog, WGR (in oz)
- Buns, hamburger or hot dog, enriched (in oz)
- Cereal, Berry Berry Kix, WGR (in cups)
- Cereal, Brown Sugar Oatmeal Squares, WGR (in cups)
- Cereal, Cheerios, plain, WGR (in cups)
- Cereal, Cinnamon Oatmeal Squares, WGR (in cups)
- Cereal, Corn Chex, WGR (in cups)

- Cereal, Crispix (in cups)
- Cereal, Frosted Mini-Wheats, WGR (in cups)
- Cereal, Gluten-Free Rice Krispies (in cups)
- Cereal, Honey Bunches of Oats Almond Crunch, WGR (in cups)
- Cereal, Honey Bunches of Oats Almonds (in cups)
- Cereal, Honey Bunches of Oats Cinnamon (in cups)
- Cereal, Honey Bunches of Oats Honey (in cups)
- Cereal, Honey Bunches of Oats Honey Crunch, WGR (in cups)
- Cereal, Honey Bunches of Oats Vanilla (in cups)
- Cereal, Honey Kix, WGR (in cups)
- Cereal, Kix, WGR (in cups)
- Cereal, Life, original, WGR (in cups)
- Cereal, Multigrain Cheerios, WGR (in cups)
- Cereal, Post Great Grains, banana nut, WGR (in cups)
- Cereal, Rice Chex, WGR (in cups)
- Cereal, Rice Krispies (in cups)
- Cereal, Special K, original (in cups)
- Cereal, Sunbelt Bakery Simple Granola, WGR (in cups)
- Cereal, Total, WGR (in cups)
- Cereal, Vanilla Chex, WGR (in cups)
- Cereal, Wheat Chex, WGR (in cups)
- Cereal, Wheaties, WGR (in cups)
- Cereal, corn flakes (in cups)

## Grains

*WGR indicates a whole grain-rich food*

- Chex Mix, enriched (in oz)
- Corn Chips, WGR (in oz)
- Corn Grits, enriched, cooked (in cups)
- Cornbread, WGR (in oz)
- Cornbread, enriched (in oz)
- Crackers, Cheez-It (each)
- Crackers, Club, enriched (in oz)
- Crackers, Goldfish Grahams, WGR (in oz)
- Crackers, Goldfish, WGR (in oz)
- Crackers, Goldfish, enriched (in oz)
- Crackers, Ritz, enriched (each)
- Crackers, Teddy Grahams, WGR (each)
- Crackers, Toasty, peanut-butter filled, enriched (each)
- Crackers, Triscuit, WGR (each)
- Crackers, Wheat Thins, WGR (each)
- Crackers, oyster, enriched (in oz)
- Crackers, saltines, enriched (in oz)
- Crackers, savory, WGR (in oz)
- Crackers, savory, enriched (in oz)
- Crescent Rolls, enriched (in oz)
- Croissant, enriched (in oz)
- English Muffins, WGR (in oz)
- English Muffins, enriched (in oz)
- Farina, Cream of Wheat, WGR (in cups cooked)
- Farina, enriched (Cream of Wheat/Malt-O-Meal) (in cups)
- French Toast Sticks, enriched, 0.8 oz. (each)
- French Toast, WGR (in oz)
- French Toast, enriched (in oz)
- Graham Crackers, WGR (in oz)
- Graham Crackers, enriched (in oz)
- Granola, WGR (in oz)
- Muffins, WGR (in oz)
- Muffins, enriched (in oz)
- Oatmeal, cooked, WGR (in cups)
- Pancakes, WGR (in oz)
- Pancakes, enriched (in oz)
- Pasta, cooked, WGR (in cups)
- Pasta, enriched, cooked (in cups)
- Pasta, macaroni, cooked, WGR (in cups)
- Pasta, macaroni, cooked, enriched (in cups)
- Pasta, spaghetti, cooked, WGR (in cups)
- Pasta, spaghetti, cooked, enriched (in cups)
- Pita Bread, WGR (in oz)
- Pita Bread, enriched (in oz)
- Pizza Crust, WGR (in oz)
- Pizza Crust, enriched (in oz)
- Popcorn, popped WGR (in cups)
- Pretzels, hard, WGR (in oz)
- Pretzels, hard, enriched (in oz)
- Pretzels, soft, enriched (in oz)
- Rice Cakes, enriched (in oz)
- Rice, brown, cooked, WGR (in cups)
- Rice, white, enriched, cooked (in cups)
- Rolls, WGR (in oz)
- Rolls, enriched (in oz)
- Taco Shells WGR (in oz)
- Taco Shells, enriched (in oz)
- Toast, WGR (in oz)
- Toast, enriched (in oz)
- Tortilla Chips, WGR (in oz)
- Tortilla Chips, enriched (in oz)
- Tortillas, WGR (in oz)
- Tortillas, enriched (in oz)
- Waffles, WGR (in oz)
- Waffles, enriched (in oz)
- Wild Rice, cooked, WGR (in cups)
- Zucchini Bread, enriched (in oz)

## Vegetable

- Asparagus, fresh, canned or frozen (in cups)
- Avocados, fresh (in cups)
- Bamboo shoots, canned, sliced (in cups)
- Bean sprouts, fresh or canned (in cups)
- Beans, Great Northern, canned (in cups)
- Beans, baked, canned (in cups)
- Beans, black, canned (in cups)
- Beans, black-eyed (or peas)
- Beans, garbanzo or chickpeas (in cups)
- Beans, green, fresh, frozen or canned (in cups)
- Beans, kidney, canned (in cups)
- Beans, lima, canned, fresh or frozen (in cups)
- Beans, navy or pea, canned (in cups)
- Beans, pink (in cups)
- Beans, pinto, canned (in cups)
- Beans, red, canned (in cups)
- Beans, refried, canned (in cups)
- Beans, soy, fresh (edamame) (in cups)
- Beans, wax, fresh or canned (in cups)
- Beets, canned, sliced (in cups)
- Broccoli, fresh or frozen (in cups)
- Brussels Sprouts, fresh or frozen (in cups)
- Cabbage, Green or Red, fresh, shredded (in cups)
- Cabbage, Green or Red, cooked (in cups)
- Carrots (in cups)
- Cauliflower, fresh or frozen (in cups)
- Celery, fresh or canned (in cups)
- Chili Beans (in cups)
- Corn, fresh, frozen or canned (in cups)
- Cucumbers, fresh (in cups)
- French fries, baked (in cups)
- Hashbrowns, baked (in cups)
- Hummus (in cups)
- Jicama, fresh (in cups)
- Lentils, cooked (in cups)
- Lettuce, served raw (in cups)
- Marinara Sauce (in cups)
- Mushrooms, fresh, canned or frozen (in cups)
- Onions, fresh, canned, or frozen (in cups)
- Peas & Carrots, canned or frozen (in cups)
- Peas, green (in cups)
- Peppers, bell, fresh or frozen (in cups)
- Potatoes, baked (in cups)
- Potatoes, mashed (in cups)
- Salsa, canned (in cups)
- Soup, bean or pea, commercially-prepared (in cups)
- Soup, tomato, condensed, prepared with water (in cups)
- Soups, canned, all vegetable (in cups)
- Spinach, cooked (in cups)
- Spinach, fresh, served raw (in cups)
- Squash, fresh, frozen or canned (in cups)
- Sweet potatoes, canned or frozen (in cups)
- Tater Tots, baked (in cups)
- Tomato Paste, canned (in Tbsp)
- Tomato Sauce (in cups)
- Tomatoes, fresh, raw (in cups)
- Vegetables, mixed, canned (in cups)
- Vegetables, mixed, frozen (in cups)
- Vegetables, raw, assorted (in cups)
- Yams, fresh, frozen or canned, cooked (in cups)
- Zucchini, fresh or frozen (in cups)

### Infant Food

- Carrot infant food
- Green beans infant food
- Pear, Zucchini & Corn infant food
- Peas Infant Food
- Potato infant food
- Pumpkin infant food
- Squash infant food
- Sweet Potatoes & Corn infant food
- Sweet potato infant food

## Infant Cereal

- Infant Cereal, iron-fortified

The food database only includes creditable foods. If you would like a food added, please send a request to [info@myfoodprogram.com](mailto:info@myfoodprogram.com). When planning your menus, keep in mind that the software was designed to prevent errors, so you will not be able to save a menu that doesn't credit with the CACFP.

When viewing your menus, you will notice that there are a number of icons used. These are meant to be a visual reference to note the status of your menus. Please see below for more detailed descriptions.

**Numbered List**

This icon means that a meal count has been entered.

**Fork & Knife**

This icon means that a menu has been planned. The name of the meal turns green once both a menu and meal count have been entered.

**Child**

This icon means that an infant menu has been planned.

**Food Production Record**

This icon means that a food production record has been created for this meal.

**Site Closures**

This icon means that the site was recorded as closed or on a holiday that day.

**Juice**

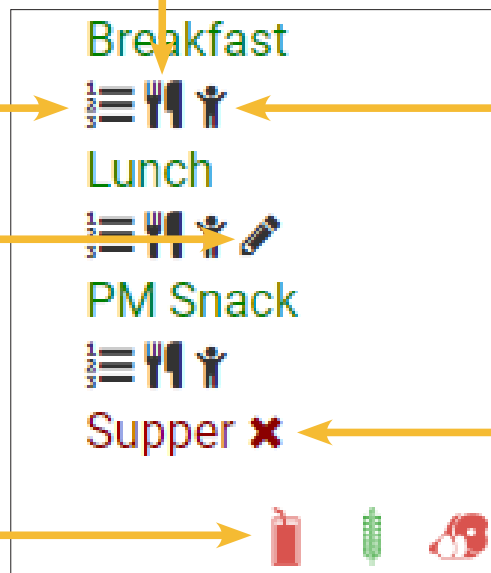
This icon means that juice was served that day. The software automatically prevents juice from being served twice in one day.

**Meat/Meat Alternate**

This icon means that a meat/meat alternate was served at breakfast instead of a grain. The software automatically limits those substitutions to three times per week.

**Whole Grain Rich**

This icon will be green if you have served a food that is whole grain-rich. If you have not served a food that is whole grain-rich, the icon is grey.



## To plan a new menu for children ages 1 and older:

- Click on “Menu” on the main dashboard.
- Click on the date and meal type for which you want to enter a menu.
- To plan a menu for children ages 1 and older:
  - Click on the blue “Edit Menu” button.
  - Enter the “Description for Print View”. Note that whatever is entered in this box is what will appear when you print a menu.
  - If you wish to use a saved menu, select it from the “Menu” drop-down, then make any changes and click Save
  - If you want to enter food items without using a saved menu:
    - Go through each of the required components and select the food item that you are using to meet that meal pattern requirement.
    - You must have a food item for each required meal component in order to save the menu.
    - You may add food items using the drop-down “favorite foods” list or you may search for items. If you use the search function, we recommend keeping your search term broad as the system will not recognize mis-spelled words or partial matches.
    - If you select a food item by mistake, simply click the red “Remove” button.
    - When you are done, click “Save”. If there the menu does not meet the meal pattern requirements, you will receive an error message in red at the top. Otherwise, if the menu meets the meal pattern requirements, you will return to the menu details screen.

Home / Menu / Meal Menu

### Meal Menu

Date:

Meal:

Description For Print View:

Menu:

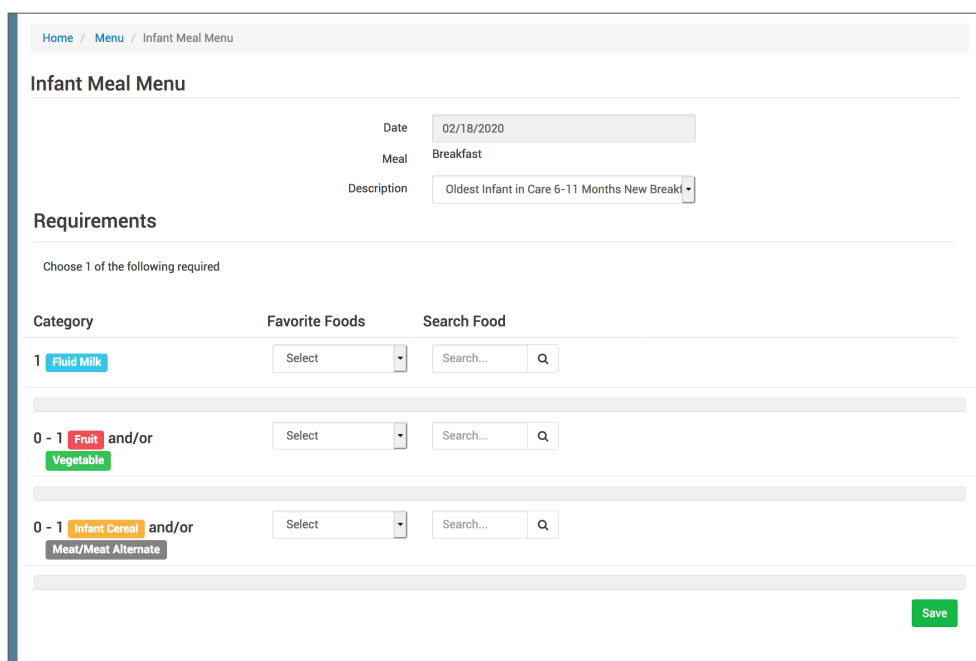
#### Requirements

One of each of the following  
One whole-grain rich food per day : not met

Category	Portion Size	Favorite Foods	Search Food
1 <span style="background-color: #007bff; color: white; padding: 2px;">Fluid Milk</span>	Adjust from one Age-Appropriate Portion	<input type="text" value="Select"/>	<input type="text" value="Search..."/> <input type="button" value="Q"/>
1 <span style="background-color: #dc3545; color: white; padding: 2px;">Fruit</span> and/or <span style="background-color: #28a745; color: white; padding: 2px;">Vegetable</span>	Adjust from one Age-Appropriate Portion	<input type="text" value="Select"/>	<input type="text" value="Search..."/> <input type="button" value="Q"/>
1 <span style="background-color: #ffc107; color: white; padding: 2px;">Grains</span> and/or <span style="background-color: #6c757d; color: white; padding: 2px;">Meat/Meat Alternate</span>	Adjust from one Age-Appropriate Portion	<input type="text" value="Select"/>	<input type="text" value="Search..."/> <input type="button" value="Q"/>

## To plan a menu for infants by date:

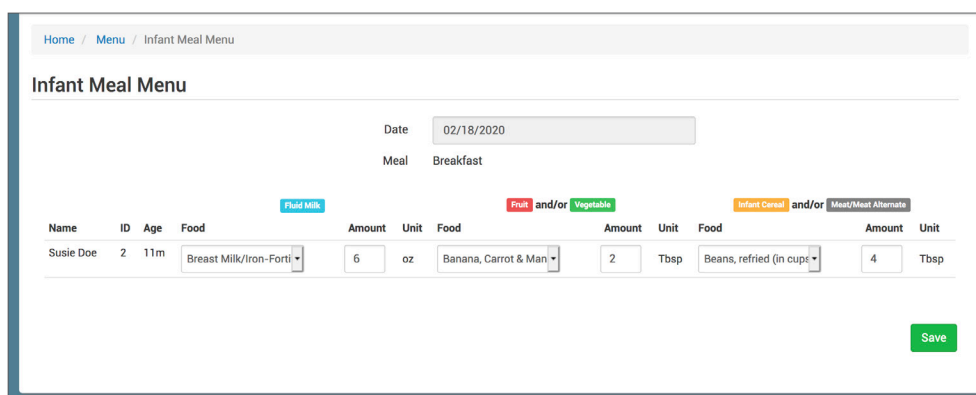
- Be sure that “By Date” is selected for Infant Menu Method under Site Details.
- Click on the blue “Edit Infant Menu” button.
- Under “Description” select the infant age range for which you want to plan a menu. **Note: the system prompts you to select the age range of the OLDEST infant in care. If you have only infants 5 months and younger, select the choice “Oldest Infant in Care 0-5 months”. If you select this choice, you not be entering items other than formula/breast milk. If you have any infants at all that are 6 months or older, select “Oldest Infant in Care 6-11 months”. Then you will be prompted to enter food items in addition to formula/breast milk.**
- Select the food items that you are using to satisfy the infant meal components. You are not required to enter anything other than formula/breast milk since it may be possible that an infant is not developmentally ready for food items.
- You may enter as many food items as you want.
- If you need to record which specific foods were consumed by each specific infant, then you should either use the Infants by Name menu method (option is selected under Site Details) or enter all the foods offered and use the Infant Food Serving Report to match each infant to the specific food they ate.
- When you are done, click “Save”. If the menu does not meet the meal pattern requirements, you will receive an error message in red at the top. Otherwise, if the menu meets the meal pattern requirements, you will return to the menu details screen.



The screenshot shows the 'Infant Meal Menu' configuration page. At the top, there is a breadcrumb trail: Home / Menu / Infant Meal Menu. The main title is 'Infant Meal Menu'. Below this, there are three fields: 'Date' set to 02/18/2020, 'Meal' set to Breakfast, and 'Description' set to 'Oldest Infant in Care 6-11 Months New Break'. A 'Requirements' section follows, stating 'Choose 1 of the following required'. There are three rows of requirements, each with a 'Category', a 'Favorite Foods' dropdown, and a 'Search Food' search box. The first row is '1 Fluid Milk'. The second row is '0 - 1 Fruit and/or Vegetable'. The third row is '0 - 1 Infant Cereal and/or Meat/Meat Alternate'. A green 'Save' button is located at the bottom right of the form.

## To plan a menu for infants by name:

- Be sure that “By Name” is selected for Infant Menu Method under Site Details.
- Infants must be checked in for daily attendance and the meal before they will appear on the infant menu by name screen.
- Click on the blue “Edit Infant Menu” button.
- Next to each infants name, select the food items that you are using to satisfy the infant meal components. Be sure to enter the amount for each component. You are not required to enter anything other than formula/breast milk since it may be possible that an infant is not developmentally ready for food items.
- By default, all infant foods are listed as favorite foods and appear in this menu. If you would like to include additional foods, please be sure to add them to your Favorite Foods list.
- When you are done, click “Save”. If the menu does not meet the meal pattern requirements, you will receive an error message in red at the top. Otherwise, if the menu meets the meal pattern requirements, you will return to the menu details screen.



Home / Menu / Infant Meal Menu

### Infant Meal Menu

Date: 02/18/2020

Meal: Breakfast

Name	ID	Age	Food	Amount	Unit	Food	Amount	Unit	Food	Amount	Unit
Susie Doe	2	11m	Breast Milk/Iron-Forti	6	oz	Banana, Carrot & Man	2	Tbsp	Beans, refried (in cups	4	Tbsp

Save

Menus can be edited unless:

1. A food production record has been finalized. If you want to edit a menu and a food production record has already been created based off that menu, then you need to delete the food production record before you can edit the menu.
2. A claim has been processed for the month. If you want to edit a menu and attendance, meal counts and menus for the month have been submitted to the sponsor, you need to roll-back the claim, edit the menu, and then re-process the claim.

### **To edit a planned menu:**

- Click on “Menu” on the main dashboard.
- Click on the date and meal you wish to edit.
- Remove, add or substitute the food items.
- Click “Save”. If the menu you planned meets the meal pattern requirements, then you will be re-directed to the Meal Details page. If your menu does not meet the meal pattern requirements, you will see info boxes in red that will identify the errors.



My Food Program allows flexibility when it comes to recording fluid milk. Please review the two options below and begin using the milk type that works best for the requirements in your state.

### Option #1:

Your State Agency does not require menus or food production records to be specific about the types of fluid milk served. When planning menus, you should use the menu item “Milk, fluid”. Using this as your menu item indicates to the state agency that children are receiving milk in the appropriate fat percentage for their age category, but does not track amounts by separate milk types.

Your menu will say “Milk” and your Food Production Record will indicate how many total cups of milk of all types you served.

### Favorite Foods

Favorite Foods	
<b>Fluid Milk</b>	
Mark as Favorite	Name
<input type="checkbox"/>	1% Milk for ages 24 months (transition month)
<input type="checkbox"/>	1% Milk for ages 25-35 months
<input type="checkbox"/>	1% milk for ages 2+ (in half-pints)
<input type="checkbox"/>	1% Milk for all participants 2 and older
<input type="checkbox"/>	1% milk for all participants 3 years and older
<input type="checkbox"/>	2% Milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Breast Milk/Iron-Fortified Formula
<input checked="" type="checkbox"/>	Milk, fluid
<input type="checkbox"/>	Milk, fluid (in gallons)
<input type="checkbox"/>	Skim milk for all participants 2 and older
<input type="checkbox"/>	Whole milk for ages 12-23 months
<input type="checkbox"/>	Skim milk for ages 24 months (transition month)
<input type="checkbox"/>	Skim milk for ages 25-35 months
<input type="checkbox"/>	Skim milk for ages 2+ (in gallons)
<input type="checkbox"/>	Skim milk for all participants 3 years and older
<input type="checkbox"/>	Soy milk nutritionally equivalent to cow's milk
<input type="checkbox"/>	Whole milk for 12-23 month (in half-pints)
<input type="checkbox"/>	Whole milk for 1 yr old (in gallons)
<input type="checkbox"/>	Whole milk for ages 24 months (transition month)
<input type="checkbox"/>	Yogurt for Fluid Milk (ADULT CARE ONLY)

### Menu Planning

Category	Portion Size	Favorite Foods	Search Food
1 Fluid Milk	Adjust from one Age-Appropriate Portion	Select Milk, fluid	Search... <input type="submit" value="Q"/>

# Menu: Planning Menus: Milk Types for Age Ranges



## Option #2:

Your State Agency requires menus and/or food production records to be specific about the types of milk served. Before you begin recording menus, **you should set all the types of fluid milk that you use as “Favorite Foods”**.

If you **do not serve a different type of milk only to those children in the “transition month”**, you will need to select **two types of milk** each time you plan a menu:

**Fluid Milk Combination: Whole milk for ages 12-23 months and 1% milk for all participants 2 and older**

### Favorite Foods

Fluid Milk	
Mark as Favorite	Name
<input type="checkbox"/>	1% Milk for ages 24 months (transition month)
<input type="checkbox"/>	1% Milk for ages 25-35 months
<input type="checkbox"/>	1% milk for ages 2+ (in half-pints)
<input checked="" type="checkbox"/>	1% Milk for all participants 2 and older
<input type="checkbox"/>	1% milk for all participants 3 years and older
<input type="checkbox"/>	2% Milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Breast Milk/Iron-Fortified Formula
<input type="checkbox"/>	Milk, fluid
<input type="checkbox"/>	Milk, fluid (in gallons)
<input type="checkbox"/>	Skim milk for all participants 2 and older
<input checked="" type="checkbox"/>	Whole milk for ages 12-23 months
<input type="checkbox"/>	Skim milk for ages 24 months (transition month)
<input type="checkbox"/>	Skim milk for ages 25-35 months
<input type="checkbox"/>	Skim milk for ages 2+ (in gallons)
<input type="checkbox"/>	Skim milk for all participants 3 years and older
<input type="checkbox"/>	Soy milk nutritionally equivalent to cow's milk
<input type="checkbox"/>	Whole milk for 12-23 month (in half-pints)
<input type="checkbox"/>	Whole milk for 1 yr old (in gallons)
<input type="checkbox"/>	Whole milk for ages 24 months (transition month)
<input type="checkbox"/>	Yogurt for Fluid Milk (ADULT CARE ONLY)

### Menu Planning: SELECT BOTH

Category	Portion Size	Favorite Foods	Search Food
1 Fluid Milk	Adjust from one Age-Appropriate Portion	Select 1% Milk for all participants 2 and older Whole milk for ages 12-23 months	q

**Fluid Milk Combination: Whole milk for ages 12-23 months and skim milk for all participants 2 and older**

### Favorite Foods

Fluid Milk	
Mark as Favorite	Name
<input type="checkbox"/>	1% Milk for ages 24 months (transition month)
<input type="checkbox"/>	1% Milk for ages 25-35 months
<input type="checkbox"/>	1% milk for ages 2+ (in half-pints)
<input type="checkbox"/>	1% Milk for all participants 2 and older
<input type="checkbox"/>	1% milk for all participants 3 years and older
<input type="checkbox"/>	2% Milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Breast Milk/Iron-Fortified Formula
<input type="checkbox"/>	Milk, fluid
<input type="checkbox"/>	Milk, fluid (in gallons)
<input checked="" type="checkbox"/>	Skim milk for all participants 2 and older
<input checked="" type="checkbox"/>	Whole milk for ages 12-23 months
<input type="checkbox"/>	Skim milk for ages 24 months (transition month)
<input type="checkbox"/>	Skim milk for ages 25-35 months
<input type="checkbox"/>	Skim milk for ages 2+ (in gallons)
<input type="checkbox"/>	Skim milk for all participants 3 years and older
<input type="checkbox"/>	Soy milk nutritionally equivalent to cow's milk
<input type="checkbox"/>	Whole milk for 12-23 month (in half-pints)
<input type="checkbox"/>	Whole milk for 1 yr old (in gallons)
<input type="checkbox"/>	Whole milk for ages 24 months (transition month)
<input type="checkbox"/>	Yogurt for Fluid Milk (ADULT CARE ONLY)

### Menu Planning: SELECT BOTH

Category	Portion Size	Favorite Foods	Search Food
1 Fluid Milk	Adjust from one Age-Appropriate Portion	Select Skim milk for all participants 2 and older Whole milk for ages 12-23 months	q

# Menu: Planning Menus: Milk Types for Age Ranges



If you do serve a different type of milk only to those children in the “transition month”, you will need to select **four types of milk** each time you plan a menu:

- Fluid Milk Combination:**  
 12–23 months: Whole Milk  
 24 months: 2% Milk  
 25–35 months: 1% Milk  
 36 months and older: 1% Milk

### Favorite Foods

Fluid Milk	
Mark as Favorite	Name
<input type="checkbox"/>	1% Milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	1% Milk for ages 25-35 months
<input type="checkbox"/>	1% milk for ages 2+ (in half-pints)
<input type="checkbox"/>	1% Milk for all participants 2 and older
<input checked="" type="checkbox"/>	1% milk for all participants 3 years and older
<input checked="" type="checkbox"/>	2% Milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Breast Milk/Iron-Fortified Formula
<input type="checkbox"/>	Milk, fluid
<input type="checkbox"/>	Milk, fluid (in gallons)
<input type="checkbox"/>	Skim milk for all participants 2 and older
<input checked="" type="checkbox"/>	Whole milk for ages 12-23 months
<input type="checkbox"/>	Skim milk for ages 24 months (transition month)
<input type="checkbox"/>	Skim milk for ages 25-35 months
<input type="checkbox"/>	Skim milk for ages 2+ (in gallons)
<input type="checkbox"/>	Skim milk for all participants 3 years and older
<input type="checkbox"/>	Soymilk nutritionally equivalent to cow's milk
<input type="checkbox"/>	Whole milk for 12-23 month (in half-pints)
<input type="checkbox"/>	Whole milk for 1 yr old (in gallons)
<input type="checkbox"/>	Whole milk for ages 24 months (transition month)
<input type="checkbox"/>	Yogurt for Fluid Milk (ADULT CARE ONLY)

### Menu Planning: SELECT ALL

Category	Portion Size	Favorite Foods	Search Food
1 Fluid Milk	Adjust from one Age-Appropriate Portion	<input checked="" type="checkbox"/> 1% Milk for ages 25-35 months <input type="checkbox"/> 1% milk for all participants 3 years and older <input type="checkbox"/> 2% Milk for ages 24 months (transition month)	<input type="text"/>

- Fluid Milk Combination:**  
 12–23 months: Whole Milk  
 24 months: 2% Milk  
 25–35 months: Skim Milk  
 36 months and older: Skim Milk

### Favorite Foods

Fluid Milk	
Mark as Favorite	Name
<input type="checkbox"/>	1% Milk for ages 24 months (transition month)
<input type="checkbox"/>	1% Milk for ages 25-35 months
<input type="checkbox"/>	1% milk for ages 2+ (in half-pints)
<input type="checkbox"/>	1% Milk for all participants 2 and older
<input type="checkbox"/>	1% milk for all participants 3 years and older
<input checked="" type="checkbox"/>	2% Milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Breast Milk/Iron-Fortified Formula
<input type="checkbox"/>	Milk, fluid
<input type="checkbox"/>	Milk, fluid (in gallons)
<input type="checkbox"/>	Skim milk for all participants 2 and older
<input checked="" type="checkbox"/>	Whole milk for ages 12-23 months
<input type="checkbox"/>	Skim milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Skim milk for ages 25-35 months
<input type="checkbox"/>	Skim milk for ages 2+ (in gallons)
<input checked="" type="checkbox"/>	Skim milk for all participants 3 years and older
<input type="checkbox"/>	Soymilk nutritionally equivalent to cow's milk
<input type="checkbox"/>	Whole milk for 12-23 month (in half-pints)
<input type="checkbox"/>	Whole milk for 1 yr old (in gallons)
<input type="checkbox"/>	Whole milk for ages 24 months (transition month)
<input type="checkbox"/>	Yogurt for Fluid Milk (ADULT CARE ONLY)

### Menu Planning: SELECT ALL

Category	Portion Size	Favorite Foods	Search Food
1 Fluid Milk	Adjust from one Age-Appropriate Portion	<input checked="" type="checkbox"/> 2% Milk for ages 24 months (transition month) <input type="checkbox"/> Whole milk for ages 12-23 months <input type="checkbox"/> Skim milk for ages 25-35 months	<input type="text"/>

- Fluid Milk Combination:**  
 12–23 months: Whole Milk  
 24 months: 1% Milk  
 25–35 months: Skim Milk  
 36 months and older: Skim Milk

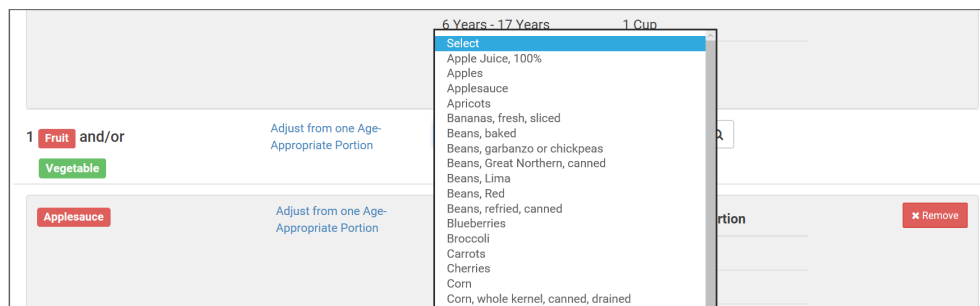
### Favorite Foods

Fluid Milk	
Mark as Favorite	Name
<input checked="" type="checkbox"/>	1% Milk for ages 24 months (transition month)
<input type="checkbox"/>	1% Milk for ages 25-35 months
<input type="checkbox"/>	1% milk for ages 2+ (in half-pints)
<input type="checkbox"/>	1% Milk for all participants 2 and older
<input type="checkbox"/>	1% milk for all participants 3 years and older
<input type="checkbox"/>	2% Milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Breast Milk/Iron-Fortified Formula
<input type="checkbox"/>	Milk, fluid
<input type="checkbox"/>	Milk, fluid (in gallons)
<input type="checkbox"/>	Skim milk for all participants 2 and older
<input checked="" type="checkbox"/>	Whole milk for ages 12-23 months
<input type="checkbox"/>	Skim milk for ages 24 months (transition month)
<input checked="" type="checkbox"/>	Skim milk for ages 25-35 months
<input type="checkbox"/>	Skim milk for ages 2+ (in gallons)
<input checked="" type="checkbox"/>	Skim milk for all participants 3 years and older
<input type="checkbox"/>	Soymilk nutritionally equivalent to cow's milk
<input type="checkbox"/>	Whole milk for 12-23 month (in half-pints)
<input type="checkbox"/>	Whole milk for 1 yr old (in gallons)
<input type="checkbox"/>	Whole milk for ages 24 months (transition month)
<input type="checkbox"/>	Yogurt for Fluid Milk (ADULT CARE ONLY)

### Menu Planning: SELECT ALL

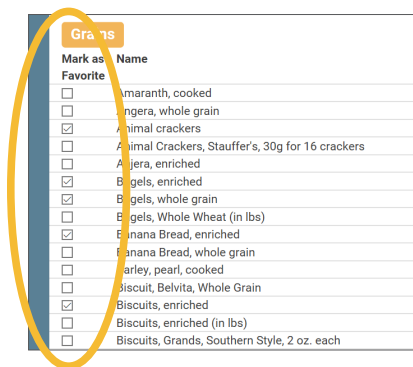
Category	Portion Size	Favorite Foods	Search Food
1 Fluid Milk	Adjust from one Age-Appropriate Portion	<input checked="" type="checkbox"/> 1% Milk for ages 24 months (transition month) <input type="checkbox"/> Whole milk for ages 12-23 months <input type="checkbox"/> Skim milk for ages 25-35 months	<input type="text"/>

As you are planning menus, you may find that you use the same foods over and over. It would take a considerable amount of time to search for a food item each time you want to include it in a menu. That's where favorite foods comes in. If a food item is designated as a favorite, it will appear in the drop-down menu when planning menus.



**A few items are automatically set to be favorites. To add or remove items from your favorite foods list:**

- Click on “Menu” from the main dashboard.
- Click on “Favorite Foods” in the upper-left corner.
- Check the box next to food items that you want as favorites.
- Uncheck the box next to any food items that you want to remove as favorites.
- Click “Save”.



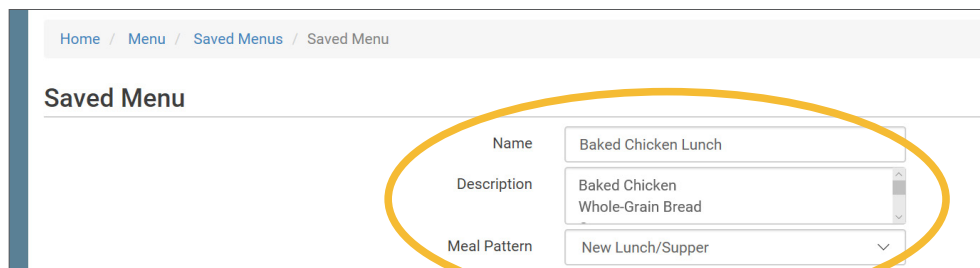
**Notes:**

- By default, all infant foods are designated as favorite foods. If you would like to add another food item to an infant menu you will need to add it to your favorite foods list in order for it to appear in the drop-down menu.

Saved menus reduce the amount of time it takes to plan and record the food items that you are going to use to satisfy each meal pattern group. There are two ways to create a saved menu.

### Method #1 to Create a New Saved Menu:

- Click on “Menu” from the main dashboard.
- Click on “View Menus”.
- Click on the blue “Add Menu” button on the upper-right corner.
- Complete the fields for:
  - Name: this is a required field and will be the name that will appear in the drop-down when you plan your daily menus. You may name it with just an entree, for example “Baked Chicken Lunch”, or with a list of the food items, for example “Yogurt and Crackers” or with the information from a cycle menu plan, for example “Monday Breakfast Week 1”.
  - Description: the description is what will appear on the printed version of your menu. If you do not enter any text in the “Description” box, then the names of the food items will appear on the printed version of your menu. If you plan to print and post your menu, it would be best to complete the description.
  - Meal Pattern: this is a required field. Select whether you are planning a breakfast, snack or lunch/supper so that the correct meal pattern appears during menu planning.

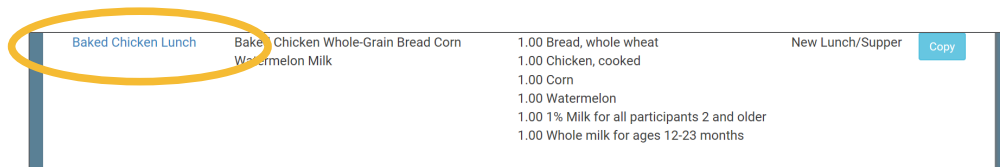


Home / Menu / Saved Menus / Saved Menu

### Saved Menu

Name	<input type="text" value="Baked Chicken Lunch"/>
Description	<input type="text" value="Baked Chicken&lt;br/&gt;Whole-Grain Bread"/>
Meal Pattern	<input type="text" value="New Lunch/Supper"/>

- Enter the food items for your saved menu using favorite foods and/or the food search function.
- Click “Save”.
- Your new Saved Menu now appears as a choice when completing a daily menu.

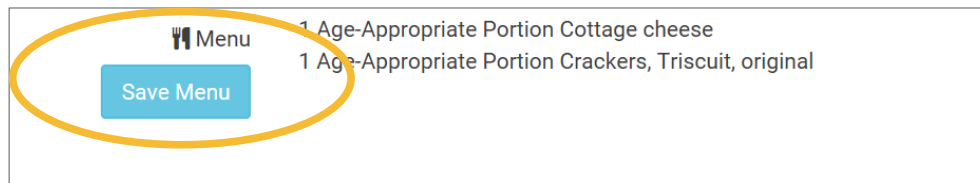


<b>Baked Chicken Lunch</b>	Baked Chicken Whole-Grain Bread Corn Watermelon Milk	1.00 Bread, whole wheat 1.00 Chicken, cooked 1.00 Corn 1.00 Watermelon 1.00 1% Milk for all participants 2 and older 1.00 Whole milk for ages 12-23 months	New Lunch/Supper	<a href="#">Copy</a>
----------------------------	---------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------	----------------------

Saved menus reduce the amount of time it takes to plan and record the food items that you are going to use to satisfy each meal pattern group. There are two ways to create a saved menu.

**Method #2 to Create a New Saved Menu:**

- Click on “Menu” from the main dashboard.
- Click on the date and meal type that you want to plan, for example, lunch on July 27.
- Complete the steps to plan a menu by adding required food items using favorite foods and/or the food item search function.
- Click “Save” to return to the Meal Details screen.
- Click the blue “Save Menu” button underneath the Menu.



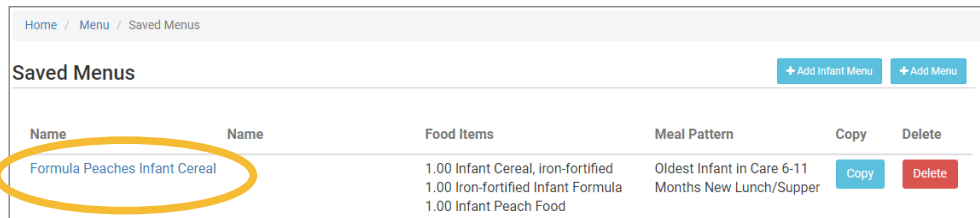
- Make any edits and click “Save”.
- Your new Saved Menu now appears as a choice when completing a daily menu.

## Menu: Saved Menus: Create New Saved Menu for Infants

Saved menus reduce the amount of time it takes to plan and record the food items that you are going to use to satisfy each meal pattern group. There are two ways to create a saved menu.

### Method #1 to Create a New Saved Menu for Infants:

- Click on “Menu” from the main dashboard.
- Click on “View Menu”.
- Click on the blue “Add Infant Menu” button on the upper-right corner.
- Complete the fields for:
  - Name: this is a required field and will be the name that will appear in the drop-down when you plan your daily menus. You may name it with a list of the food items, for example “Formula Peaches Infant Cereal” or with the information from a cycle menu plan, for example “Monday Lunch Week 1”.
  - Meal Pattern: this is a required field. Select whether you are planning a breakfast, snack or lunch/supper and if the menu is just for infants 0-5 months or also includes solid foods for ages 6-11 months.
- Enter the food items for your saved menu using favorite foods and/or the food search function.
- Click “Save”.
- Your new Saved Menu now appears as a choice when completing a daily menu.



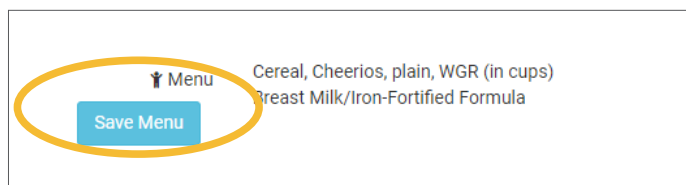
Name	Name	Food Items	Meal Pattern	Copy	Delete
Formula Peaches Infant Cereal		1.00 Infant Cereal, Iron-fortified 1.00 Iron-fortified Infant Formula 1.00 Infant Peach Food	Oldest Infant in Care 6-11 Months New Lunch/Supper	Copy	Delete

## Menu: Saved Menus: Create New Saved Menu for Infants

Saved menus reduce the amount of time it takes to plan and record the food items that you are going to use to satisfy each meal pattern group. There are two ways to create a saved menu.

### Method #2 to Create a New Saved Menu for Infants:

- Click on “Menu” from the main dashboard.
- Click on the date and meal type that you want to plan, for example, lunch on July 27.
- Click on the blue “Edit Infant Menu” button.
- Complete the steps to plan a menu by adding required food items using favorite foods and/or the food item search function.
- Click “Save” to return to the Meal Details screen.
- Click the blue “Save Menu” button underneath the Menu.



- Make any edits and click “Save”.
- Your new Saved Infant Menu now appears as a choice when completing a daily menu.



## Menu: Saved Menus: Modify an Existing Saved Menu



A saved menu can be edited at any time. Be aware that any meals that were recorded using that saved menu in the past **will not be changed**. If you need to change the food items served on a particular day, you will need to edit the planned menu.

### To edit a saved menu:

- Click on “Menu” from the main dashboard.
- Click on “View Menus” in the upper-left corner.
- Click on the name of the saved menu that you want to edit.
- Make any changes to the menu that you need by removing and/or adding items. You can also change the Name and Description of the menu. You should not change the Meal Pattern associated with the saved menu.
- When you are done making changes, click “Save”.
- The edited saved menu is now available on your list.

## Menu: Saved Menus: Copying a Saved Menu

A saved menu can be copied. You would use this feature if you are creating a new saved menu with food items that are substantially the same. For example, if you have a saved menu of Pancakes, Applesauce and Milk and you want to create a new saved menu with Waffles, Applesauce and Milk. Copying the saved menu with pancakes may be faster than creating a new saved menu.

### To copy a saved menu:

- Click on “Menu” on the main dashboard.
- Click on “View Menus” in the upper-left corner.
- Locate the saved menu that you want to copy and click on the blue “Copy” button on the far right side.

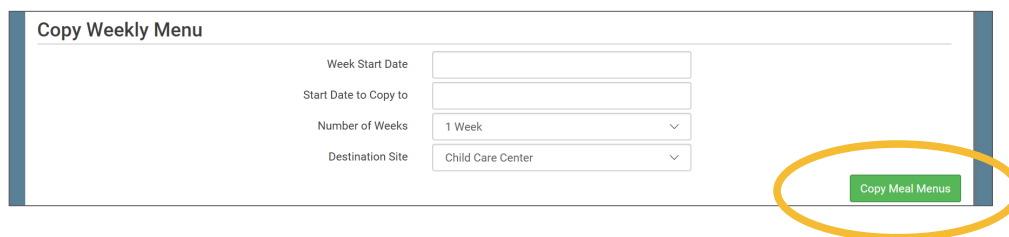


- Make any changes to the saved menu. Note: you need to give each saved menu a unique name. You should not change the Meal Pattern associated with the saved menu.
- Click “Save”.
- Your new saved menu is now available for menu planning.

Menus can be copied from one week to any other week and within sites under the same sponsor.

### To copy a menu:

- Click on “Menu” from the main dashboard.
- Scroll to the bottom of the menu calendar page to the section titled “Copy Weekly Menu”.



- All fields are required:
  - Week Start Date: this is the week that is your master copy. Only Sundays will be able to be selected. **You can only copy by the week. You cannot copy only one day to another day.**
  - Start Date to Copy to: this is where your new menu will appear. **The week that you are copying TO must be empty.** If you attempt to copy a menu to a week with any menus planned, you will get an error.
  - Number of weeks: you may choose to copy up to 6 weeks of menus to another period of 6 weeks. This is especially helpful for programs that use a rotating menu.
  - Destination Site (**note**: this option does not appear for any site-level staff. This option is only available to sponsor admin users): the drop-down menu defaults to the current site. If you wish to copy menus from one site to another site, then select the destination site here.
- Click “Copy Meal Menu”.
- You can confirm that the menus were copied by looking for the icons on the menu calendar page.

# Menu: Printing Menus for Children Ages 1 and Older



A menu can be printed directly from the My Food Program web app or by exported as an Excel or PDF file. **Note:** the words that appear in print view are from the “Display Name” field in each day’s menu. If you type text in the Description for Print View then the software uses that text instead of the Display Name.

## To print a menu:

- Click on “Menu” on the main dashboard.
- Select the month and year that you would like to print.
- Scroll to the bottom and select:
  - “Monthly Child Menu Print-Ready”. After you click “Monthly Child Menu Print-Ready” a report will be generated and the page will refresh. Click on “Download Print-Ready Menu” and save the PDF document in your location of choice.

Monthly Child Menu							
							August 2020
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
26	27 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Pineapple; Bread WGR  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Parmesan or Romano Cheese; Bread WGR; Oranges; Tomatoes; Cucumbers  PM Snack: Carrots; Applesauce	28 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Bread WGR; Mandarin Oranges  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Ground Beef; Broccoli; Cantaloupe; Bread WGR  PM Snack: Bananas; Bread WGR	29 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Pears; Eggs; Bread WGR; Cheese  Lunch: Ground Beef; Scalloped Potatoes; Corn; Tortillas; 1% Milk (2 yrs+); Whole Milk (1 yr)  PM Snack: Ritz Crackers; Watermelon	30 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Bananas; Waffles  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Bread WGR; Ground Beef; Cucumbers; Roasted Potatoes; Cantaloupe  PM Snack: Teddy Grahams WGR; Apple Juice (100% Juice)	31 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Apples; Cheerios WGR  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Chicken Nuggets; Tenders or Strips; Bananas; Roasted Potatoes; Bread WGR  PM Snack: Animal Crackers; Applesauce; Sun Chips WGR	1	
2	3 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Whole Milk (1 yr); Cucumbers; Bread WGR  Lunch: Whole Milk (1 yr); 1% Milk (2 yrs+); Chicken Nuggets; Tenders or Strips; Cucumbers; Cantaloupe; Bread WGR; Lactose-free 1% Milk  PM Snack: Bread WGR; Peanut Butter	4 Breakfast: 1% Milk (2 yrs+); Apples; Cheerios WGR  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Chicken Nuggets; Tenders or Strips; Broccoli; Apples; Bread WGR  PM Snack: Bread WGR; Peanut Butter	5 Breakfast: Whole Milk (1 yr); 1% Milk (2 yrs+); Bread WGR; Pears  Lunch: Chicken; 1% Milk (2 yrs+); Whole Milk (1 yr); Tortillas; Apples; Green Beans  PM Snack: Animal Crackers WGR; Cheese	6 Breakfast: Bread WGR; Apples; 1% Milk (2 yrs+); Whole Milk (1 yr)  Lunch: Ground Beef; Spaghetti; Mashed Potatoes; Mandarin Oranges; 1% Milk (2 yrs+); Whole Milk (1 yr)  PM Snack: Graham Crackers; Bananas; Apple Juice (100% Juice)	7 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Pinto Beans; Bread WGR  Lunch: Hot Dogs; French Fries; Applesauce; Buns WGR; 1% Milk (2 yrs+); Whole Milk (1 yr)  PM Snack: Apple Juice (100% Juice); Sun Chips WGR	8	
9	10 Breakfast: Milk; Apple Slices; Toast  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Deli Ham; Grapes; Goldfish Crackers; Waffles WGR; Cucumbers  PM Snack: Waffles; Bananas	11 Breakfast: Milk; Apple Slices; Cheerios WGR  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Beef Ribeye; Corn; Grapes; Bread WGR  PM Snack: Celery; Peanut Butter	12 Breakfast: 1% Milk (2 yrs+); Whole Milk (1 yr); Bread WGR; Bananas  Lunch: Cheese; Ham; Cucumbers; Apples; Tortillas; 1% Milk (2 yrs+); Whole Milk (1 yr)  PM Snack: Peanut Butter; Apples	13 Breakfast: Bananas; Bread WGR; 1% Milk (2 yrs+); Whole Milk (1 yr)  Lunch: Ground Beef; Corn; Spaghetti; Mashed Potatoes; 1% Milk (2 yrs+); Whole Milk (1 yr)  PM Snack: Peanut Butter; Bread WGR	14 Breakfast: Milk; Apple Slices; Toast  Lunch: 1% Milk (2 yrs+); Whole Milk (1 yr); Pinto Beans; Pinto Beans; Chicken Drumsticks; Broccoli; Bread WGR  PM Snack: Goldfish Crackers; Cheese	15	

A menu can be printed directly from the My Food Program web app or by exported as an Excel or PDF file. **You can find Infant Menu by Name under Reports and Infant Menu by Date on the Menu page.**

**To print a menu:**

- Click on “Menu” on the main dashboard.
- Select the month and year that you would like to print.
- Scroll to the bottom and select:
  - “Monthly Infant Menu Print-Ready”. After you click “Monthly Infant Menu Print-Ready” a report will be generated and the page will refresh. Click on “Download Print-Ready Menu” and save the PDF document in your location of choice.

Monthly Infant Menu							September 2020
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
		1 Breakfast: Iron-Fortified Infant Cereal; Pear Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Sweet potato Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Applesauce Infant Food; Breast Milk/Iron-Fortified Infant Formula	2 Breakfast: Iron-Fortified Infant Cereal; Applesauce Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Carrot Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Banana Infant Food; Breast Milk/Iron-Fortified Infant Formula	3 Breakfast: Iron-Fortified Infant Cereal; Banana Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Squash Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Pear Infant Food; Breast Milk/Iron-Fortified Infant Formula	4 Breakfast: Iron-Fortified Infant Cereal; Pear Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Green Beans Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Applesauce Infant Food; Breast Milk/Iron-Fortified Infant Formula	5	
6	7 Breakfast: Breast Milk/Iron-Fortified Infant Formula; Pear Infant Food; Iron-Fortified Infant Cereal  Lunch: Breast Milk/Iron-Fortified Infant Formula; Green Beans Infant Food; Iron-Fortified Infant Cereal  PM Snack: Breast Milk/Iron-Fortified Infant Formula; Banana Infant Food; Iron-Fortified Infant Cereal	8 Breakfast: Breast Milk/Iron-Fortified Infant Formula; Applesauce Infant Food; Iron-Fortified Infant Cereal  Lunch: Breast Milk/Iron-Fortified Infant Formula; Squash Infant Food; Iron-Fortified Infant Cereal  PM Snack: Breast Milk/Iron-Fortified Infant Formula; Pear Infant Food; Iron-Fortified Infant Cereal	9 Breakfast: Breast Milk/Iron-Fortified Infant Formula; Banana Infant Food; Iron-Fortified Infant Cereal  Lunch: Breast Milk/Iron-Fortified Infant Formula; Potato Infant Food; Iron-Fortified Infant Cereal  PM Snack: Breast Milk/Iron-Fortified Infant Formula; Applesauce Infant Food; Iron-Fortified Infant Cereal	10 Breakfast: Breast Milk/Iron-Fortified Infant Formula; Pear Infant Food; Iron-Fortified Infant Cereal  Lunch: Breast Milk/Iron-Fortified Infant Formula; Sweet potato Infant Food; Iron-Fortified Infant Cereal  PM Snack: Breast Milk/Iron-Fortified Infant Formula; Banana Infant Food; Iron-Fortified Infant Cereal	11 Breakfast: Breast Milk/Iron-Fortified Infant Formula; Applesauce Infant Food; Iron-Fortified Infant Cereal  Lunch: Breast Milk/Iron-Fortified Infant Formula; Carrot Infant Food; Iron-Fortified Infant Cereal  PM Snack: Breast Milk/Iron-Fortified Infant Formula; Pear Infant Food; Iron-Fortified Infant Cereal	12	
13	14 Breakfast: Iron-Fortified Infant Cereal; Banana Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Potato Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Pear Infant Food; Breast Milk/Iron-Fortified Infant Formula	15 Breakfast: Iron-Fortified Infant Cereal; Pear Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Sweet potato Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Applesauce Infant Food; Breast Milk/Iron-Fortified Infant Formula	16 Breakfast: Iron-Fortified Infant Cereal; Applesauce Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Carrot Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Banana Infant Food; Breast Milk/Iron-Fortified Infant Formula	17 Breakfast: Iron-Fortified Infant Cereal; Banana Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Squash Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Pear Infant Food; Breast Milk/Iron-Fortified Infant Formula	18 Breakfast: Iron-Fortified Infant Cereal; Pear Infant Food; Breast Milk/Iron-Fortified Infant Formula  Lunch: Iron-Fortified Infant Cereal; Green Beans Infant Food; Breast Milk/Iron-Fortified Infant Formula  PM Snack: Iron-Fortified Infant Cereal; Applesauce Infant Food; Breast Milk/Iron-Fortified Infant Formula	19	

## Menu: Edit Meal Count from Menu Page

Meal counts can always be edited by going to the main dashboard and clicking on “Meal Count”. There is also a shortcut to editing meal counts from the menu page.

### To edit meal counts from menu page:

- Click on “Menu” on the main dashboard.
- Click on the date and meal that you want to edit.
- Click on the blue button on the right side that says “Edit Meal Count”.
- You will be redirected to the attendance/meal count page where you can view which children were checked in for that meal and on which roster. You can delete meal check-in’s by unchecking the “Ate” box next to the child’s name and clicking on the green “Save”button..

**Side By Side Entry**

Date: 02/12/2020 Roster: School Age Meal: PM Snack

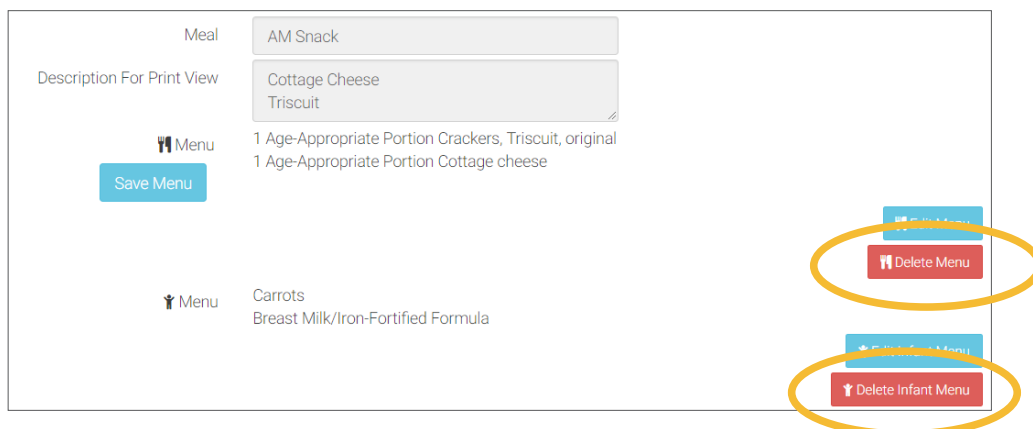
ID	Name	Daily Attendance	Ate	Meal Outside of Normal Schedule	Reason...	Disallow Meal
4	Olivia Abbott	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Reason...	<input type="checkbox"/> Disallow Meal Select
5	Alanna Barrett	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Reason...	<input type="checkbox"/> Disallow Meal Select
14	Elli'onna Brown	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Reason...	<input type="checkbox"/> Disallow Meal Select
77	Jane Doe	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Reason...	<input type="checkbox"/> Disallow Meal Select
41	Roger Jones	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Reason...	<input type="checkbox"/> Disallow Meal Select
6	Gavin Parker	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Reason...	<input type="checkbox"/> Disallow Meal Select

## Menu: Deleting a Menu

You may delete a menu as long as the meal has not been included in a claim. If a food production record has been created based on the menu, deleting the menu will ALSO delete the food production record. This is to ensure that the menu and food production record always match.

### To delete a menu:

- Click on Menu on the main dashboard.
- Click on the date and meal that you want to delete.
- Click the red “Delete Menu” or “Delete Infant Menu” button.
- The menu is now deleted and the fork/knife icon disappears from the menu calendar.



# Menu: Food Production: Creating New Food Production Records



Before creating a new food production record:

1. Make sure that a menu is planned. If no menu is planned, the button “Edit Food Production” will not appear.
2. Remember that once a food production record is finalized, the menu can no longer be edited. This is to ensure that the menu always matches the food production record.
3. Remember that only one food production record can be associated with a particular date and meal.
4. Food production records can be deleted at any time, but a menu cannot be changed if a claim has been processed.
5. In order to see the output of a Food Production Record, look under Reports.

## To create a new food production record:

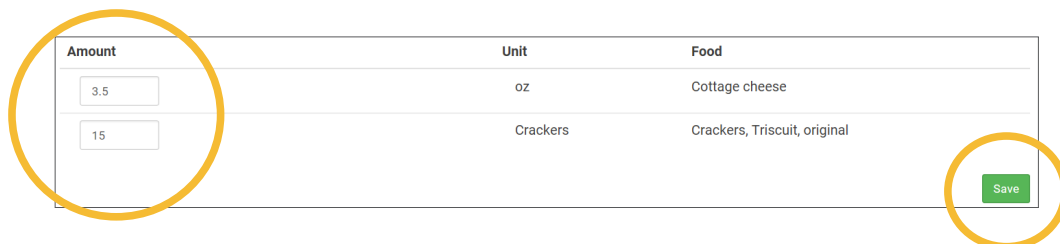
- Click on “Menu” on the main dashboard.
- Click on the date and meal for which you would like to generate a food production record.
- Click on the blue “Edit Food Production” button in the lower right corner.
- Food production has three columns:
  1. Number of participants: this is the column that will be used to generate the food production estimates. My Food Program will multiply the number of participants in each age range by the minimum portion size requirements associated with that age range.
  2. Our Estimate: this column is greyed-out because it cannot be edited. Numbers appear here in two circumstances:
    - Based on participant schedule: if information about participant schedules are completed, My Food Program can estimate how many children in each age range are likely to be attending the meal.
    - Based on meal counts: if meal counts have already been taken for the meal, then it will display the number of children in each age range that were checked in.
  3. Age Range: A list of the CACFP age ranges.

Food Production		
Number of participants	Our Estimate	Age Range
<input type="text"/>	<input type="text" value="0"/>	1 year olds
<input type="text"/>	<input type="text" value="0"/>	Transition Month (24 months)
<input type="text"/>	<input type="text" value="0"/>	2 year olds
<input type="text" value="25"/>	<input type="text" value="0"/>	3-5 year olds
<input type="text"/>	<input type="text" value="0"/>	6-12 year olds
<input type="text"/>	<input type="text" value="0"/>	13-18 year olds
<input type="text"/>	<input type="text" value="0"/>	Adults
<a href="#">Estimate Production</a>		
Amount	Unit	Food
<input type="text" value="25"/>	oz	Cottage Cheese (in oz)
<input type="text" value="75"/>	Crackers	Crackers, Triscuit, WGR (each)
<a href="#">Record Use of Leftover/Recycled Food</a>		<a href="#">Record Substitution for Special Dietary Needs</a>
<a href="#">Save</a>		




## Menu: Food Production: Creating New Food Production Records

- Complete the fields for “Number of Participants”. If there are no participants in a particular age range, you can leave it blank. It is not necessary to type a zero into those fields.
- Click the blue “Estimate Production” button and the estimates will appear at the bottom. To generate the estimates, My Food Program multiplies the number of participants in each age range by the minimum portion size requirements associated with that age range.

A screenshot of a web form for creating food production records. The form has three columns: "Amount", "Unit", and "Food". The "Amount" column has two input fields with values "3.5" and "15". The "Unit" column has "oz" and "Crackers". The "Food" column has "Cottage cheese" and "Crackers, Triscuit, original". A green "Save" button is located at the bottom right of the form. Two yellow circles highlight the "Amount" input fields and the "Save" button.

- **NOTE: the units used in the food production records are tied to the food item that you selected on the menu.** If you wish to change the units, you must go back to the menu and select a different food item. For example, if you want your food production record to be pounds, then you need to select a food item with “(in lbs)” in the description. Otherwise, the units will default to those used in the meal pattern requirements (cups, servings, and ounces).
- Edit the estimates to reflect the actual amount of food and fluid milk produced and click “Save” to be returned to the Meal Details screen. You will now see the food production amounts listed on the Meal Details screen.

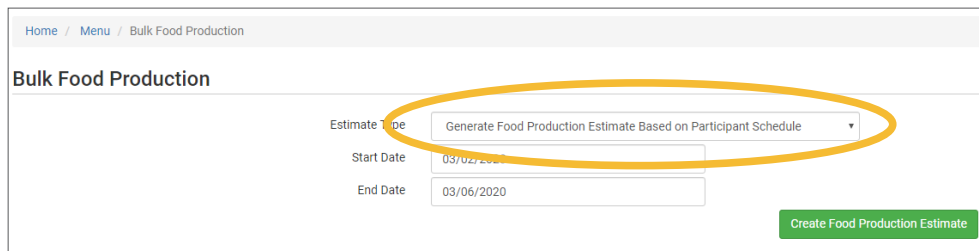
 Food Production	15 Crackers 3.5 oz Cottage cheese
-----------------------------------------------------------------------------------------------------	--------------------------------------

Before creating a new food production record:

1. Make sure that a menu is planned. If no menu is planned, the button “Food Production Estimates” will not appear.
2. Remember that once a food production record is finalized, the menu can no longer be edited. This is to ensure that the menu always matches the food production record.
3. Remember that only one food production record can be associated with a particular date and meal.
4. Food production records can be deleted at any time, but a menu cannot be changed if a claim has been processed.
5. In order to see the output of a Food Production Record, look under Reports.

### To create a new food production record in bulk:

- Click on “Menu” on the main dashboard.
- Click the “Food Production Estimates” button.
- Select the Estimate Type:
  - Generate Food Production Estimate Based on Participant Schedule: if you use this option, the system will use participant schedules to generate estimates in the future. This can help with food procurement! (Note: if meal counts are already taken, then the system will use those instead of schedules).
  - Generate Food Production Estimate Based on Manual Inputs: use this option if you don’t have participant schedules entered. This allows you to input an estimated attendance by age range for each meal type.
- Remember that you MUST enter menus before generating food production records!



Home / Menu / Bulk Food Production

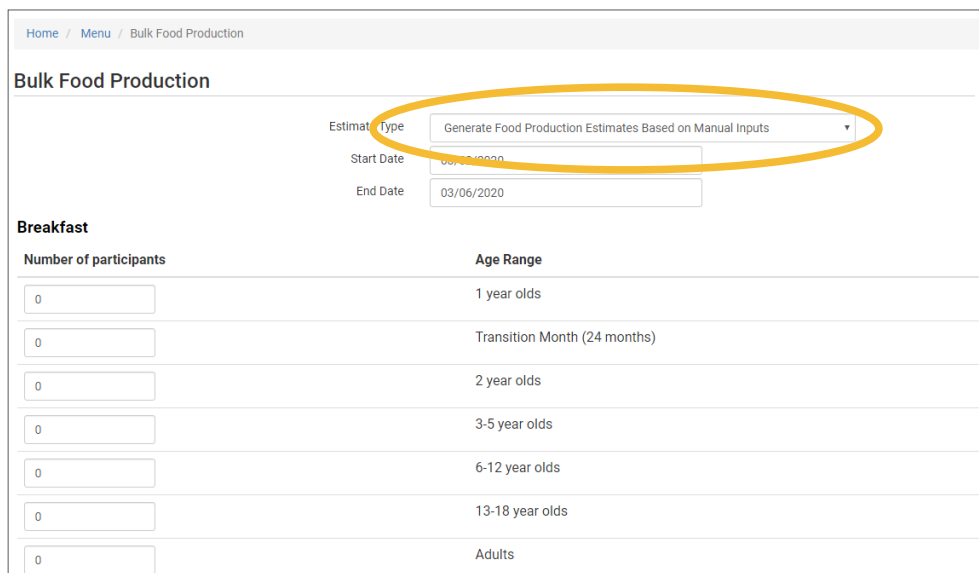
### Bulk Food Production

Estimate Type: **Generate Food Production Estimate Based on Participant Schedule**

Start Date: 03/02/2020

End Date: 03/06/2020

**Create Food Production Estimate**



Home / Menu / Bulk Food Production

### Bulk Food Production

Estimate Type: **Generate Food Production Estimates Based on Manual Inputs**

Start Date: 03/02/2020

End Date: 03/06/2020

**Breakfast**

Number of participants	Age Range
<input type="text" value="0"/>	1 year olds
<input type="text" value="0"/>	Transition Month (24 months)
<input type="text" value="0"/>	2 year olds
<input type="text" value="0"/>	3-5 year olds
<input type="text" value="0"/>	6-12 year olds
<input type="text" value="0"/>	13-18 year olds
<input type="text" value="0"/>	Adults

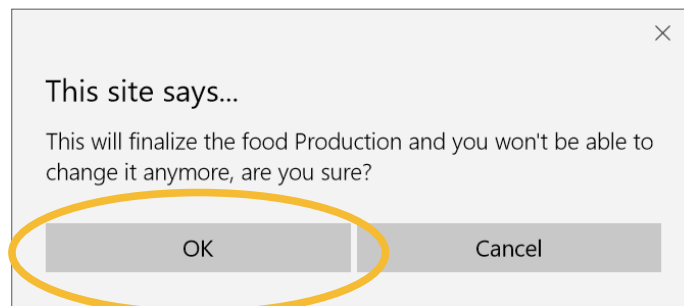
## Menu: Food Production: Finalizing Food Production Records

Once a food production estimate is created, you can see it in Food Production Reports and on the Meal Details page. However, a food production record is not locked-in until it is finalized. Advantages of taking the extra step of finalizing a food production record:

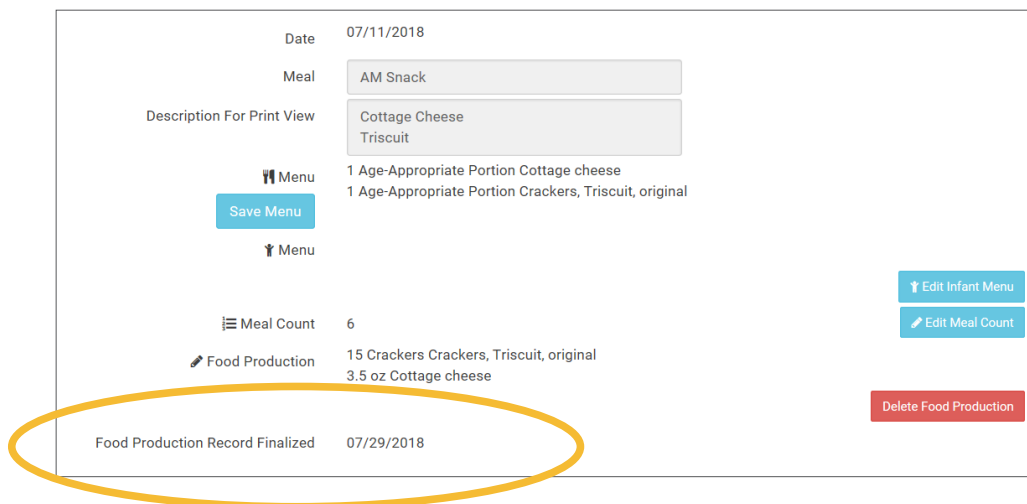
1. The menu is locked after a food production record is finalized. This means that menus cannot be edited unless the food production record is deleted. Finalizing food production records ensures that your menu will always match your food production records.
2. A date/time stamp will be associated with a finalized food production record. This assists sponsors in ensuring that food production records were created in a timely manner.

### To finalize a food production record:

- Click on “Menu” on the main dashboard.
- Click on the date and meal for which you would like to finalize a food production record.
- Click on the blue “Finalize Food Production Record” in the lower right corner.
- A warning box will appear. Click “OK”.



- You will now be returned to the Meal Details screen. You will note that the “Edit Menu” button is now gone and a date and time stamp is displayed for the finalized food production record.



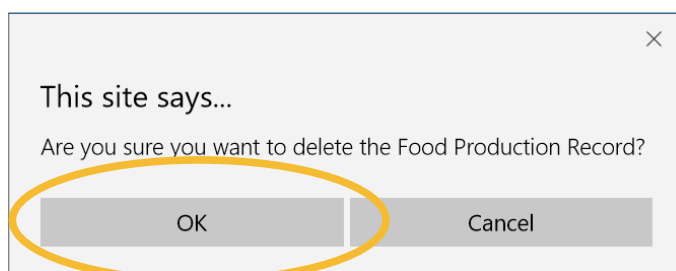
## Menu: Food Production: Deleting Food Production Records

You may wish to delete a food production record under the following circumstances:

1. You had a last-minute change to your menu and the food production record is now incorrect.
2. You made an error in the original food production record.

### To delete a food production record:

- Click on “Menu” on the main dashboard.
- Click on the date and meal for which you would like to delete a food production record.
- Click on the red “Delete Food Production Record” in the lower right corner.
- You will see a warning box. Click “OK”.



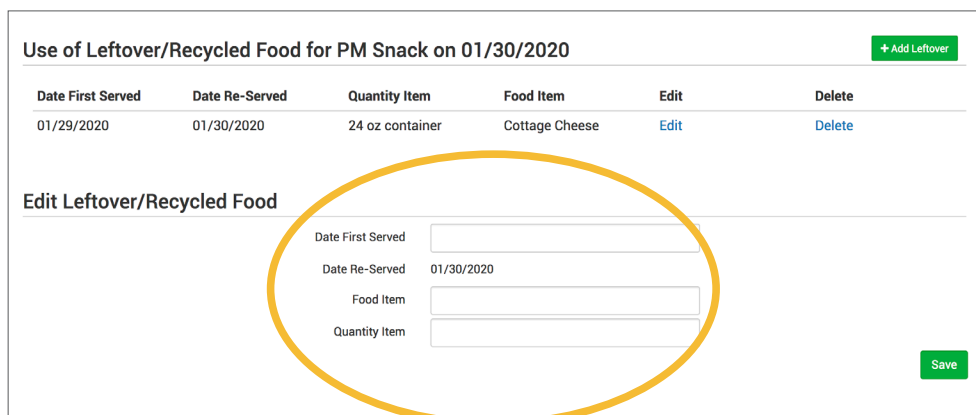
- You will be returned to the Meal Details screen. You will note that the “Edit Menu” button has now returned (unless a claim has already been processed for that month) and the time/date stamp associated with the original finalized food production record is gone.

## Menu: Food Production: Record Use of Leftover/Recycled Food

You must create a food production record prior to recording leftover/recycled food.

### To record the use of leftover/recycled food:

- Click on “Menu” on the main dashboard.
- Click on the date and meal for which you would like to record the leftover/recycled food.
- Click on the blue “Edit Food Production” button in the lower right corner.
- At the bottom of the screen, click the blue “Record Use of Leftover/Recycled Food” button.
- All fields are required:
  - Date First Served
  - Date Re-Served (this field is pre-populated)
  - Food Item
  - Quantity Item



**Use of Leftover/Recycled Food for PM Snack on 01/30/2020** + Add Leftover

Date First Served	Date Re-Served	Quantity Item	Food Item	Edit	Delete
01/29/2020	01/30/2020	24 oz container	Cottage Cheese	<a href="#">Edit</a>	<a href="#">Delete</a>

**Edit Leftover/Recycled Food**

Date First Served

Date Re-Served 01/30/2020

Food Item

Quantity Item

[Save](#)

- This information will appear on the *Daily Meal Production with Leftovers & Dietary Accommodations* report.

# Menu: Food Production: Record Substitution for Special Dietary Needs



You must create a food production record prior to recording substitutions for special dietary needs.

## To record substitutions for special dietary needs:

- Click on “Menu” on the main dashboard.
- Click on the date and meal for which you would like to record the substitutions.
- Click on the blue “Edit Food Production” button in the lower right corner.
- At the bottom of the screen, click the blue “Record Substitution for Special Dietary Needs” button.
- Select the participant you would like to record the substitution for.
- Enter information in the following fields:
  - Food Omitted
  - Food Substituted
- Select whether the substitution was provided by the parent.
- Click on the green “Save” button.

Substitution for Special Dietary Needs for Lunch on 02/06/2020					
Participant	Disability	Reason	Food Omitted	Food Substituted	Parent Provided
<input type="checkbox"/> Ell'onna Brown	Y		<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No
<input type="checkbox"/> Jane Doe	N	Strawberry Allergy	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No

## Notes:

- Children listed on this screen already have a Special Dietary Need noted under their participant information.
- If there are no children listed, you will need to enter a special dietary need into their participant information:
  - From the main dashboard, click on “Participants & Rosters”.
  - Select the name of the participant you would like to modify.
  - Scroll to the bottom, and under “Special Diet”, on the right-hand side, click the blue “+Add” button.
  - Complete the fields in the Special Diet Form and click “Save”.

Special Diet Form	
Start Date	<input type="text"/>
End Date	<input type="text"/>
Disability	<input type="checkbox"/>
Reason	<input type="text"/>
Food Omitted	<input type="text"/>
Food Substituted	<input type="text"/>
Upload Form	<input type="button" value="Browse..."/> No file selected.

You must create a meal order for a date in the future. If you try to create a meal order for the current date, or a date in the past, the “Edit Meal Order” button will not appear.

### To create a meal order using the web app:

- Click on “Menu” on the main dashboard.
- Click on the date and meal for which you would like to create a meal order.
- Click on the blue “Edit Meal Order” button in the lower right corner.
- Enter information in the following fields:
  - Quantity of meals: enter the quantity of meals for each appropriate USDA age range
  - Instructions: use this field to enter notes, such as dietary needs or delivery instructions
- Click on the green “Save” button to save this to the meal with the ability to continue to edit.
- Click on the green “Send to Sponsor” button to finalize the meal order and no longer be able to edit.

**Meal Orders**

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Date 05/05/2020

Meal Breakfast

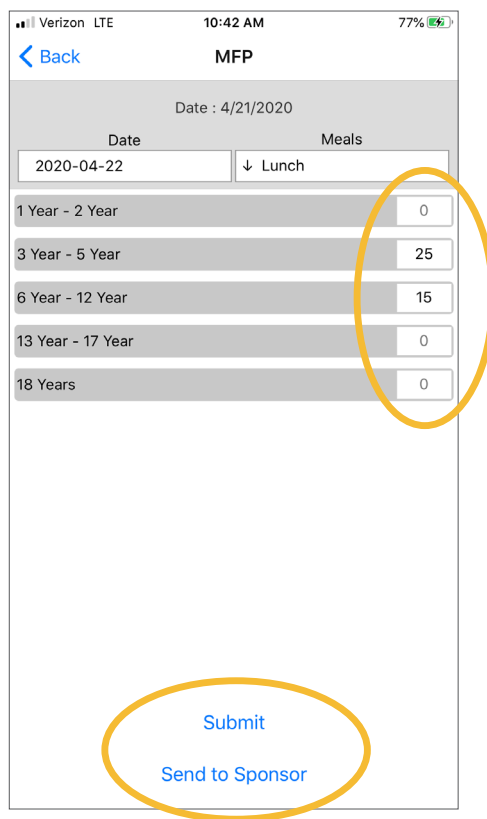
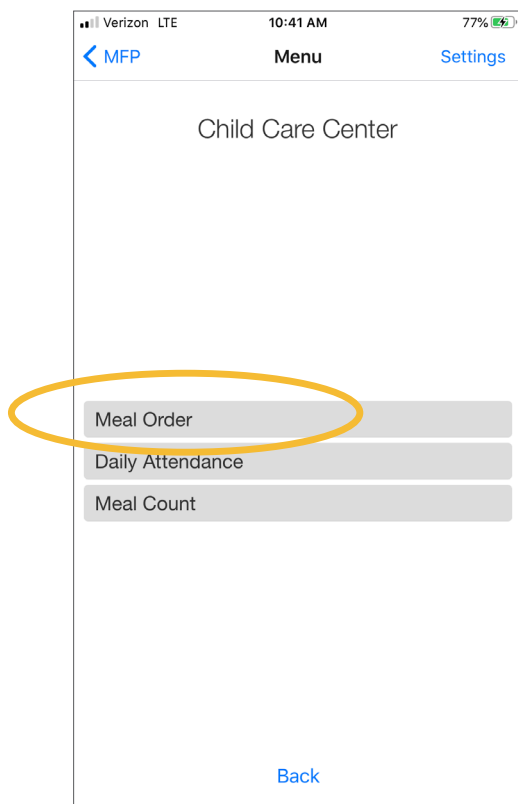
Age Range	Quantity of meals
1 Year - 2 Year	<input type="text"/>
3 Year - 5 Year	<input type="text"/>
6 Year - 12 Year	<input type="text"/>
13 Year - 17 Year	<input type="text"/>
18 Years	<input type="text"/>

Instructions

You must create a meal order for a date in the future. If you try to create a meal order for the current date, or a date in the past, the “Edit Meal Order” button will not appear.

### To create a meal order using the mobile app:

- Click on the “Meal Order” button.
- Click on the date and meal for which you would like to create a meal order.
- Enter information in the following fields:
  - Quantity of meals: enter the quantity of meals for each appropriate USDA age range
- Click “Submit” to save this to the meal with the ability to continue to edit.
- Click “Send to Sponsor” to finalize the meal order and no longer be able to edit.





*Attendance*

# Attendance: Taking Attendance Using Daily Attendance using Web App



Attendance and meal counts can be recorded three ways:

- **Web app** through any web browser, such as Chrome, Explorer, Edge or Safari.
- **Mobile app** available through the Google Play or iTunes.
- **Paper**, which must then be manually entered using the web app.

Attendance can be taken two different ways and the method is set in “Site Details”.

1. **Present:** simply records whether the child was in attendance on a day or not
2. **In/Out:** records an arrival and departure time

If you would like to take attendance using the “Daily Attendance” option, make sure that in Site Details, you have “Daily Attendance Method” set to “Present”.

Daily Attendance Method

Present

## To Take Attendance:

- Click on the “Attendance” button on the main dashboard.
- Select the Date (note that you cannot take attendance for future dates).
- (Optional) Select the Roster for which you want to take attendance.
- Notes to Sponsor: providers or centers now have the ability to write a note to the sponsor on their attendance page. These notes feed into a sponsor-level report that lists the notes submitted by the sites.
- Click the box next to the name of each participant in attendance.
- Click “Save”.

### Attendance

Date:

Roster:

Notes to Sponsor:

ID	Name	Present
41	Roger Jones	<input type="checkbox"/>
6	Gavin Parker	<input type="checkbox"/>

Current Total:

[+ Add Participant](#)

[Save](#)

# Attendance: Taking Attendance Using Daily Attendance using Mobile App



Attendance and meal counts can be recorded three ways:

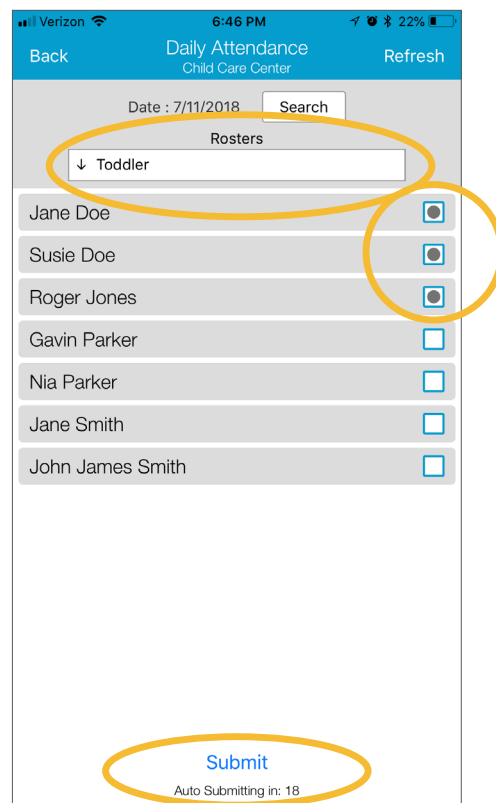
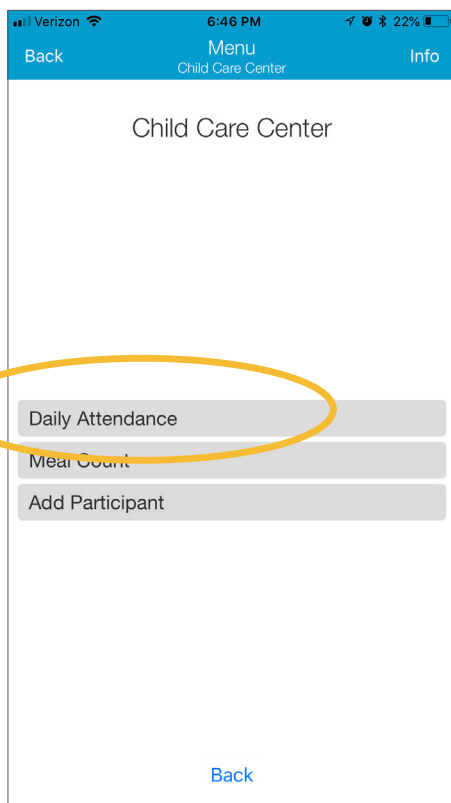
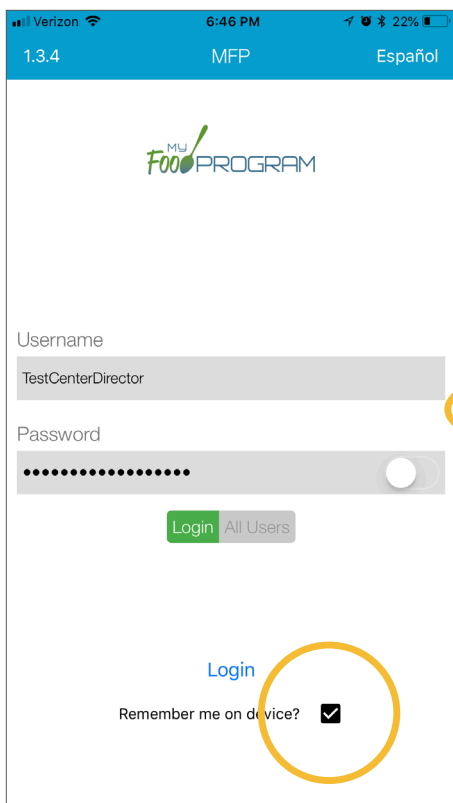
- **Web app** through any web browser, such as Chrome, Explorer, Edge or Safari.
- **Mobile app** available through the Google Play or iTunes.
- **Paper**, which must then be manually entered using the web app.

Attendance can be taken two different ways and the method is set in “Site Details”.

1. **Present:** simply records whether the child was in attendance on a day or not
2. **In/Out:** records an arrival and departure time

## To take attendance using Daily Attendance using the mobile app:

- Download the My Food Program mobile app in iTunes or Google Play by using the search term “My Food Program” and installing.
- Login to the mobile app using the same username and password that you use for the web app. If you’d like to only enter your password once, check the box that says “Remember me on device”.
- Click on the “Daily Attendance” button.
- Select the roster for which you are taking attendance.
- Select those that are present.
- Click “Submit”. Other people who login or refresh their screens will see these children as checked in. It will also synchronize in real time with the web app.



Attendance and meal counts can be recorded three ways:

- **Web app** through any web browser, such as Chrome, Explorer, Edge or Safari.
- **Mobile app** available through the Google Play or iTunes.
- **Paper**, which must then be manually entered using the web app.

Attendance can be taken two different ways and the method is set in “Site Details”.

1. **Present:** simply records whether the child was in attendance on a day or not
2. **In/Out:** records an arrival and departure time

### To record attendance using Daily Attendance on paper:

- Print the meal count and attendance sheets from the web app by clicking on “Enter Attendance & Meal Count from Paper” on the main dashboard.
- Select the date and roster for which you would like to print the paper forms and click “Submit”.

### Enter Attendance & Meal Count from Paper

08/06/2018

Roster:

Toddler ▼

Submit

- You will now see a list of children that are assigned to that roster along with a list of the meals served. Scroll to the bottom of the page and click the green “Print” button on the bottom-left corner.
- My Food Program will generate a PDF document to print. You may need to adjust your printer setting, especially the “fit to page” to ensure that the page prints correctly. We also recommend turning off headers and footers during printing. **Note: if you would like to print paper forms for all rosters simultaneously, this can be done in the “Reports” section. The paper forms generated in reports have a slightly different appearance than the paper forms generated using the method outlined above.**

# Attendance: Taking Attendance using Daily Attendance using Paper Method



Child Care Center		Week beginning 06 Aug 2018				Roster: Toddler
	Monday 6	Tuesday 7	Wednesday 8	Thursday 9	Friday 10	
Jane Doe	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack
Roger Jones	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack
Gavin Parker	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack
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John James Smith	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack

- Record attendance on the paper forms by placing an “X” or checkmark in the box for each child that attended on each day.
- At the end of the week, gather the paper forms and return to the screen from which you printed the form (i.e. go to “Enter Attendance & Meal Count from Paper” and select the date and roster that matches the completed paper form).
- Check the boxes on the screen that correspond to those checked on the paper form.
- Click “Save”
- You should retain the original paper forms after entering the information into My Food Program since the paper forms were the ones recorded at point-of-service.

# Entering Attendance & Meal Counts: Attendance and Meal Counts at the Same Time on Web App



Attendance and Meals Counts will be entered at the same time.

## To enter attendance and meal counts using your computer:

- Go to [www.myfoodprogram.com](http://www.myfoodprogram.com), click Login in the upper-right corner and enter your username and password.
- Click on “Attendance & Meal Count Entry” from the main dashboard.
- Select the Date, Roster and Meal.
- Notes to Sponsor: providers or centers have the ability to write a note to the sponsor on their attendance page. These notes feed into a sponsor-level report that lists the notes submitted by the sites.
- Click on “Daily Attendance” if the child was in attendance for the day.
- Click on “Ate” if the child was served a reimbursable meal or snack.
- Select “Meal Outside of Normal Schedule” if this applies.
- Select “Disallow Meal” and Select a reason from the dropdown menu, if this applies.
- Click Save.

A screenshot of the "Side By Side Entry" web form. At the top, there are fields for "Date" (05/01/2020), "Roster" (Preschool), and "Meal" (Breakfast). Below these is a "Notes to Sponsor" text area. The main part of the form is a table with two rows of child data. Each row includes an "ID", "Name", and three radio button options: "Daily Attendance", "Ate", and "Meal Outside of Normal Schedule". The "Meal Outside of Normal Schedule" option is followed by a "Reason..." text field. To the right of each row is a "Disallow Meal" dropdown menu with "Select" as the current option. A green "Save" button is located at the bottom right of the form.

ID	Name	<input type="checkbox"/> Daily Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Meal Outside of Normal Schedule	Reason...	<input type="checkbox"/> Disallow Meal
41	Roger Jones	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Select
6	Gavin Parker	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Select

## Notes:

- You cannot click “Ate” until you have clicked “Present” – this prevents a meal from being recorded without attendance.
- A child only need to be checked in as “Present” once during the day. The “Present” button will already be checked if you navigate to meals later in the day.
- If you remove the check from the “Present” column, you are removing the attendance and all meals for the day

# Entering Attendance & Meal Counts: Attendance and Meal Counts at the Same Time on Mobile App



## To enter attendance and meal counts using your mobile device:

- Open the My Food Program mobile app.
- Enter your username and password (or click on your username if you have saved your password to the device).
- Click “Side By Side”.
- Select the Roster and the Meal.
- Click on “Present” if the child was in attendance for the day.
- Click on “Ate” if the child was served a reimbursable meal or snack.
- Click Submit.

A screenshot of the My Food Program mobile app interface. The top bar is blue with "Back MFP" on the left and "3:24" and "Info" on the right. Below the bar, there's a grey header with "Date : 8/6/2019" and a "Search" button. Underneath, there are two dropdown menus: "Rosters" with "All Children" selected and "Meals" with "Breakfast" selected. A table follows with columns for "Name:" and "Attendance Ate". The table has four rows:

	Name:	Attendance	Ate
2	Bethany Johnson	<input checked="" type="checkbox"/>	<input type="checkbox"/>
1	Dale Johnson	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3	Jane Smith	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4	John Smith	<input type="checkbox"/>	<input type="checkbox"/>

A "Submit" button is located at the bottom center of the screen.

## Notes:

- You cannot click “Ate” until you have clicked “Present” – this prevents a meal from being recorded without attendance.
- A child only need to be checked in as “Present” once during the day. The “Present” button will already be checked if you navigate to meals later in the day.
- If you remove the check from the “Present” column, you are removing the attendance and all meals for the day

# Attendance: Taking Attendance Using In/Out Times using Web App

Attendance and meal counts can be recorded three ways:

- **Web app** through any web browser, such as Chrome, Explorer, Edge or Safari.
- **Mobile app** available through the Google Play or iTunes.
- **Paper**, which must then be manually entered using the web app.

Attendance can be taken two different ways and the method is set in “Site Details”.

1. **Present:** simply records whether the child was in attendance on a day or not
2. **In/Out:** records an arrival and departure time

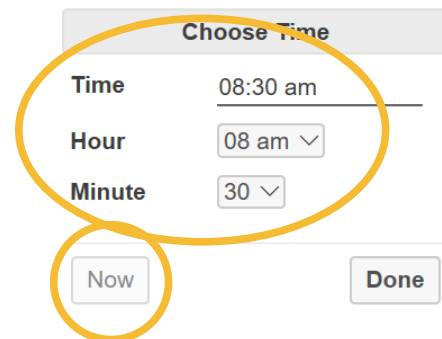
If you would like to take attendance using the “In/Out Times”, make sure that in Site Details, you have “Daily Attendance Method” set to “In/Out Times”.

Daily Attendance Method

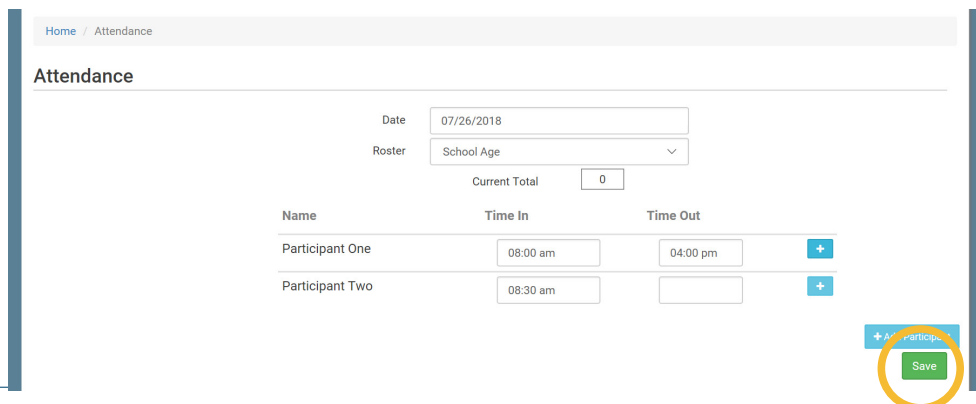
In/Out Times

## To Take Attendance:

- Click on the “Attendance” button on the main dashboard.
- Select the Date (note that you cannot take attendance for future dates).
- Select the Roster for which you want to take attendance.
- When the child arrives, use the time-picker function to enter the Time In, or simply click the button that says “Now” from within the time-picker to auto-fill the current time.
- Click “Done” to save the time and then click the green “Save” button to record the time entry.
- When the child departs, use the time-picker function to record the Time Out.
- Click “Save”.
- If a child arrives and departs more than once in a day (for example, a child attends the center before school and then again after school), click the blue plus sign on the far right and enter another set of arrival and departure times using the time picker.



**Note:** If you do not enter an arrival time and a participant is checked in for a meal, the “Time In” will automatically be set to the time at which the first meal or snack for the day was recorded. **Note:** If you do not enter a departure time, the system will record the departure at 11:59pm.





# Attendance: Taking Attendance Using In/Out Times using Mobile App



Attendance and meal counts can be recorded three ways:

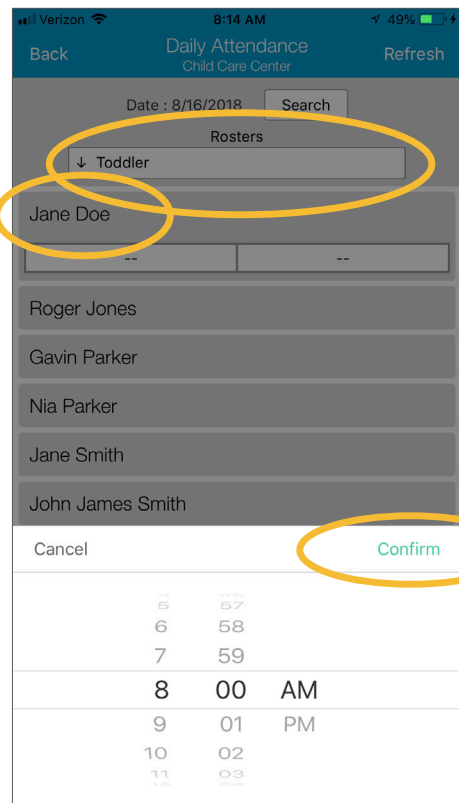
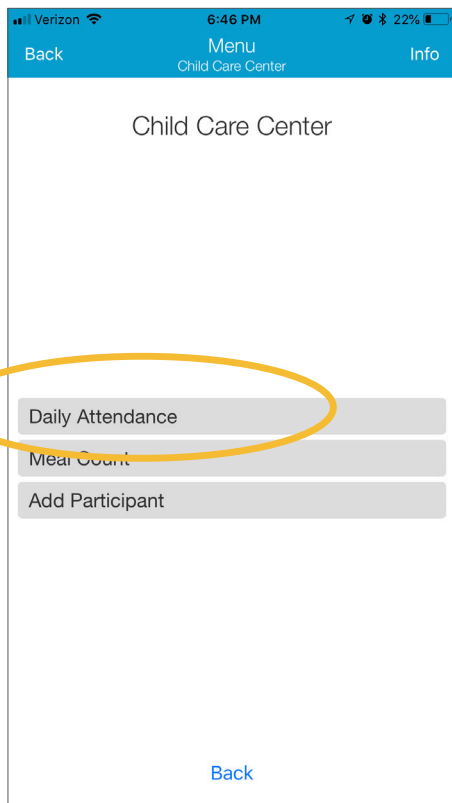
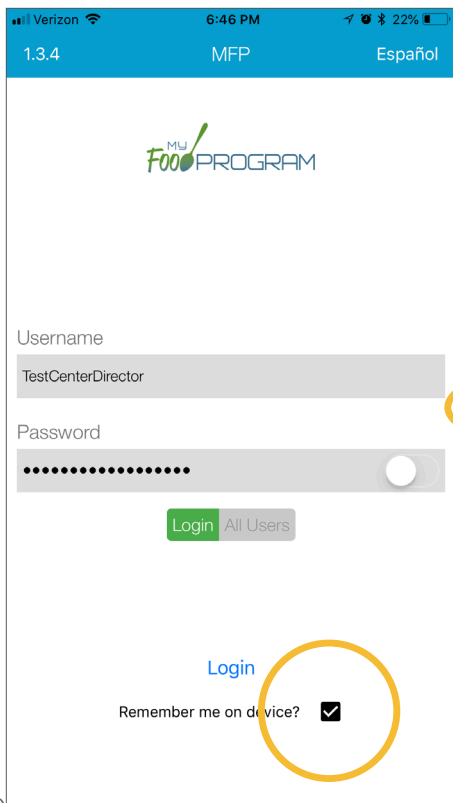
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- **Paper**, which must then be manually entered using the web app.

Attendance can be taken two different ways and the method is set in “Site Details”.

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2. **In/Out:** records an arrival and departure time

## To take attendance using in/out times using the mobile app:

- Download the My Food Program mobile app in iTunes or Google Play by using the search term “My Food Program” and installing.
- Login to the mobile app using the same username and password that you use for the web app. If you’d like to only enter your password once, check the box that says “Remember me on device”
- Click on the “Daily Attendance” button.
- Select the roster for which you are taking attendance.
- Select the name of the child and click on the left box to enter a “time in”. Use the selector to enter the time the child arrived. Click “Confirm”.
- Click “Submit”. Other people who login or refresh their screens will see these children as checked in. It will also synchronize in real time with the web app.



Attendance and meal counts can be recorded three ways:

- **Web app** through any web browser, such as Chrome, Explorer, Edge or Safari.
- **Mobile app** available through the Google Play or iTunes.
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Attendance can be taken two different ways and the method is set in “Site Details”.

1. **Present:** simply records whether the child was in attendance on a day or not
2. **In/Out:** records an arrival and departure time

### To record attendance using in/out times on paper:

- Print the meal count and attendance sheets from the web app by clicking on “Enter Attendance & Meal Count from Paper” on the main dashboard.
- Select the date and roster for which you would like to print the paper forms and click “Submit”.

### Enter Attendance & Meal Count from Paper

Roster:

- You will now see a list of children that are assigned to that roster along with a list of the meals served. Scroll to the bottom of the page and click the green “Print” button on the bottom-left corner.
- My Food Program will generate a PDF document to print. You may need to adjust your printer setting, especially the “fit to page” to ensure that the page prints correctly. We also recommend turning off headers and footers during printing. **Note: if you would like to print paper forms for all rosters simultaneously, this can be done in the “Reports” section. The paper forms generated in reports have a slightly different appearance than the paper forms generated using the method outlined above.**

# Attendance: Taking Attendance Using In/Out Times using Paper Method



Child Care Center		Week beginning 06 Aug 2018					Roster: Toddler
	Monday 6	Tuesday 7	Wednesday 8	Thursday 9	Friday 10		
Jane Doe	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	
Roger Jones	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	
Gavin Parker	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	
Nia Parker	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	
Jane Smith	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	<input type="text"/> <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack Time In <input type="text"/> Time Out <input type="text"/>	
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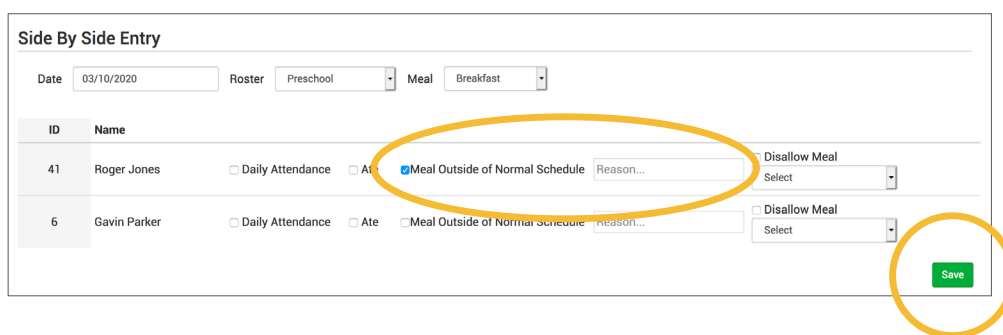
- Record attendance on the paper forms by writing the arrival and departure time for each child that attended on each day.
- At the end of the week, gather the paper forms and return to the screen from which you printed the form (i.e. go to “Enter Attendance & Meal Count from Paper” and select the date and roster that matches the completed paper form)
- Input the in/out times on the screen that correspond to those recorded on the paper form.
- Click “Save”.
- You should retain the original paper forms after entering the information into My Food Program since the paper forms were the ones recorded at point-of-service.

# Attendance: Recording Attendance Outside of Normal Schedule

Recording Attendance Outside of Normal Schedule can be turned on/off in Site Details. If you see the “Meal Outside of Normal Schedule” that means those meals will be disallowed unless a reason is provided.

## To record attendance outside of normal schedule:

- Click on “Attendance & Meal Count Entry” on the main dashboard.
- Select the date, roster and meal for which you would like to record the attendance.
- Check the “Meal Outside of Normal Schedule” next to the appropriate name.
- Provide a reason or the meal will be disallowed.
- Click “Save”.



**Side By Side Entry**

Date: 03/10/2020 Roster: Preschool Meal: Breakfast

ID	Name	Daily Attendance	Ate	Meal Outside of Normal Schedule	Reason...	Disallow Meal
41	Roger Jones	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		Select
6	Gavin Parker	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Select

Save

*Meal Count*

# Meal Count: Taking Meal Counts by Name using Web App

Attendance and meal counts can be recorded three ways:

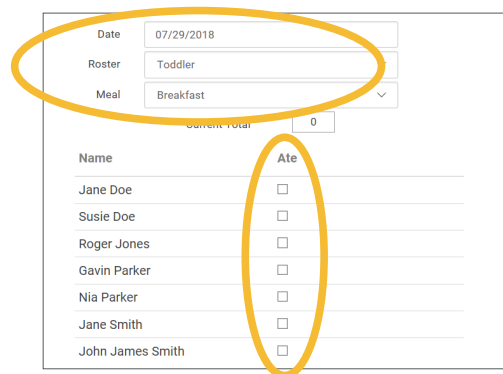
- Web app through any web browser, such as Chrome, Explorer, Edge or Safari.
- Mobile app available through the Google Play or iTunes.
- Paper, which must then be manually entered using the web app.

There are two ways to take meal counts:

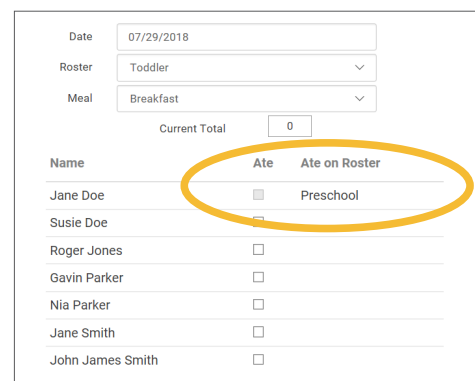
1. **Meal count by name (roster-based):** this means that you are selecting the names of individual children for each meal.
2. **Headcount:** this means that you are just counting the number of children present for a meal and entering that number. You are not tracking which children are attending each specific meal.

## To take a meal count by name:

- **Note:** attendance must be taken prior to meal counts.
- Click on “Meal Count” on the main dashboard.
- Select the date and roster for which you would like to take a meal count. **Note:** the date is defaulted to the current date. Sponsor admin users and site managers/directors (if you allow them) can edit meal counts in the past. Site staff cannot edit meal counts in the past. **No user of any permission level can create meal counts in the future.**
- Click the “Ate” button next to the name of each child in attendance at the meal. If no children appear on the list, check that attendance has been taken first.
  - **Note:** if a child is on more than one roster and has already been checked in for a meal on a different roster, you will see an indicator and you are prevented from checking in the same participant for the same meal on two different rosters.
- Click “Save” and you will see a confirmation message at the top of the screen that confirms meal counts were saved.



Date	07/29/2018
Roster	Toddler
Meal	Breakfast
Current Total	0
Name	Ate
Jane Doe	<input type="checkbox"/>
Susie Doe	<input type="checkbox"/>
Roger Jones	<input type="checkbox"/>
Gavin Parker	<input type="checkbox"/>
Nia Parker	<input type="checkbox"/>
Jane Smith	<input type="checkbox"/>
John James Smith	<input type="checkbox"/>



Date	07/29/2018	
Roster	Toddler	
Meal	Breakfast	
Current Total	0	
Name	Ate	Ate on Roster
Jane Doe	<input type="checkbox"/>	Preschool
Susie Doe	<input type="checkbox"/>	
Roger Jones	<input type="checkbox"/>	
Gavin Parker	<input type="checkbox"/>	
Nia Parker	<input type="checkbox"/>	
Jane Smith	<input type="checkbox"/>	
John James Smith	<input type="checkbox"/>	

# Meal Count: Taking Meal Counts by Name using Mobile App

Attendance and meal counts can be recorded three ways:

- Web app through any web browser, such as Chrome, Explorer, Edge or Safari.
- Mobile app available through the Google Play or iTunes.
- Paper, which must then be manually entered using the web app.

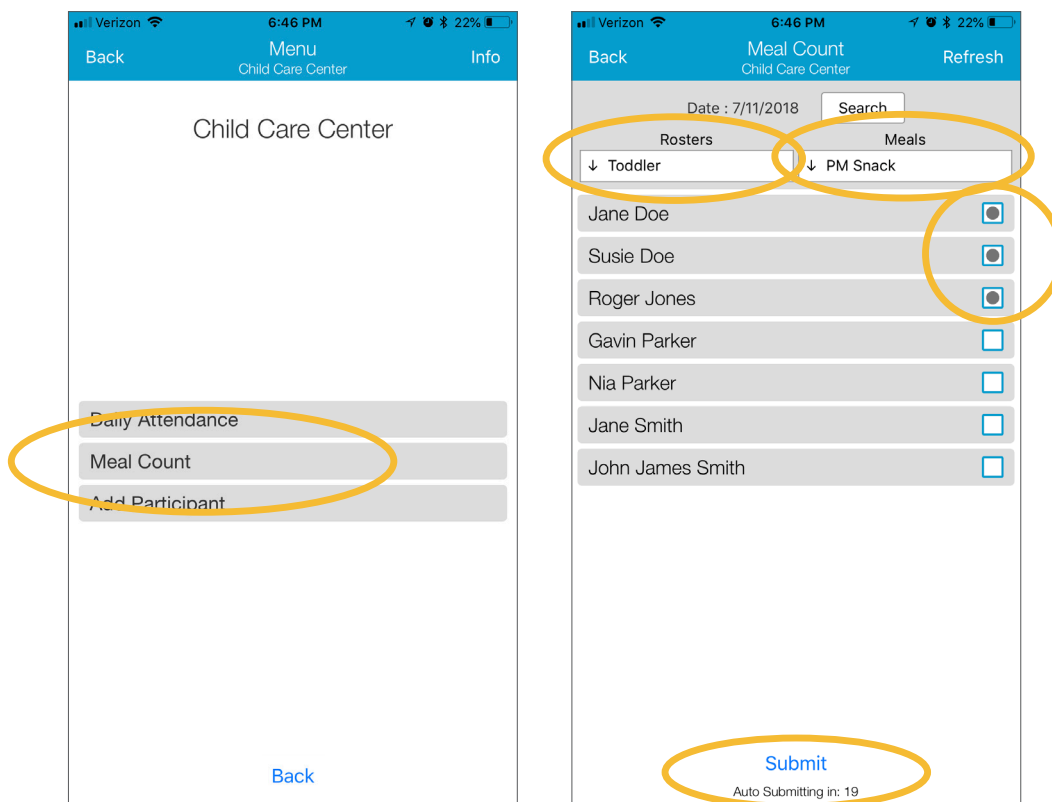
There are two ways to take meal counts:

1. **Meal count by name (roster-based):** this means that you are selecting the names of individual children for each meal.
2. **Headcount:** this means that you are just counting the number of children present for a meal and entering that number. You are not tracking which children are attending each specific meal.

## To take meal count by name using mobile app:

- **Note:** attendance must be taken prior to meal counts.
- Click on the “Meal Count” button and select the correct roster and meal. A list of children will now be loaded. If no children appear on the list, check that attendance has been taken first. Check the box to the right of the child’s name for all of the children that ate the meal and click “Submit”.
- This information will be saved to the database and users who login or refresh their screens will see these children as checked in. It will also synchronize in real time with the web app.

**Note:** If you are attempting to serve a meal and there are no options under the “Meal” drop down menu, you are serving a meal outside of the scheduled meal time.



# Meal Count: Attendance and Meal Counts at the Same Time on Web App



Attendance and Meals Counts will be entered at the same time.

## To enter attendance and meal counts using your computer:

- Go to [www.myfoodprogram.com](http://www.myfoodprogram.com), click Login in the upper-right corner and enter your username and password.
- Click on “Attendance & Meal Count Entry” from the main dashboard.
- Select the Date, Roster and Meal.
- Click on “Present” if the child was in attendance for the day.
- Click on “Ate” if the child was served a reimbursable meal or snack.
- Click Save.

**Side By Side Entry**

Date:  Roster:  Meal:

ID	Name	<input type="checkbox"/> Daily Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Meal Outside of Normal Schedule	Reason...
41	Roger Jones	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
6	Gavin Parker	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>

## Notes:

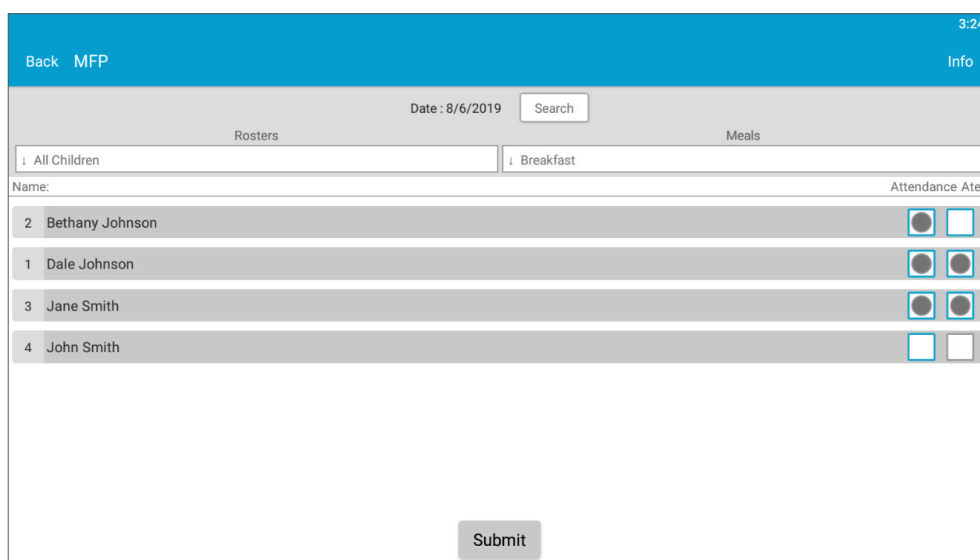
- You cannot click “Ate” until you have clicked “Present” – this prevents a meal from being recorded without attendance.
- A child only need to be checked in as “Present” once during the day. The “Present” button will already be checked if you navigate to meals later in the day.
- If you remove the check from the “Present” column, you are removing the attendance and all meals for the day



# Meal Count: Attendance and Meal Counts at the Same Time on Mobile App

## To enter attendance and meal counts using your mobile device:

- Open the My Food Program mobile app.
- Enter your username and password (or click on your username if you have saved your password to the device).
- Click “Side By Side”.
- Select the Roster and the Meal.
- Click on “Present” if the child was in attendance for the day.
- Click on “Ate” if the child was served a reimbursable meal or snack.
- Click Submit.



The screenshot shows the mobile app interface for the My Food Program. At the top, there is a blue header with "Back MFP" on the left and "3:24" and "Info" on the right. Below the header, the date "Date : 8/6/2019" is displayed next to a "Search" button. The interface is split into two columns: "Rosters" and "Meals". Under "Rosters", there is a dropdown menu showing "All Children". Under "Meals", there is a dropdown menu showing "Breakfast". Below these, there is a table with columns for "Name:" and "Attendance Ate". The table lists four children: Bethany Johnson, Dale Johnson, Jane Smith, and John Smith. Each child has two checkboxes: one for "Attendance" and one for "Ate". Bethany Johnson has "Attendance" checked and "Ate" unchecked. Dale Johnson has both "Attendance" and "Ate" checked. Jane Smith has both "Attendance" and "Ate" checked. John Smith has both "Attendance" and "Ate" unchecked. At the bottom of the screen, there is a "Submit" button.

## Notes:

- You cannot click “Ate” until you have clicked “Present” – this prevents a meal from being recorded without attendance.
- A child only need to be checked in as “Present” once during the day. The “Present” button will already be checked if you navigate to meals later in the day.
- If you remove the check from the “Present” column, you are removing the attendance and all meals for the day

# Meal Count: Taking Weekly Meal Counts by Name using Paper



Attendance and meal counts can be recorded three ways:

- Web app through any web browser, such as Chrome, Explorer, Edge or Safari.
- Mobile app available through the Google Play or iTunes.
- Paper, which must then be manually entered using the web app.

There are two ways to take meal counts:

1. **Meal count by name (roster-based):** this means that you are selecting the names of individual children for each meal.
2. **Headcount:** this means that you are just counting the number of children present for a meal and entering that number. You are not tracking which children are attending each specific meal.

## To record weekly meal counts by name on paper:

- Print the meal count and attendance sheets from the web app by clicking on “Enter Attendance & Meal Count from Paper” on the main dashboard.
- Select the date and roster for which you would like to print the paper forms and click “Submit”.

### Enter Attendance & Meal Count from Paper

Roster:

- You will now see a list of children that are assigned to that roster along with a list of the meals served. Scroll to the bottom of the page and click the green “Print” button on the bottom-left corner.
- My Food Program will generate a PDF document to print. You may need to adjust your printer setting, especially the “fit to page” to ensure that the page prints correctly. We also recommend turning off headers and footers during printing. **Note: if you would like to print paper forms for all rosters simultaneously, this can be done in the “Reports” section. The paper forms generated in reports have a slightly different appearance than the paper forms generated using the method outlined above.**

# Meal Count: Taking Weekly Meal Counts by Name using Paper



Child Care Center		Week beginning 06 Aug 2018				Roster: Toddler	
	Monday 6	Tuesday 7	Wednesday 8	Thursday 9	Friday 10		
Jane Doe	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	
Roger Jones	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	
Gavin Parker	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	
Nia Parker	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	
Jane Smith	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	
John James Smith	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	<input type="checkbox"/> Attendance <input type="checkbox"/> Breakfast <input type="checkbox"/> AM Snack <input type="checkbox"/> Lunch <input type="checkbox"/> PM Snack	

- Record meal counts on the paper forms by checking the box for each meal that each child ate on each day.
- At the end of the week, gather the paper forms and return to the screen from which you printed the form (i.e. go to “Enter Attendance & Meal Count from Paper” and select the date and roster that matches the completed paper form).
- Input the meal counts on the screen that correspond to those recorded on the paper form.
- Click “Save”.
- You should retain the original paper forms after entering the information into My Food Program since the paper forms were the ones recorded at point-of-service.

# Meal Count: Taking Monthly Meal Counts by Name using Paper



Attendance and meal counts can be recorded three ways:

- Web app through any web browser, such as Chrome, Explorer, Edge or Safari.
- Mobile app available through the Google Play or iTunes.
- Paper, which must then be manually entered using the web app.

There are two ways to take meal counts:

1. **Meal count by name (roster-based):** this means that you are selecting the names of individual children for each meal.
2. **Headcount:** this means that you are just counting the number of children present for a meal and entering that number. You are not tracking which children are attending each specific meal.

## To record monthly meal counts by name on paper:

- Print the meal count and attendance sheets from the web app by clicking on “Monthly Bulk Entry by Name” on the main dashboard.
- Select the month and participant for which you would like to print the paper forms and click “Submit”.

### Monthly Bulk Entry by Name

Month:  Participant:

- You will now be able to enter the attendance and meal counts. Scroll to the bottom of the page and click the green “Print” button on the bottom-left corner.
- My Food Program will generate a PDF document to print. You may need to adjust your printer setting, especially the “fit to page” to ensure that the page prints correctly. We also recommend turning off headers and footers during printing. **Note: if you would like to print paper forms for all rosters simultaneously, this can be done in the “Reports” section. The paper forms generated in reports have a slightly different appearance than the paper forms generated using the method outlined above.**

# Meal Count: Taking Monthly Meal Counts by Name using Paper



**Monthly Bulk Entry by Name**

Month:  Participant:

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**Jane Doe** Age: 0Y 11M Status: A-Free Foster: No Special Needs: No

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27
Attendance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Breakfast	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AM Snack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lunch	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PM Snack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Record meal counts on the paper forms by checking the box for each meal that each child ate on each day.
- At the end of the week, gather the paper forms and return to the screen from which you printed the form (i.e. go to “Enter Attendance & Meal Count from Paper” and select the date and roster that matches the completed paper form).
- Input the meal counts on the screen that correspond to those recorded on the paper form.
- Click “Save”.
- You should retain the original paper forms after entering the information into My Food Program since the paper forms were the ones recorded at point-of-service.

# Meal Count:

## Taking Meal Counts by Headcount using Web App

Attendance and meal counts can be recorded three ways:

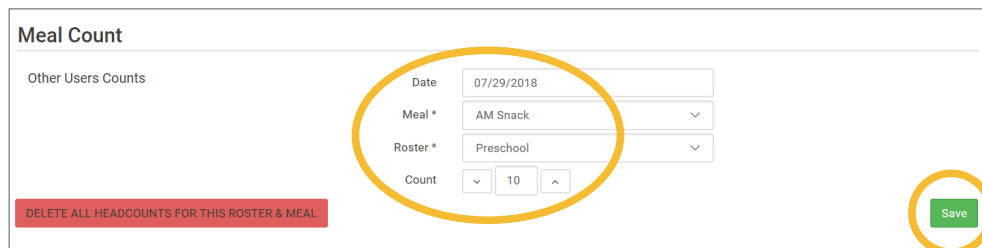
- Web app through any web browser, such as Chrome, Explorer, Edge or Safari.
- Mobile app available through the Google Play or iTunes.
- Paper, which must then be manually entered using the web app.

There are two ways to take meal counts:

1. **Meal count by name (roster-based):** this means that you are selecting the names of individual children for each meal.
2. **Headcount:** this means that you are just counting the number of children present for a meal and entering that number. You are not tracking which children are attending each specific meal.

### To take a headcount meal count:

- Click on “Meal Count” on the main dashboard.
- Select the date, meal and roster for which you want to take a count.
- Use the up/down arrows or type a number into the box.
- Click “Save” to record the meal counts.



**Note:** headcount meal counts from other users will appear on the upper-left corner. If two users enter counts for the same meal on the same day, they will add together. If using headcount meal counts, we strongly recommend having only one person assigned to entering meal counts. Multiple users are less of a problem with meal count by name since the system prevents a child from being checked in twice for the same meal. Since headcount meal counts do not associate meal counts with particular children, it can cause confusion if multiple people enter counts.

# Meal Count: Taking Meal Counts by Headcount using Mobile App

Attendance and meal counts can be recorded three ways:

- Web app through any web browser, such as Chrome, Explorer, Edge or Safari.
- Mobile app available through the Google Play or iTunes.
- Paper, which must then be manually entered using the web app.

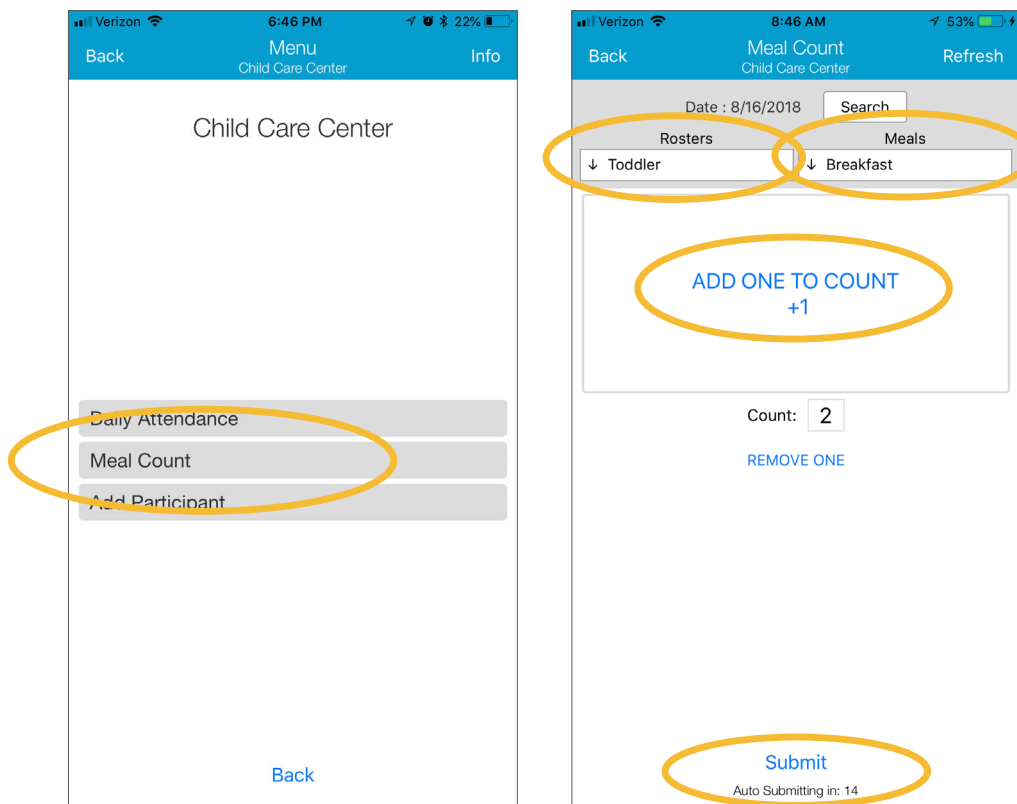
There are two ways to take meal counts:

1. **Meal count by name (roster-based):** this means that you are selecting the names of individual children for each meal.
2. **Headcount:** this means that you are just counting the number of children present for a meal and entering that number. You are not tracking which children are attending each specific meal.

## To take headcount meal count using mobile app:

- Click on the “Meal Count” button and select the correct roster and meal.
- Click the “Add One to Count” button until you reach the number of children eating the meals.
- Click “Submit”.
- This information will be saved to the database and users who login or refresh their screens will see these children as checked in. It will also synchronize in real time with the web app.

**Note:** If you are attempting to serve a meal and there are no options under the “Meal” drop down menu, you are serving a meal outside of the scheduled meal time.



## Meal Count: Taking Meal Counts by Headcount using Paper



Attendance and meal counts can be recorded three ways:

- Web app through any web browser, such as Chrome, Explorer, Edge or Safari.
- Mobile app available through the Google Play or iTunes.
- Paper, which must then be manually entered using the web app.

There are two ways to take meal counts:

1. **Meal count by name (roster-based):** this means that you are selecting the names of individual children for each meal.
2. **Headcount:** this means that you are just counting the number of children present for a meal and entering that number. You are not tracking which children are attending each specific meal.

### To record meal counts by name on paper:

- Print the meal count and attendance sheets from the web app by clicking on “Enter Attendance & Meal Count from Paper” on the main dashboard.
- Select the date and roster for which you would like to print the paper forms and click “Submit”.

### Enter Attendance & Meal Count from Paper

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Roster:  ▼

- You will now see a list of children that are assigned to that roster. Scroll to the bottom of the page and click the green “Print” button on the bottom-left corner.
- My Food Program will generate a PDF document to print. You may need to adjust your printer setting, especially the “fit to page” to ensure that the page prints correctly. We also recommend turning off headers and footers during printing. **Note: if you would like to print paper forms for all rosters simultaneously, this can be done in the “Reports” section. The paper forms generated in reports have a slightly different appearance than the paper forms generated using the method outlined above.**



# Meal Count: Taking Headcount Meal Counts using Paper



Child Care Center				
Week beginning 06 Aug 2018				
Roster: Toddler				
Monday 6	Tuesday 7	Wednesday 8	Thursday 9	Friday 10
<input type="text" value="0"/> Breakfast	<input type="text" value="0"/> Breakfast	<input type="text" value="0"/> Breakfast	<input type="text" value="0"/> Breakfast	<input type="text" value="0"/> Breakfast
<input type="text" value="0"/> AM Snack	<input type="text" value="0"/> AM Snack	<input type="text" value="0"/> AM Snack	<input type="text" value="0"/> AM Snack	<input type="text" value="0"/> AM Snack
<input type="text" value="0"/> Lunch	<input type="text" value="0"/> Lunch	<input type="text" value="0"/> Lunch	<input type="text" value="0"/> Lunch	<input type="text" value="0"/> Lunch
<input type="text" value="0"/> PM Snack	<input type="text" value="0"/> PM Snack	<input type="text" value="0"/> PM Snack	<input type="text" value="0"/> PM Snack	<input type="text" value="0"/> PM Snack
Jane Doe <input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance
Roger Jones <input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance
Gavin Parker <input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance
Nia Parker <input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance
Jane Smith <input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance
John James Smith <input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance	<input type="checkbox"/> Attendance

- Record meal counts on the paper forms by writing the total number of children eating each meal each day.
- At the end of the week, gather the paper forms and return to the screen from which you printed the form (i.e. go to “Enter Attendance & Meal Count from Paper” and select the date and roster that matches the completed paper form).
- Input the meal counts on the screen that correspond to those recorded on the paper form.
- Click “Save”.
- You should retain the original paper forms after entering the information into My Food Program since the paper forms were the ones recorded at point-of-service.

# Meal Count: Taking Meal Counts with Mixed CACFP/ARAM using Web App



The checkbox on the Site Details Page “After School Program (ARAM)” is used by traditional child care centers that are also participating in the At-Risk Afterschool Meals Program. Centers that participant in both programs need to keep separate records, which can be accomplished in My Food Program. Note: for traditional child care centers to participate in ARAMS, meal counts must be taken by name. Headcount meal counts cannot be used with this configuration.

### In order to check in a child for an ARAM meal, all of these conditions must be true:

1. The site is indicated as eligible for ARAM in Site Details.
2. The meal is designated as eligible for ARAM in Site Details.
3. The child is designated as enrolled in ARAM on their participant page.
4. The roster is designated as eligible for ARAM in Participants & Rosters..

### To take a meal count with mixed CACFP/ARAM:

- Click on “Meal Count” on the main dashboard.
- Select the date, meal and roster for which you want to take a count.
- Select the box under ARAM Meal for the eligible participants.
- If a participant is not marked as eligible for ARAM, then no ARAM box will appear on the meal count screen. Either check the child in for a CACFP meal on another roster or go back and mark the child as eligible for ARAM.
- Click “Save” to record the meal counts.

The screenshot shows the "Meal Count Roster" interface. At the top, there are three dropdown menus: "Date" set to "03/24/2020", "Roster" set to "School Age", and "Meal" set to "PM Snack". Below these is a table with three columns: "ID", "Name", and "ARAM Meal". The table contains three rows of data:

ID	Name	ARAM Meal
5	Liam Cook	<input type="checkbox"/>
7	Ruth McGregor	<input type="checkbox"/>
6	George Robinson	<input type="checkbox"/>

Below the table, there is a "Current Total" field showing "0". To the right of the table, there is a blue button labeled "+ Add Participant" and a green button labeled "Save". A yellow circle highlights the "ARAM Meal" column header and the checkboxes for the three participants.

# Meal Count: Taking Meal Counts with Mixed CACFP/ARAM using Mobile App



The checkbox on the Site Details Page “After School Program (ARAM)” is used by traditional child care centers that are also participating in the At-Risk Afterschool Meals Program. Centers that participant in both programs need to keep separate records, which can be accomplished in My Food Program. Note: for traditional child care centers to participate in ARAMS, meal counts must be taken by name. Headcount meal counts cannot be used with this configuration.

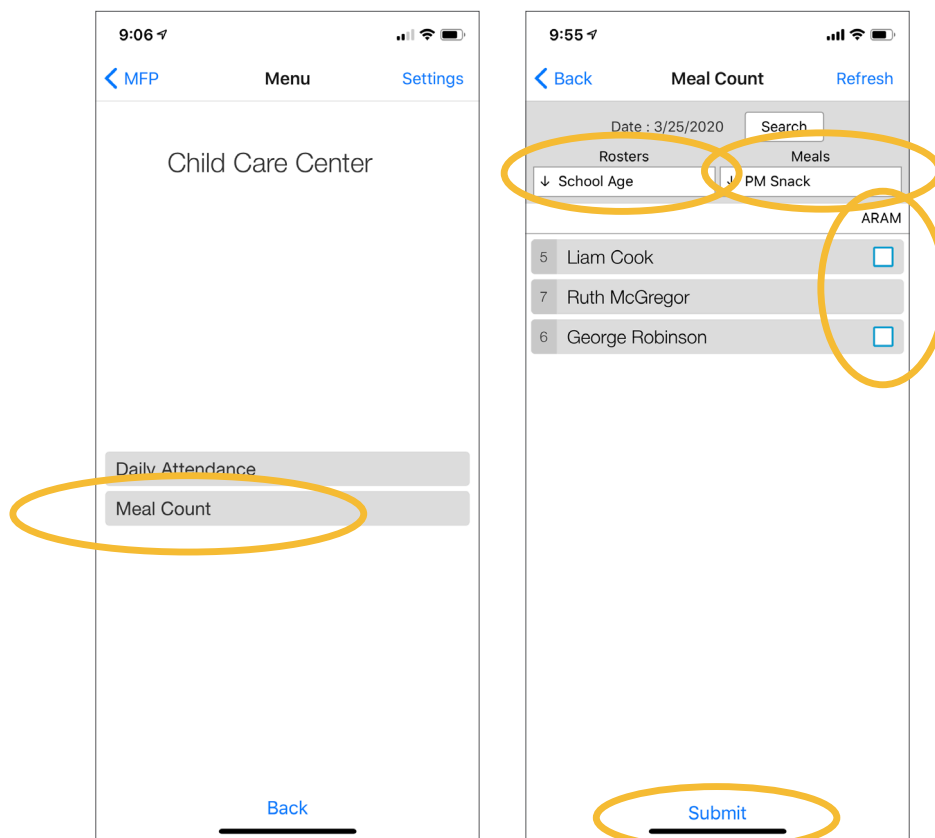
## In order to check in a child for an ARAM meal, all of these conditions must be true:

1. The site is indicated as eligible for ARAM in Site Details.
2. The meal is designated as eligible for ARAM in Site Details.
3. The child is designated as enrolled in ARAM on their participant page.
4. The roster is designated as eligible for ARAM in Participants & Rosters..

## To take meal count with mixed CACFP/ARAM using mobile app:

- **Note:** attendance must be taken prior to meal counts.
- Click on the “Meal Count” button and select the correct roster and meal. A list of children will now be loaded. Check the box to the right of the child’s name under ARAM for eligible participants and click “Submit”.
- If a participant is not marked as eligible for ARAM, then no ARAM box will appear on the meal count screen. Either check the child in for a CACFP meal on another roster or go back and mark the child as eligible for ARAM.
- This information will be saved to the database and users who login or refresh their screens will see these children as checked in. It will also synchronize in real time with the web app.

**Note:** If you are attempting to serve a meal and there are no options under the “Meal” drop down menu, you are serving a meal outside of the scheduled meal time.



# Meal Count: Taking Meal Counts with Mixed CACFP/ARAM and Attendance at the Same Time using Web App



The checkbox on the Site Details Page “After School Program (ARAM)” is used by traditional child care centers that are also participating in the At-Risk Afterschool Meals Program. Centers that participant in both programs need to keep separate records, which can be accomplished in My Food Program. Note: for traditional child care centers to participate in ARAMS, meal counts must be taken by name. Headcount meal counts cannot be used with this configuration.

### In order to check in a child for an ARAM meal, all of these conditions must be true:

1. The site is indicated as eligible for ARAM in Site Details.
2. The meal is designated as eligible for ARAM in Site Details.
3. The child is designated as enrolled in ARAM on their participant page.
4. The roster is designated as eligible for ARAM in Participants & Rosters..

### To enter attendance and meal counts with mixed CACFP/ARAM using web app:

- Click on “Attendance & Meal Count Entry” from the main dashboard.
- Select the Date, Roster and Meal.
- Click on “ARAM Meal” next to the eligible participant.
- If a participant is not marked as eligible for ARAM, then no ARAM box will appear on the meal count screen. Either check the child in for a CACFP meal on another roster or go back and mark the child as eligible for ARAM.
- Click Save.

A screenshot of the "Side By Side Entry" web application interface. At the top, there are dropdown menus for "Date" (03/24/2020), "Roster" (School Age), and "Meal" (PM Snack). Below this is a table with three columns: "ID", "Name", and "Meal Status". The table contains three rows of data. The first row shows ID 5, Name Liam Cook, and a checked "Daily Attendance" box and an unchecked "ARAM Meal" box. The second row shows ID 7, Name Ruth McGregor, and a checked "Daily Attendance" box. The third row shows ID 6, Name George Robinson, and a checked "Daily Attendance" box and an unchecked "ARAM Meal" box. A green "Save" button is located at the bottom right of the table.

### Notes:

- You cannot click “ARAM Meal” until you have clicked “Present” – this prevents a meal from being recorded without attendance.
- A child only need to be checked in as “Present” once during the day. The “Present” button will already be checked if you navigate to meals later in the day.
- If you remove the check from the “Present” column, you are removing the attendance and all meals for the day.

# Meal Count: Taking Meal Counts with Mixed CACFP/ARAM and Attendance at the Same Time using Mobile App

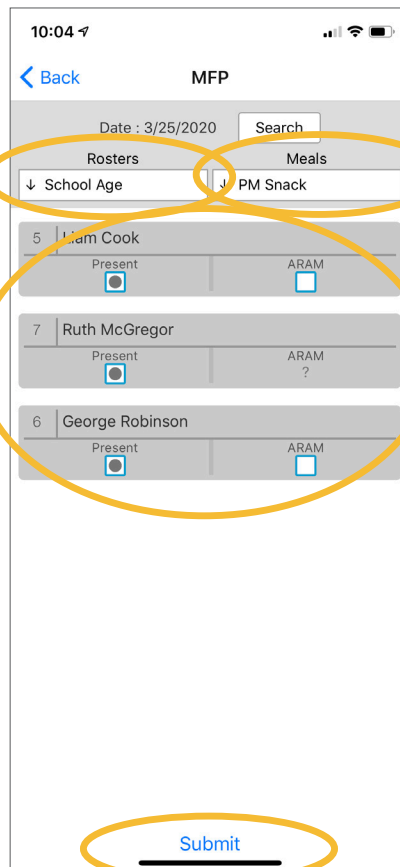
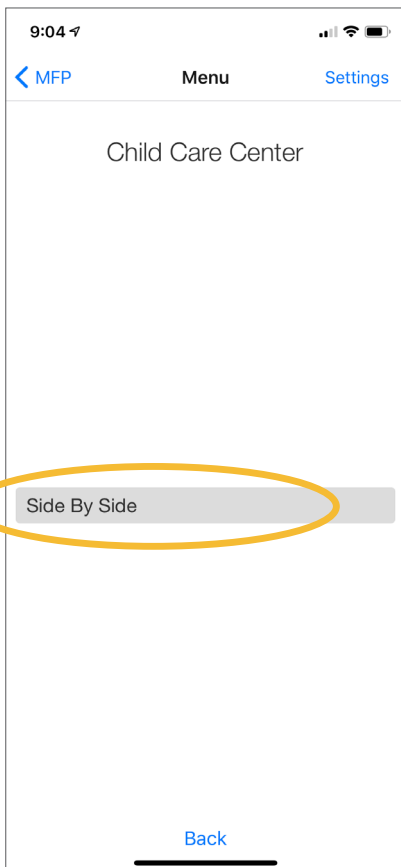
The checkbox on the Site Details Page “After School Program (ARAM)” is used by traditional child care centers that are also participating in the At-Risk Afterschool Meals Program. Centers that participant in both programs need to keep separate records, which can be accomplished in My Food Program. Note: for traditional child care centers to participate in ARAMS, meal counts must be taken by name. Headcount meal counts cannot be used with this configuration.

### In order to check in a child for an ARAM meal, all of these conditions must be true:

1. The site is indicated as eligible for ARAM in Site Details.
2. The meal is designated as eligible for ARAM in Site Details.
3. The child is designated as enrolled in ARAM on their participant page.
4. The roster is designated as eligible for ARAM in Participants & Rosters..

### To enter attendance and meal counts with mixed CACFP/ARAM using mobile app:

- Click “Side By Side”.
- Select the Roster and the Meal.
- Click on “Present” if the child was in attendance for the day.
- Click on “ARAM Meal” if the child was served a reimbursable meal or snack.
- If a participant is not marked as eligible for ARAM, then no ARAM box will appear on the meal count screen. Either check the child in for a CACFP meal on another roster or go back and mark the child as eligible for ARAM.
- Click Submit.



### Notes:

- You cannot click “ARAM Meal” until you have clicked “Present” – this prevents a meal from being recorded without attendance.
- A child only need to be checked in as “Present” once during the day. The “Present” button will already be checked if you navigate to meals later in the day.
- If you remove the check from the “Present” column, you are removing the attendance and all meals for the day.

## Meal Count: Taking Meal Counts with Mixed CACFP/ARAM using Paper



The checkbox on the Site Details Page “After School Program (ARAM)” is used by traditional child care centers that are also participating in the At-Risk Afterschool Meals Program. Centers that participant in both programs need to keep separate records, which can be accomplished in My Food Program. Note: for traditional child care centers to participate in ARAMS, meal counts must be taken by name. Headcount meal counts cannot be used with this configuration.

### In order to check in a child for an ARAM meal, all of these conditions must be true:

1. The site is indicated as eligible for ARAM in Site Details.
2. The meal is designated as eligible for ARAM in Site Details.
3. The child is designated as enrolled in ARAM on their participant page.
4. The roster is designated as eligible for ARAM in Participants & Rosters..

### To record meal counts with mixed CACFP/ARAM on paper:

- Print the meal count and attendance sheets from the web app by clicking on “Enter Attendance & Meal Count from Paper” on the main dashboard.
- Select the date and roster for which you would like to print the paper forms and click “Submit”.

### Enter Attendance & Meal Count from Paper

Roster:

- You will now see a list of children that are assigned to that roster along with a list of the meals served. Scroll to the bottom of the page and click the green “Print” button on the bottom-left corner.
- My Food Program will generate a PDF document to print. You may need to adjust your printer setting, especially the “fit to page” to ensure that the page prints correctly. We also recommend turning off headers and footers during printing. **Note: if you would like to print paper forms for all rosters simultaneously, this can be done in the “Reports” section. The paper forms generated in reports have a slightly different appearance than the paper forms generated using the method outlined above.**

# Meal Count: Taking Meal Counts with Mixed CACFP/ARAM using Paper



Enter Attendance & Meal Count from Paper

03/09/2020 Roster: School Age

← Previous Week **Week beginning 09 Mar 2020** Roster: School Age  Next Week →

	Monday 9		Tuesday 10		Wednesday 11		Thursday 12		Friday 13	
Liam Cook	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate
	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast
	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack
	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch
	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack
Ruth McGregor	<input type="checkbox"/> Attendance	<input type="checkbox"/> Breakfast	<input type="checkbox"/> Attendance	<input type="checkbox"/> Breakfast	<input type="checkbox"/> Attendance	<input type="checkbox"/> Breakfast	<input type="checkbox"/> Attendance	<input type="checkbox"/> Breakfast	<input type="checkbox"/> Attendance	<input type="checkbox"/> Breakfast
	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack
	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch
	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack
George Robinson	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate	<input type="checkbox"/> Attendance	<input type="checkbox"/> Ate
	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast	<input type="checkbox"/> ARAM Meal	<input type="checkbox"/> Breakfast
	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack	<input type="checkbox"/> AM Snack
	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch	<input type="checkbox"/> Lunch
	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack	<input type="checkbox"/> PM Snack

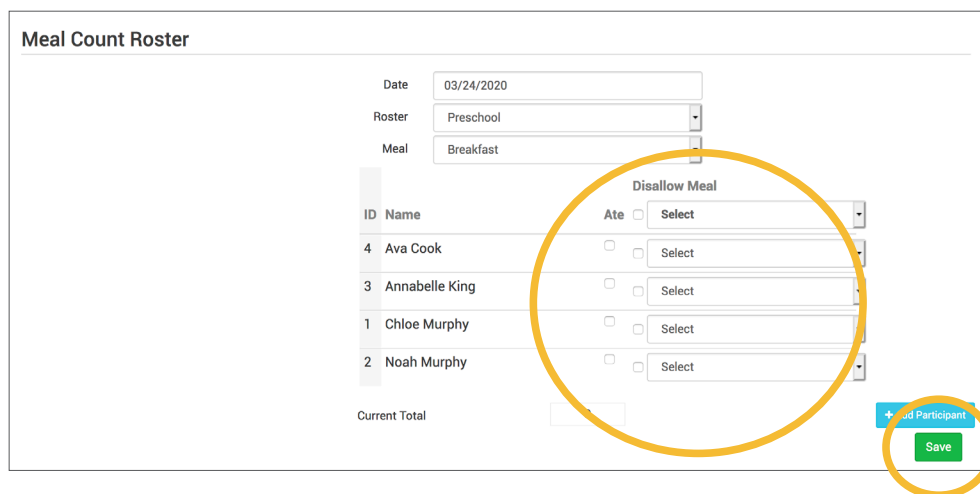
- Record CACFP/ARAM meal counts on the paper forms by checking the “ARAM Meal” box for each eligible participant next to the meal that they ate on each day.
- If a participant is not marked as eligible for ARAM, then no ARAM box will appear on the meal count screen. Either check the child in for a CACFP meal on another roster or go back and mark the child as eligible for ARAM.
- At the end of the week, gather the paper forms and return to the screen from which you printed the form (i.e. go to “Enter Attendance & Meal Count from Paper” and select the date and roster that matches the completed paper form).
- Input the meal counts on the screen that correspond to those recorded on the paper form.
- Click “Save”.
- You should retain the original paper forms after entering the information into My Food Program since the paper forms were the ones recorded at point-of-service.

# Meal Count: Disallowing Meal Counts from the Meal Count Page

Meal counts can be disallowed from the meal count screen.

## To disallow a meal from the meal count page:

- Click on “Meal Count” on the main dashboard.
- Select the date, roster and meal for which you are disallowing a meal count.
- You can either disallow ALL meals or select individuals.
- Check the box at the top for all, or the box next to each individual’s name under Disallow Meal.
- Select the option for why the meal is being disallowed. Options include:
  - Meal counts not current
  - Meal counts not taken at point of service
  - Meal served is not creditable
  - Parent-provided meal
  - Special dietary need not correctly accommodated
  - All components not served at the same time
  - Participant not eligible for CACFP
- Click “Save”.



The screenshot shows the 'Meal Count Roster' interface. At the top, there are three dropdown menus for 'Date' (03/24/2020), 'Roster' (Preschool), and 'Meal' (Breakfast). Below these is a table with columns for 'ID', 'Name', 'Ate', and 'Disallow Meal'. The 'Ate' column has a 'Select' dropdown for each row. The 'Disallow Meal' column has a checkbox and a 'Select' dropdown for each row. A large orange circle highlights the 'Ate' and 'Disallow Meal' columns for all participants. At the bottom right, there is a '+ Add Participant' button and a green 'Save' button, both also circled in orange.

ID	Name	Ate	Disallow Meal
4	Ava Cook	Select	<input type="checkbox"/> Select
3	Annabelle King	Select	<input type="checkbox"/> Select
1	Chloe Murphy	Select	<input type="checkbox"/> Select
2	Noah Murphy	Select	<input type="checkbox"/> Select

Current Total:

+ Add Participant

Save



Meal counts can be edited in the past for months for which meal counts have been submitted to sponsor by users with the following permissions:

1. Sponsor Administrators
2. Site Manager/Director (if allowed by sponsor)

**No users of any permission level can edit a meal count in a month for which meal counts have been submitted to sponsor.** In order to edit meal counts if a claim has been processed, the claim must be rolled back.

### **To edit a meal count:**

- Click on “Meal Count”, “Attendance & Meal Count Entry” or “Attendance & Meal Count from Paper” on the main dashboard. The name of the button will depend on your site configuration.
- Click on the date and meal for which you need to edit a meal count.
- Click in additional children or “uncheck” children entered in error.
- Click “Save”.

*Participants  
& Rosters*

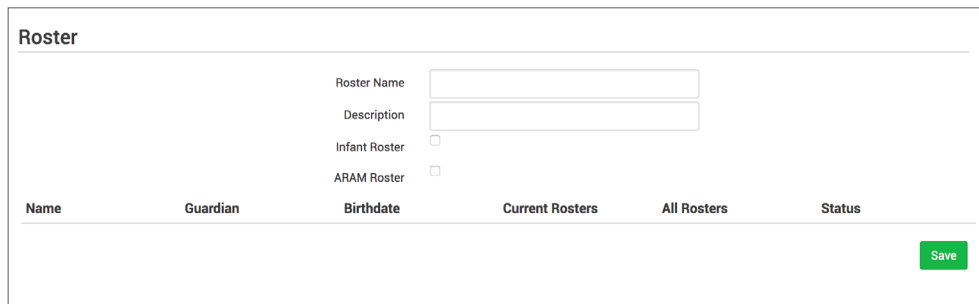
Rosters are simply lists of children. **Children can be on more than one roster and My Food Program will prevent double counting.** Different centers use rosters in different ways. Here are some examples:

1. The most common way to use rosters is to have them be a list of children by classroom. For example: infant, toddler, preschool and school-age.
2. Creating lists based on schedules. For example: a roster of children who attend on Monday, Wednesday, and Friday and another roster of children who attend on Tuesday and Thursday.
3. Sorting children according to the shifts run by the center. For example: a weekday roster and a weekend roster.

There is no limit to the number of rosters you can create or the number of children who can be on a roster.

### To create a new roster:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the blue “New Roster” button in the upper-right.
- Give your roster a name and description.
- Select the box that says “Infant Roster” for any rosters that are for infants. Checking this box will allow teachers to take meal counts at any time during the day (although never before a meal has occurred). This flexibility is allowed because centers are to follow infant feeding preferences rather than strict meal times.
- Select the box that says “ARAM Roster” for any At-Risk Afterschool rosters. This should be selected by default for all Afterschool Program sponsors.
- Click “Save”.
- Your new roster is now available.



The screenshot shows a form titled "Roster" with the following fields and options:

- Roster Name:
- Description:
- Infant Roster:
- ARAM Roster:

Below the form is a table with the following columns: Name, Guardian, Birthdate, Current Rosters, All Rosters, and Status. A green "Save" button is located at the bottom right of the form area.

Rosters can always be renamed by clicking on the name of the roster, typing the new name and clicking “Save”.

## Participants & Rosters: Deleting and Deactivating Rosters



Rosters can only be deleted if no participant has ever been checked in for attendance or a meal on that roster. This restriction is in place because there are reports that can be run by roster and deleting a roster would corrupt those reports.

### **To delete a roster:**

- Click on “Participants & Rosters” on the main dashboard.
- Click on the red “Delete Roster” button.
- You will get a warning message. Click “OK” to continue.
- The roster is now deleted.

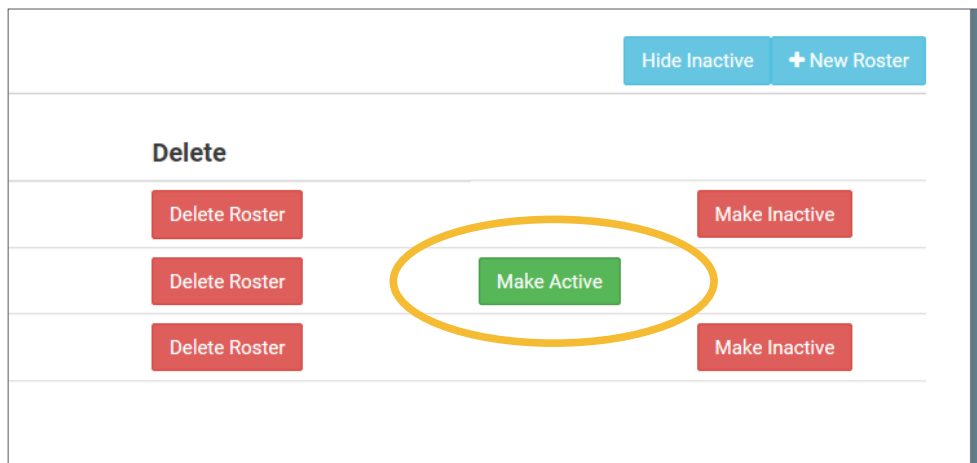
If you have a roster that you cannot delete, you can make it inactive.

### **To make a roster inactive:**

- Click on “Participants & Rosters” on the main dashboard.
- Click on the red “Make Inactive” button.
- The roster is now inactive and will not appear on attendance or meal count screens. However, the roster will still be available on historical reports.

## To reactivate a roster:

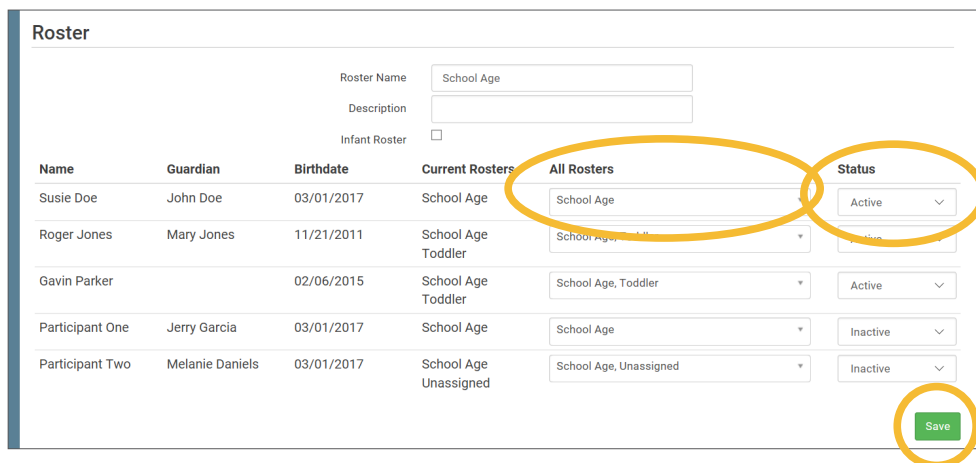
- Click on “Participants & Rosters” on the main dashboard.
- Click on the blue button “Show Inactive” in the upper-right corner.
- Any rosters that were inactive will appear with a green button that says “Make Active”. Click on the green “Make Active” button to have a roster appear on the attendance and meal count screens again.



The children that are assigned to each roster can be managed individually on each participant's information page. If you need to move a lot of children and don't wish to click them individually, you can manage roster assignments easily on the roster page.

## To manage roster assignments for multiple participants:

- Click on "Participants & Rosters" on the main dashboard.
- Click on the name of the roster that contains the children you need to manage.
- On the roster page, you will see the following columns:
  - Name
  - Guardian
  - Birthdate
  - Current Rosters
  - All Rosters
  - Status
- Use the drop-down menus in the "All Rosters" column to change roster assignments of multiple participants. For example, when a group of preschoolers enroll in school and are promoted to the school-age roster.
- Use the drop-down menus in the "Status" column to change the status of multiple participants quickly. For example, if you have a roster of children who only attend during the summer and now they will be inactive.
- Click "Save" and all changes will be applied to all the children with altered roster assignments or status.



**Roster**

Roster Name: School Age  
Description:   
Infant Roster:

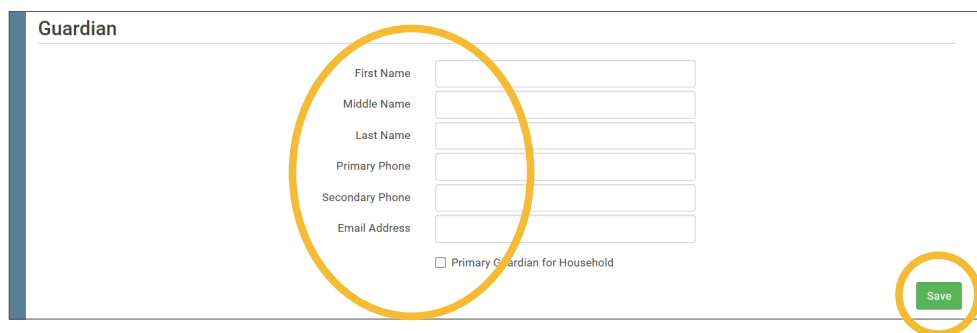
Name	Guardian	Birthdate	Current Rosters	All Rosters	Status
Susie Doe	John Doe	03/01/2017	School Age	School Age	Active
Roger Jones	Mary Jones	11/21/2011	School Age Toddler	School Age, Toddler	Inactive
Gavin Parker		02/06/2015	School Age Toddler	School Age, Toddler	Active
Participant One	Jerry Garcia	03/01/2017	School Age	School Age	Inactive
Participant Two	Melanie Daniels	03/01/2017	School Age Unassigned	School Age, Unassigned	Inactive

Save

When a new family enrolls in a site, a new household should be created. Remember that all children in a household are linked to a single income form, parent/guardian and household address.

## To add a new household:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the blue “Add New Household” button.
- Enter the household address and click “Save”.
- Click the blue “Add Guardian” button.
- Complete the first name (required), last name (required), phone number and email for the parent/guardian. If this is the primary parent/guardian, then click the box to indicate this. Click “Save”.

A screenshot of a web form titled "Guardian". The form contains several input fields: "First Name", "Middle Name", "Last Name", "Primary Phone", "Secondary Phone", and "Email Address". Below these fields is a checkbox labeled "Primary Guardian for Household". A yellow circle highlights the "First Name" field, and another yellow circle highlights the "Save" button in the bottom right corner of the form.

- The household is now ready to be completed with the children’s’ information and the household income form. Please see separate instructions for those tasks.

# Participants & Rosters: Households & Participants: Adding Children: Uploading Participants



If you have a new site and a list of participants in an Excel spreadsheet, you can use the upload feature instead of creating each child individually.

## To upload participants to My Food Program:

- Download the correct template below. There are two versions.
  - The [first version](#) is best if you have children sorted with first name and last name in separate columns
  - Use the [second version](#) if you have the children's names entered as "last name, first name".
- Copy the information from your spreadsheet into the template.
- Save the template. Be sure to keep the original file extension ".csv". Excel files like ".xlsx" will not work.
- Log into My Food Program and click on "Participants & Rosters" on the main dashboard.
- Click on the green "Upload Participants" button.
- Use the file explorer to locate the file with participant information and click "Open".
- To import all participants on your spreadsheet, click the checkbox next to the word "Participant" in the upper-left corner. This will select all participants on the list.
- If any participants cannot be imported, there will be an error message on the far right corner. You can either proceed with the upload and add those participants manually or cancel the upload and fix the errors in the spreadsheet.
- Once you have selected all the participants you wish to import, scroll to the bottom of the page and click "Save".
- Your participants are now entered into My Food Program. Note: the import feature creates each child in an individual household. If you wish to group children into households, you will need to use the function of changing households.

<input checked="" type="checkbox"/> Participant	Guardian/Roster	Household	Schedule	Errors
<input checked="" type="checkbox"/> Melania Daniels Birthdate: 01/01/2014 Active Start: 03/03/2015	Melania Daniels <a href="#">(651) 555-1234</a>	1111 Main Street S. Minneapolis MN Start: 05/05/2013 Expire: 03/31/2016	Monday: 6:00 AM - 9:00 PM Tuesday: 6:00 AM - 9:00 PM Wednesday: 6:00 AM - 9:00 PM Thursday: 6:00 AM - 9:00 PM Friday: 6:00 AM - 9:00 PM Saturday: 6:00 AM - 9:00 PM Sunday: 6:00 AM - 9:00 PM	
<input type="checkbox"/> John James Smith Birthdate: 02/02/2013 Inactive Start: 02/14/2016 Withdrawn: 03/31/2016	James Smith <a href="#">808-555-1234</a>	111 Main St Merced CA 12345 Tier: Tier I Start: 05/05/2014 Expire: 05/31/2015	Monday: 7:00 AM - 12:00 PM Saturday: 9:00 AM - 3:00 PM	Participant with this name and birthdate already exists
<input checked="" type="checkbox"/> April Garcia Birthdate: 11/09/2002 Hispanic or Latino Active Start: 01/11/2016	Jerry Garcia <a href="#">208-222-1234</a>	222 Main St Hanford CA 80808 Tier: Tier I Start: 05/05/2015 Expire: 05/31/2016	Monday: 3:00 AM - 7:00 PM Tuesday: 3:00 AM - 7:00 PM Saturday: 9:00 AM - 3:00 PM	



Sometimes you need to add a new child to an existing household. The most common scenario for this function is when an enrolled family has a new child and enrolls the infant in the center.

**To add a new child to an existing household:**

- Click on “Participants & Rosters” on the main dashboard
- Locate the existing household by either:
  - Clicking on the name of the Parent/Guardian for the household from the main participant page
  - OR
  - Clicking on the orange “Add to Existing Household” button from the main participant page.
- Click the blue “Add Participant” button
- Complete the required fields and click “Save”.

Before adding a new children, ensure that you are not creating a duplicate. My Food Program will prevent the creation of a child with the same first name, last name and date of birth of an existing child, but just one typo and a duplicate child could be created.

## To add a new participant:

- Click on “Participants & Rosters” on the main dashboard.
- Either create a new household (see separate instructions) or locate the existing household to which you need to add a child (see separate instructions).
- From the Household Info page, click the blue “Add Participant” button.
- Complete the fields as described:
  - **First name (required)**
  - Middle name (optional)
  - **Last name (required)**
  - Birthdate estimated: this checkbox should be used if you are adding a child and you have not verified their exact date of birth. Avoid this situation whenever possible as incorrect birthdates can create problems with claims processing.
  - **Birthdate (required)**
  - Is enrolled or attends school (optional): you should check this box if it is a school age child and your state has school enrollment status rather than calendar age as a licensing age range. See separate instructions for further explanation of this feature.
  - **Start Date (required)**: this is the date that the child should begin being claimed for CACFP meals. All meals prior to this date will be disallowed during claims processing.
  - Date Withdrawn (optional): this is for your recordkeeping only. Active children checked in for meals/snacks after this date will not be disallowed solely because of a withdraw date.
  - Gender (optional): for your recordkeeping.
  - **Status (required, but no change required if you accept default to “Pending”)**: A status of Active, Pending or Incomplete are for your recordkeeping purposes. A status of Inactive will remove the child from lists of meal counts and attendance. See separate instructions for further explanation of this feature.
  - Allergies (optional): you can record any allergies or special dietary needs in this text box. Any text you enter here will show up as a pop-up alert on the mobile app for the roster to which this child is assigned.
  - **Roster Assignment (required, but will default to Unassigned if you do nothing)**: see separate instructions about how to create and manage rosters. Remember that a child can be added to more than one roster and My Food Program will prevent any double-counting.
  - Racial Identity (optional): you should complete this information based off of income or enrollment information if you wish to use My Food Program for tracking race/ethnicity data for reporting purposes.
  - Ethnicity (optional): you should complete this information based off of income or enrollment information if you wish to use My Food Program for tracking race/ethnicity data for reporting purposes.
  - Rate Type (optional): this option only displays with the invoicing featured turned on. Select whether your rate is by the hour, day or week.

- Rate (optional): this option only displays with the invoicing featured turned on. Enter your rate for care.
- School Day Rate (optional): this option only displays with the invoicing featured turned on. Enter your rate for care on school days.
- Providers Child or Residential Child (optional): this box only displays for Family Day Care Homes. If this box is checked, you must have an income form on file and at least one other non-residential child must be present at the meal to receive reimbursement.
- Include in claims (if unchecked, attendance and meal counts are recorded but not included in the claim) (optional): this box is checked by default. Having this box checked means that the child is enrolled in CACFP and their meal and snack counts should be included in a claim for reimbursement. If this box is unchecked, the meals and snacks for this child will not be included in a claim. See separate instructions for further explanation of this feature.
- Received Subsidized Care (optional): this box is unchecked by default. If your state agency requires that you track both the A-Free/B-Reduced/C-Paid status based on household income eligibility forms AND the percentage of children that are eligible for subsidized care (child care assistance), then you should use this feature. If you are only required to track A-Free/B-Reduced/C-Paid status, then you can ignore this box.
- After School Program (ARAM) (optional): this box is unchecked by default. You should check this box if the child is enrolled in the traditional child care and also the At-Risk Afterschool Meals Program. See separate instructions for further explanation of this feature.
- Foster Child (optional): if this box is selected, this participant is automatically included as an "A" or "Tier I".
- Special Needs - allowed to claim over age 13 (optional): if this box is selected, the participant can be claimed even if they are over the age of 13.
- Related, Non-Residential (optional): use this feature for tracking licensed capacity checks.
- Participant Notes (optional): for your recordkeeping.
- External Group ID (optional): use this feature if you wish to assign a group ID to your participants. The group ID will appear on the Participant Report.
- External Site ID (optional): use this feature if you wish to assign an ID to each participant for tracking. The site ID will appear on the Participant Report.
- Participant Schedule (optional): use information from the enrollment form to complete this section. See separate instructions for further explanation of this feature.
- Enrollment (optional): enter the effective and expiration dates of child enrollment forms here. See separate instructions for further explanation of this feature.
- Infant Meal Notification (optional): enter the date, and upload a scan, of a form that tracks whether parents or the center are going to provide food and formula. See separate instructions for further explanation of this feature.
- Special Diet (optional): enter the date, summary, and upload a scan of any forms documenting special dietary needs. Entering a special diet statement here will automatically send an email to the sponsor admin to alert them that a form has been uploaded and may need approval. See separate instructions for further explanation of this feature.
- Click "Save". You will get an error message if any required fields are missing or you are attempting to create a duplicate.

The “Is enrolled of attending school?” checkbox on the Participant Info page is important if two conditions are met:

1. You are using My Food Program to check that meal counts do not exceed licensed capacity (in “Site Details” the feature “Licensing Age Range Errors” is set to “Error” and not “Ignore”).
2. The state agency that sets licensing age ranges for licensed child care facilities uses school enrollment as part of the definition of an age range instead of just calendar age. For example, in some states “school age” means a child who is 5 years or older. In other states, the term “school age” means a child who is enrolled in school, which may or may not include a child who is 5 or 6 years old.

Before you designate a child as “Is enrolled or attending school?”, ensure that your licensing age ranges are set up correctly. Licensing age ranges are configured at the sponsor level. You can create overlapping age ranges only if one is designated as a school age range and the other is not. For example, you may have a “preschool” age range that includes 3-6 year olds and a “school age” age range that include 5-12 year olds. Whether a child who is 5 years old or 6 years old is counted in the “preschool” age range or the “school age” range depends on whether the “Is enrolled or attending school?” box is checked. The table below summarizes what will happen with this licensing age range configuration:

If the box that says “Is enrolled or attending school?” is **CHECKED**

**4 Years Old**

Will generate error “Participant Outside of Age Range”.

**5 Years Old**

Counts in “School Age”

**6 Years Old**

Counts in “School Age”

**7 Years Old or Older**

Counts in “School Age”

If the box that says “Is enrolled or attending school?” is **UNCHECKED**

**4 Years Old**

Counts in “Preschool”

**5 Years Old**

Counts in “Preschool”

**6 Years Old**

Counts in “Preschool”

**7 Years Old or Older**

Will generate error “Participant Outside of Age Range”.

There are four potential participant statuses. **For the purposes of My Food Program, three of them are identical and are used only for your recordkeeping purposes.**

**The following three participant statuses will include children on attendance and meal count lists:**

- Active
- Pending
- Incomplete

### Active

Many sponsors use “Active” to mean that all the required CACFP paperwork has been turned in. For example, an enrollment form, an income form, an infant meal notification letter and special dietary statement (if applicable).

### Pending

Many sponsors use “Pending” to mean that a child has been added to My Food Program, but they have not received any paperwork.

### Incomplete

The “Incomplete” status is most often used if some of the required CACFP paperwork has been submitted, but some is still missing. For example, an enrollment form has been submitted, but it was missing a signature and has been returned to the center for proper completion.

### Inactive

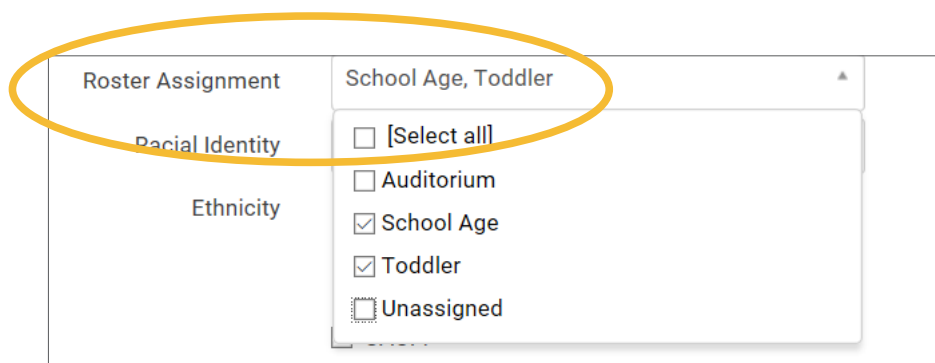
The status of “Inactive” will remove a child from appearing on attendance and meal count lists. The Date Withdrawn will be automatically populated with the date the participant is changed to inactive in the system.

# Participants & Rosters: Households & Participants: Adding Children: Participant Roster Assignments

Rosters are simply lists of children. Children can be on more than one roster and My Food Program will prevent double counting.

## To assign a child to a roster or rosters:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the child.
- Scroll down to Roster Assignment.
- Click on the name(s) of the roster to which you want the child added.
- Click “Save”.

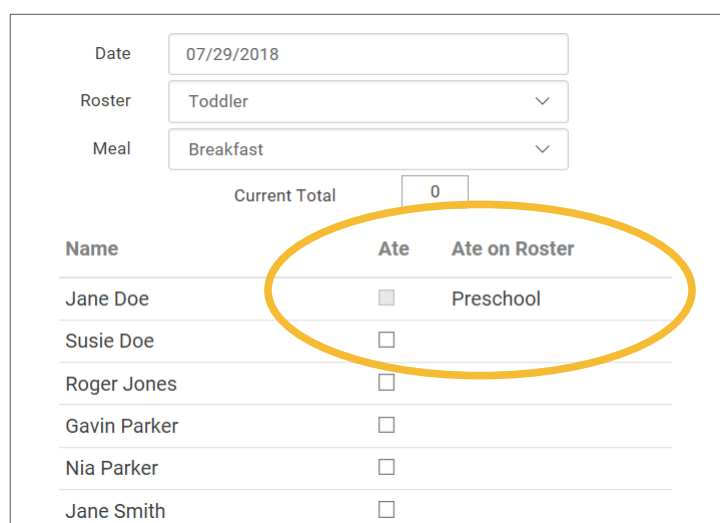


The screenshot shows a dropdown menu for 'Roster Assignment' with the following options:

- [Select all]
- Auditorium
- School Age
- Toddler
- Unassigned

## How My Food Program prevents children on multiple rosters from being double-counted:

- **Web App:** If a child is on multiple rosters and has already been checked in on a meal on one roster, you will get a prompt that prevents you from checking them in for the same meal on a different roster:



The screenshot shows a form with the following fields:

- Date: 07/29/2018
- Roster: Toddler
- Meal: Breakfast
- Current Total: 0

Name	Ate	Ate on Roster
Jane Doe	<input checked="" type="checkbox"/>	Preschool
Susie Doe	<input type="checkbox"/>	
Roger Jones	<input type="checkbox"/>	
Gavin Parker	<input type="checkbox"/>	
Nia Parker	<input type="checkbox"/>	
Jane Smith	<input type="checkbox"/>	

- **Mobile App:** If a child has already been checked in on another roster, their name is already marked.
- **Paper:** When transferring paper attendance and meal counts to the website, My Food Program will alert user that child was already checked in.

There may be instances in which you want to take meal counts for a participant, but do not want their counts included in a claim. The most common reason for using the feature is a child who brings their own meals. Another use of this feature is to include teachers in meal counts to properly account for the expense of feeding staff without including them in a claim.

On each participant page is a box that says “Include in claims”. **This box is checked by default when new participants are created.**

**If the box that says “Include in claims” remains CHECKED**

then the meal counts will be included in claims.

**If the box that says “Include in claims” is UNCHECKED**

then meal counts for this participant will NOT be included in claims.

When you have a mix of CACFP and non-CACFP participants, reports are more complicated. For many reports, you have a choice of “CACFP Meals Only” or “All”.

- CACFP Meal Only reports will include only participants with the “Include in claims” box marked. It will exclude any participants with the “Include in claims” box unchecked.
- All report will include both CACFP and non-CACFP participants.

Take care when running the following reports:

- Participant Report
- Ethnicity/Racial Report
- Disallowed Meals Report
- Meal Count Summary
- Meal Count by Roster
- Meal Count by Name
- Meal Count by Roster Summary
- Five Day Meal Count Report
- Total Meal Count Report
- Claim Summary Report

# Participants & Rosters: Households & Participants: Adding Children: Participant ARAM Checkbox



The checkbox on the participant page “After School Program (ARAM)” is used by traditional child care centers that are also participating in the At-Risk Afterschool Meals Program. Centers that participant in both programs need to keep separate records, which can be accomplished in My Food Program. Note: for traditional child care centers to participate in ARAMS, meal counts must be taken by name. Headcount meal counts cannot be used with this configuration.

## In order to check in a child for an ARAM meal, all of these conditions must be true:

1. The site is indicated as eligible for ARAM in Site Details.
2. The meal is designated as eligible for ARAM in Site Details.
3. The child is designated as enrolled in ARAM on their participant page.
4. The roster is designated as eligible for ARAM in Participants & Rosters.

When all four of those conditions are met, you can check the child in for an ARAM Meal.

A screenshot of the "Meal Count Roster" interface. At the top, there are three dropdown menus: "Date" (03/24/2020), "Roster" (School Age), and "Meal" (PM Snack). Below these is a table with three columns: "ID", "Name", and "ARAM Meal". The table contains three rows of data: ID 5 for Liam Cook, ID 7 for Ruth McGregor, and ID 6 for George Robinson. Each row has a small checkbox in the "ARAM Meal" column. A yellow circle highlights the "ARAM Meal" column header and the checkboxes for the first two rows. At the bottom left, there is a "Current Total" field with the value "0". At the bottom right, there are two buttons: a blue "+ Add Participant" button and a green "Save" button.

Checking the “ARAM Meal” box will count the meal in the ARAM claim. During claim creation, My Food Program will ensure that only one meal and one snack (or two snacks) will be included in the ARAM claim and that the overall claim limit of two meals and one snack (or one meal and two snacks) for each participant will be met.

Traditional child care centers that are also participating in the At-Risk Afterschool Meals Program will have additional choices when running reports. Take care to run the report that includes the correct data.

## To designate a child as participating in the At-Risk Afterschool Meals Program:

- Click on “Participants & Rosters” from the main dashboard.
- Click on the name of the child.
- Check the box that says “Afterschool School Program (ARAM)”.
- Click “Save”.

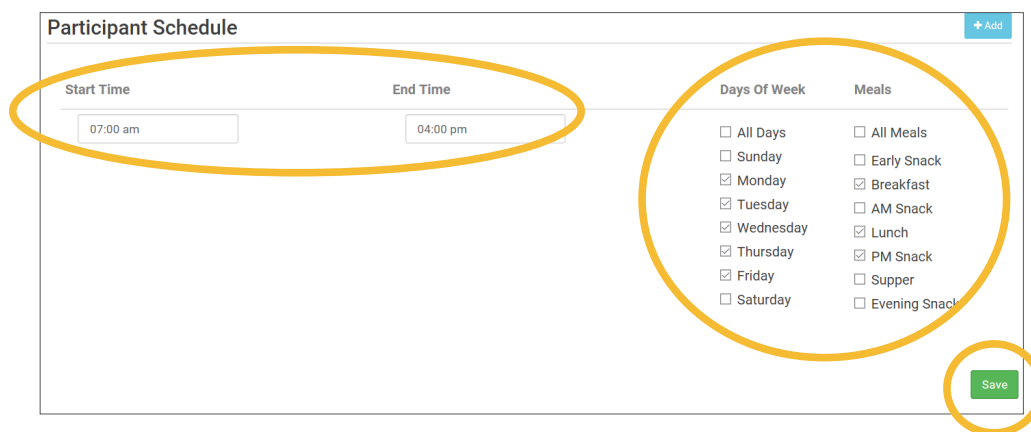


Schedules are optional to include in My Food Program. However, you may find them helpful to include for the following reasons:

- Schedules are used to create estimated counts for food production.
- Including the child's schedule in My Food Program may meet the requirement that sponsors maintain documentation of the usual days and hours in care and typical meals eaten.

## To set a child's schedule:

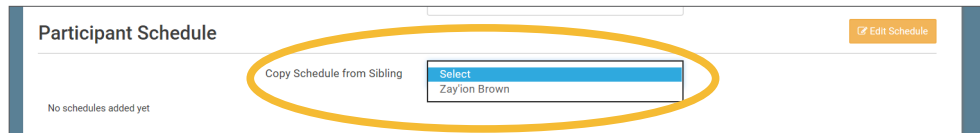
- Click on "Participants & Rosters" on the main dashboard.
- Click on the name of the child.
- Click on the orange "Edit Schedule" button.
- Enter the start and end time for when the child is in care.
- Click the days of the week and typical meals eaten.
- If a child leaves during the day and then returns (for example, is enrolled in before-school care and after-school care) or their schedule varies according to the day of the week, click the blue "Add" button to create another set of in/out times and meals.
- Click "Save".

The screenshot shows a web form titled "Participant Schedule" with a blue "+ Add" button in the top right corner. The form is divided into two main sections. The left section has two input fields: "Start Time" with the value "07:00 am" and "End Time" with the value "04:00 pm". The right section is a table with two columns: "Days Of Week" and "Meals". The "Days Of Week" column has checkboxes for "All Days", "Sunday", "Monday", "Tuesday", "Wednesday", "Thursday", "Friday", and "Saturday", with "Monday" through "Friday" checked. The "Meals" column has checkboxes for "All Meals", "Early Snack", "Breakfast", "AM Snack", "Lunch", "PM Snack", "Supper", and "Evening Snack", with "Breakfast", "Lunch", and "PM Snack" checked. A green "Save" button is located at the bottom right of the form. Three yellow callouts are present: an oval around the "Start Time" and "End Time" fields, a larger oval around the "Days Of Week" and "Meals" sections, and a smaller circle around the "Save" button.

Since siblings often maintain the same schedule, there is a short-cut that allows users to copy the schedule of a sibling.

**To copy a schedule from a sibling:**

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the child.
- Scroll down to Participant Schedule.
- Select the name of the sibling from the drop-down menu.
- The schedule will then be populated. If the sibling did not have any schedule information, then nothing will be copied.
- Click “Save”.



# Participants & Rosters: Households & Participants: Adding Children: Enrollment Forms



Enrollment information is a part of required recordkeeping for CACFP. Sponsors have the option, but are not required, to track enrollment forms in My Food Program.

## Important settings related to enrollment forms:

- In Site Details, a sponsor can set My Food Program to either “Ignore” missing/expired enrollment forms or to “Disallow” for missing/expired enrollment forms. Follow the guidance of your state agency when configuring this setting.
- Enrollment forms are included as “missing CACFP paperwork” for the purposes of the dashboard button.
- Enrollment forms are tracked on a **per child** basis. (This is in contrast to income forms, which are tracked on a **per household** basis.)

## To enter an enrollment form for a child:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the participant.
- Scroll down to Enrollment and click the blue “Add Enrollment” button.
- Enter the Parent Signature Date and Sponsor Signature Date. Click the “Fill in Effective and Expiration Dates Based on Signature Dates” button OR fill in the fields manually. **Note:** there is no minimum amount of time that an enrollment form can be effective, but it is effective for a maximum of 12 months. Also, the expiration date cannot be before the initial effective date.
- Upload a scan or photograph of the enrollment form, if you wish.
- Click “Save”.

## To alter the dates of an enrollment form:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the participant.
- Scroll down to Enrollment and click the hyperlink on enrollment date.
- Change the dates. Note: past claims will not be altered if an enrollment form was in effect at the time a claim was processed. Use this feature with care.
- Click “Save”.

## To delete an enrollment form for a child:

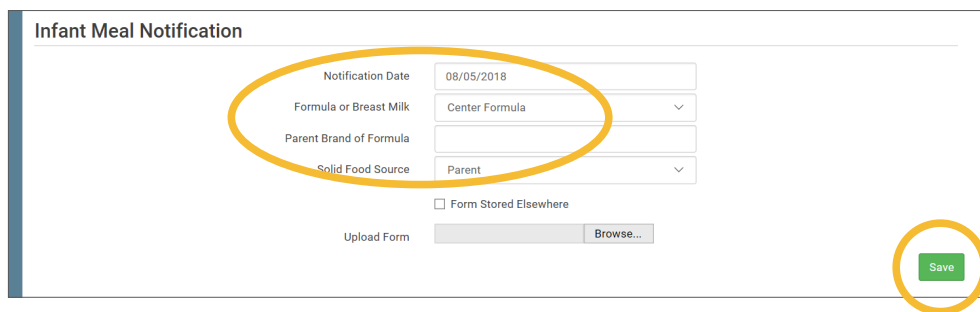
- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the participant.
- Scroll down to Enrollment and click the red “Delete Document” button. **Note:** past claims will not be altered if an enrollment form was in effect at the time a claim was processed. Use this feature with care.

Some states require that sponsors collect information from the parents of infants regarding who is providing formula and who is providing solid food. Note: CACFP regulations allow a parent to provide only one component of a meal. If a parent is providing both formula and food for an infant, they should not be included in meal counts submitted for reimbursement. If you wish to take meal counts for this infant as usual, the “CACFP” box should be unchecked. This will prevent the meals from being claimed and will not require special training for staff about which infants to include or exclude from meal counts.

### To enter infant meal notification forms:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the Participant.
- Scroll down to Infant Meal Notification and click on the blue “Add” button.
- Enter the notification date and source of formula and food. You may also upload a scan or photograph of the form.
- Click “Save”.

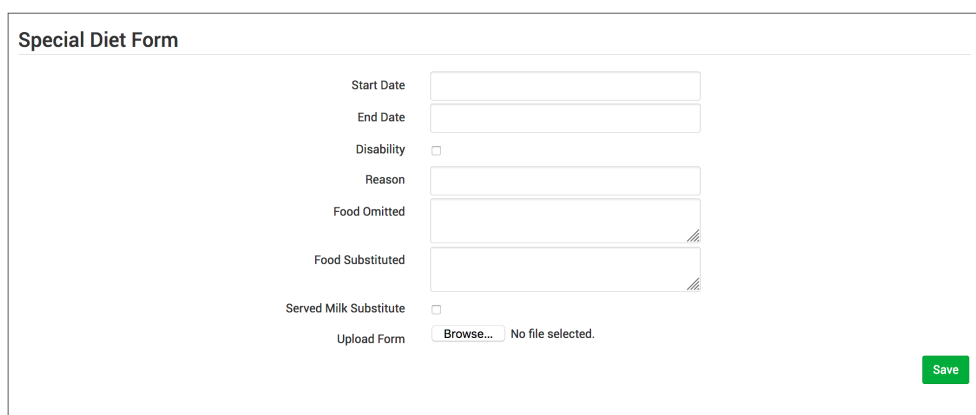
My Food Program does not have the ability to disallow meals for infants who are missing an infant meal notification letter. If your state requires that those meals be disallowed, we suggest unchecking the “CACFP” box for the infant participant missing the required letter. This will allow you to continue entering meal counts for the participant and include them in your monthly claiming percentage but the meal counts will not be included in the claim.

A screenshot of the "Infant Meal Notification" form. The form is titled "Infant Meal Notification" and contains several input fields. A yellow oval highlights the "Notification Date" field (08/05/2018), the "Formula or Breast Milk" dropdown menu (Center Formula), the "Parent Brand of Formula" text input field, and the "Solid Food Source" dropdown menu (Parent). Below these fields is a checkbox labeled "Form Stored Elsewhere" which is unchecked. At the bottom left, there is an "Upload Form" label and a "Browse..." button. At the bottom right, there is a green "Save" button, which is also circled in yellow.

Documentation of special dietary needs can be tracked in My Food Program.

## To add a special diet for a participant:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the participant.
- Scroll down to “Special Diet” and click the blue “Add” button.
- Enter the fields:
  - Start date: effective date of the special dietary accomodation
  - End date: optional. Leave blank if this is an on-going dietary need
  - Disability checkbox: check if the special dietary need is related to a medical disability. This box being unchecked indicates that the dietary need is not related to a medical disability.
  - Reason: complete the reason for the special dietary need. For example, “Celiac Disease” or “Lactose Intolerance”.
  - Food Omitted: list the foods that the recognized medical authority has instructed the center to avoid serving the participant.
  - Food Substituted: list the foods that will be served in lieu of the omitted foods. Note: some state agencies require that foods substitutions be documented for every meal. In this case, you would want to add the additional food to your menus. If your state agency allows you to document an on-going substitution (for example, “every time strawberries are served, this participant is offered peaches” you can designate that here.
  - Served Milk Substitute: if checked, then participant will not be included in the milk requirements calculations used in the Milk Audit or the Milk Served Report.
- Upload a scan or photograph of the form, if desired.
- Click “Save”.

A screenshot of a web form titled "Special Diet Form". The form contains several input fields and checkboxes. The fields are: "Start Date" (text input), "End Date" (text input), "Reason" (text input), "Food Omitted" (text area), and "Food Substituted" (text area). There are checkboxes for "Disability", "Served Milk Substitute", and "Upload Form". The "Upload Form" section includes a "Browse..." button and the text "No file selected.". A green "Save" button is located at the bottom right of the form.

**Note:** when a special diet form is added, My Food Program automatically sends an email to the main sponsor contact to alert them. Sponsors should review the special diet form and provide technical assistance to the site regarding implementation.

# Participants & Rosters: Households & Participants: Deleting Children

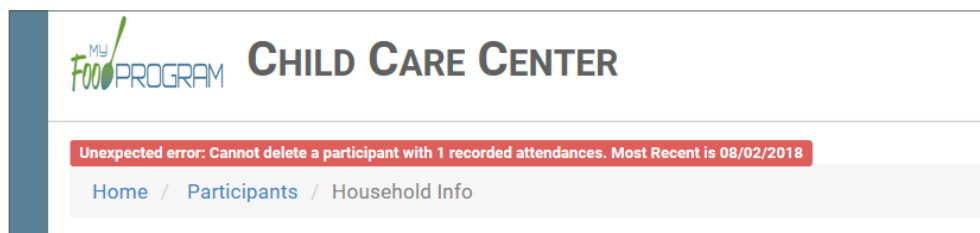


My Food Program only allows you to delete children that **have not been entered in for any attendance or meal counts**. Alternatives to deleting a child include:

- Merging the child if you have created a duplicate.
- Setting the child's status to "inactive" in order to remove their name from attendance and meal count rosters.

## To delete a participant:

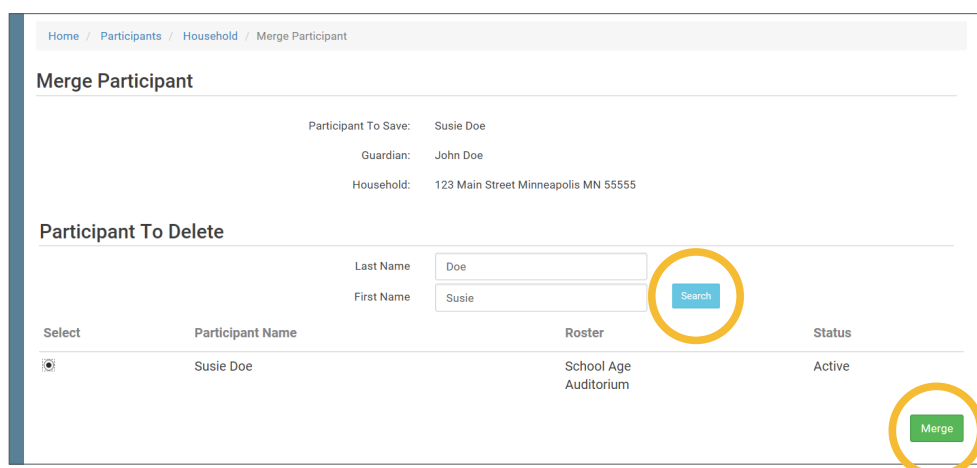
- Click on "Participants & Rosters" on the main dashboard.
- Click on the name of the primary parent/guardian to bring up the Household Info page. (Alternatively, click on the child's name and then click on "Household" on the bread crumbs menu in the upper-left corner.)
- Click on the red "Delete Participant" button.
- If no attendance or meal count records exist for this child, you will get a message that says "Participant Successfully Deleted". If the child has any attendance or meal count information, you will get a red error that says "Unexpected error: Cannot delete a participant with XX recorded attendances. Most Recent is MM/DD/YYYY."



My Food Program prevents users from creating children with the exact same name and birthdate. However, if a duplicate child is created in error, it is possible to merge them together **As long as neither child has been included in a claim**. If either the “original” child or the duplicate child have been included in a claim, then a merge is not possible. In that instance, we recommend contacting My Food Program customer support for additional assistance. We can assist with manually moving the meal counts from the duplicate child to the original child and then deleting the duplicate. If both the original child and duplicate child have been included in a claim, then the only way to resolve the situation is to roll-back the claim, correct the meal counts, and then re-process the claim.

## To merge participants:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the primary parent/guardian to bring up the Household Info page. (Alternatively, click on the child’s name and then click on “Household” on the bread crumbs menu in the upper-left corner.)
- Click on the orange “Merge with Participant” button.
- Input the information for the duplicate child in the “Participant to Delete” section and click the blue “Search” button.
- Select the child you wish to delete. Click the green “Merge” button.
- If the merge is successful, you will get a blue confirmation message at the top. If either the “Participant to Save” or “Participant to Delete” have been included in a claim, you will get a red error message and the merge will not proceed.



The screenshot shows the 'Merge Participant' form. At the top, there is a breadcrumb trail: Home / Participants / Household / Merge Participant. The form is divided into two main sections: 'Participant To Save' and 'Participant To Delete'.

**Participant To Save:**

- Participant To Save: Susie Doe
- Guardian: John Doe
- Household: 123 Main Street Minneapolis MN 55555

**Participant To Delete:**

Last Name:  (circled in orange)

First Name:  (circled in orange)

(circled in orange)

Select	Participant Name	Roster	Status
<input checked="" type="checkbox"/>	Susie Doe	School Age Auditorium	Active

(circled in orange)

**Note:** when you merge participants, they are added to the household of the “Participant to Save” and the Participant Information (such as birthdate, roster assignment, enrollment form dates, etc.) is the same as the “Participant to Save”.

# Participants & Rosters: Households & Participants: Moving Children to Different Households



Children can be moved to different households at any time. However, when a claim is processed, a child's income eligibility status (A-Free, B-Reduced or C-Paid) is determined by the income form associated with the household they were in **at the time of the claim processing**. So take care in moving children to different households if they have been included in a claim.

Also note that if a household does not have any children listed in it, it will be automatically deleted. If you are moving the only child in a household to another household, take care that this action is desired as the household will be deleted after the move.

### To move a child to a different household:

- Click on "Participants & Rosters" on the main dashboard.
- Click on the name of the primary parent/guardian to bring up the Household Info page. (Alternatively, click on the child's name and then click on "Household" on the bread crumbs menu in the upper-left corner.)
- Click on the orange "Change Household" button to bring up a list of households.
- Select the household that you want to move the child to, scroll down to the bottom and click "Save".

### Change Household

Participant: Roger Daniels  
Current Household: 1111 Main Street S. Minneapolis MN

#### Select New Household

Select	Guardian	Address
<input type="radio"/>	Barry Andersen	444 Main St Fresno CA 98765
<input type="radio"/>	Jerry Garcia	222 Main St Hanford CA 80808
<input type="radio"/>	Mary Jones	333 First St Madera CA 90919
<input type="radio"/>	James Smith	111 Main St Merced CA 12345



Household income forms are associated with every participant in a household. The effective dates of the income form will determine the income eligibility status (A-Free, B-Reduced, C-Paid) for each child in a household.

## To add a household income form:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the primary parent/guardian to bring up the Household Info page. (Alternatively, click on the child’s name and then click on “Household” on the bread crumbs menu in the upper-left corner.)
- Scroll down to “Household Income Statement” and click the blue “Add Income Form” button.
- Complete the fields:
  - Parent Signature Date: use the date picker to select the date the parent signed the form.
  - Sponsor Signature Date: use the date picker to select the date the sponsor signed the form.
  - Click the “Fill in Effective and Expiration Dates Based on Signature Dates” button OR fill in the fields manually.
  - First effective month: **use the date picker and click “Done”** to select the first month in which the form is active. **Note: if a claim has already been processed for a month, you cannot make an income form eligible for that month** because it would change the claiming percentage for that month. If you wish to add the income form, you must rollback the claim, add the new income form, then reprocess the claim and submit a claim adjustment to your state agency.
  - Last effective month: **use the date picker and click “Done”** to select the last month in which the form is active. There is no minimum amount of time an income form can be active, but there is a maximum of 13 months.
  - Select the F/R/P value for the income form. My Food Program does not automatically calculate the F/R/P status based on income and household size, however **you can use the Income Category Calculator at the bottom of this page to assist with these calculations**. Please see website for user responsibility.
  - Reason: If you select “A-Free” as the status, select the reason. If the reason is a Case Number, enter that number.
  - Notes: for your recordkeeping.
- Upload a scan or photograph of the form, if desired.
- Click “Save”.

### Household Income Eligibility Form

Parent Signature Date

Sponsor Signature Date

[Fill in Effective and Expiration Dates Based on Signature Dates](#)

First effective month

Last effective month

F/R/P values

Reason

Notes

Upload Form  No file selected.

[Save](#)

### Income Category Calculator\*

Household Size

Annual Income

Monthly Income

Twice Per Month Income

Every Two Weeks Income

Weekly Income

[Calculate](#)

It is possible to edit the effective dates of a household income form at any time, except **you cannot change the status for a month for which a claim is already processed.**

### To edit an existing income form:

- Click on “Participants & Rosters” on the main dashboard.
- Click on the name of the primary parent/guardian to bring up the Household Info page. (Alternatively, click on the child’s name and then click on “Household” on the bread crumbs menu in the upper-left corner.)
- Click on the hyperlink for the income form.
- Change the fields.
- Click “Save”. You will get an error message if you are attempting to change the income status for a month in which a claim has already been processed.

# Participants & Rosters: Households & Participants: Deleting an Income Form



You may delete an income form as long as it was effective for a month in which a claim has not been processed.

## To delete an income form:

- Click on Participants & Rosters on the main dashboard.
- Click on the name of the primary guardian for the household OR click on the name of a participant and then navigate to “Household” using the breadcrumbs menu at the top.
- Click the blue hyperlink that says “Delete Income Form” next to the form you’d like to remove. **NOTE:** if you don’t see this hyperlink, it is because the income form is not eligible to be deleted because it was in effect during a month that has been claimed.
- The income form is now removed.

First effective month	Last effective month	Category	View	Delete
08/01/2018	07/31/2019	C-Paid		<a href="#">Delete</a>
06/01/2017	06/30/2018	A-Free		

# Participants & Rosters: Households & Participants: Printing Pre-Filled Income and Enrollment Forms



We've designed a single form that collects all the enrollment information required by USDA (participant's normal days and hours in care as well as the meals normally received) along with the income information needed to place a household in an income category. **Before using this form, we strongly recommend that you send it to your state agency for approval.**

## To generate a pre-filled income and enrollment form for a household:

- Click on "Participants & Rosters" on the main dashboard.
- Click on the name of the parent/guardian.
- At the bottom of the page, click on the blue "Create Participant Registration Form" button.
- A blue hyperlink called "Download Report" will appear on the lower-left corner of the screen. Click on "Download Report" and a PDF will be saved to your default download location.



- The form will be pre-filled with the following information:
  - Child's First and Last Name (all the children in the household)
  - Date of Birth
  - "Enrolled in Center" will be marked if a child is included in My Food Program. If there are additional children in the household that are not enrolled in the center, instruct the parent/guardian to write those children in on any remaining rows.
  - Normal Hours
  - Race/Ethnicity
  - Parent/Guardian Name and Phone Number
  - Household Address

**Child Care Food Program Enrollment and Benefit Form**  
Site Name: **Child Care Center**

Part 1: All Children in Household

Name	Date of Birth	Enrolled in Center	Normal Hours	Normal Days of Care / Meals* the Child Normally Receives while in Care each Day (Circle)	Foster** Child	Racial Identity* (select all that apply)	Ethnic Identity* (select one)
Susie Doe	03/01/2017	<input checked="" type="checkbox"/>	08:00 am to 03:00 pm	Sun BAL PSE Mon BAL PSE Tues BAL PSE Weds BAL PSE Thurs BAL PSE Fri BAL PSE Sat BAL PSE	<input type="checkbox"/>	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
		<input type="checkbox"/>		Sun BAL PSE Mon BAL PSE Tues BAL PSE Weds BAL PSE Thurs BAL PSE Fri BAL PSE Sat BAL PSE	<input type="checkbox"/>	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
		<input type="checkbox"/>		Sun BAL PSE Mon BAL PSE Tues BAL PSE Weds BAL PSE Thurs BAL PSE Fri BAL PSE Sat BAL PSE	<input type="checkbox"/>	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
		<input type="checkbox"/>		Sun BAL PSE Mon BAL PSE Tues BAL PSE Weds BAL PSE Thurs BAL PSE Fri BAL PSE Sat BAL PSE	<input type="checkbox"/>	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
		<input type="checkbox"/>		Sun BAL PSE Mon BAL PSE Tues BAL PSE Weds BAL PSE Thurs BAL PSE Fri BAL PSE Sat BAL PSE	<input type="checkbox"/>	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
		<input type="checkbox"/>		Sun BAL PSE Mon BAL PSE Tues BAL PSE Weds BAL PSE Thurs BAL PSE Fri BAL PSE Sat BAL PSE	<input type="checkbox"/>	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Native Hawaiian or Other Pacific Islander

\*B = Breakfast | A = AM Snack | L = Lunch | P = PM Snack | S = Supper | E = Evening Snack  
\*\*If all children listed above are Foster Children, Skip to Part 3 to Sign this Form.  
\*Optional

Continued on next page >

**Child Care Food Program Enrollment and Benefit Form**  
Site Name: **Child Care Center**

Part 2: Benefits or Household Income: Complete EITHER Section A or Section B

**Section A: If any member of your household receives State SNAP, FDIPIR, or State TANF cash assistance, provide the name and case number for the person who receives benefits. If no one receives these benefits, please complete the section below for Total Household Gross Income. (SNAP FDIPIR QTANF)**

NAME: \_\_\_\_\_ CASE NUMBER: \_\_\_\_\_

**Section B: Total Household Gross Income—You must tell us how much and how often**

A. Name (List all adult household members AND any children that earn income. If an adult household member does not earn income, write "no income".)

B. Gross income and how often it was received

1. Earnings from work before deductions	2. Welfare, child support, SSI, VA benefits	3. Pensions, retirement, Social Security	4. All other income	Circle How Often It Was Received <sup>1,2</sup>
				W B T M A
				W B T M A
				W B T M A

<sup>1</sup>W = Weekly | B = Bi-Weekly | T = Twice a Month | M = Monthly | A = Annually

Part 3: Signature and Last Four Digits of Social Security Number (Adult must sign)

An adult household member must sign this form. If Part 2 is completed using household income, the adult signing the form must also list the last four digits of his or her Social Security Number or mark the "1" do not have a Social Security Number" box. (See Statement on the right.)

I certify that all information on this form is true and that all income is reported. I understand that the center or day care home will get Federal funds based on the information I give. I understand that CACFP officials may verify the information. I understand that if I purposely give false information, the participant receiving meals may lose the meal benefits, and I may be prosecuted.

Print Name: John Doe Date: \_\_\_\_\_  
Address: 123 Main Street Zip Code: 55555  
City: Minneapolis State: MN Phone Number: (555) 555-5555  
Last four digits of Social Security Number: " \* \* \* \* "

I do not have a Social Security Number

**Don't fill out this part. This is for official use only.**

Total Income: \_\_\_\_\_ Per: \_\_\_\_\_  
Household size: \_\_\_\_\_  
Eligibility: A-Free \_\_\_\_\_ B-Reduced \_\_\_\_\_ C-Paid \_\_\_\_\_  
Effective: \_\_\_\_\_ to \_\_\_\_\_  
Sponsoring Organization Signature: \_\_\_\_\_

The Richard B. Russell National School Lunch Act requires the information on the application. You do not have to give the information, but if you do not, we cannot approve the participant for free or reduced price meals. You must include the last four digits of the Social Security Number of the adult household member who signs the application. The Social Security Number is not required when you apply on behalf of a foster child or you just list a Supplemental Nutrition Assistance Program (SNAP), Temporary Assistance for Needy Families (TANF) Program or Food Distribution Program on Indian Reservations (FDPIR) case number for the participant or other (FDPIR) identifier or when you indicate that the adult household member signing the application does not have a Social Security Number. We will use your information to determine if the participant is eligible for free or reduced price meals, and for administration and enforcement of the Program. Non-discrimination Statement: In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA. Persons with disabilities who require alternative means of communication for program information (e.g. Braille, large print, audiotape, American Sign Language, etc.) should contact the Agency (State or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English. To file a program complaint of discrimination, complete the USDA Program Discrimination Complaint Form (AD-3027) found online at: <http://www.asec.usda.gov/complaint>, filing, cost form, and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail, U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: [program.intake@usda.gov](mailto:program.intake@usda.gov). This institution is an equal opportunity provider.

# Participants & Rosters: Households & Participants: Invoicing Households: Creating Invoices



My Food Program has the ability for sites to track invoices sent to parent/guardians or county agencies for subsidized child care and the payments made on those invoices. The system is for tracking purposes only. There is no integrated system for sending or receiving payments.

Before attempting to create an invoice, be sure that the “Invoicing Feature” is turned on in Site Details and you have entered a fee schedule for each participant you will be invoicing for.

## To create an invoice:

- Click on “Participants & Rosters” on the main dashboard.
- Select the name of the Parent/Guardian you want to invoice.
- Click on the orange “Invoice” button to the right of the name of the Parent/Guardian.
- Complete the fields as follows:
  - **Invoice Date (required)**: this is the date of the invoice.
  - **Date From (required)**: this is the first date for the invoice.
  - **Date To (required)**: this is the last date for the invoice.
- Click the blue “Calculate Child Care” and My Food Program will automatically calculate the total fees due for child care based on the attendance recorded for the child and their individual fee schedule.
- Add additional fees or record discounts by selecting the appropriate choice from the dropdown and a description. **Note: if you are entering a discount, the “amount” item should be entered as a negative number. For example -20 for a \$20 discount.**
- Click the blue “Update Sub-Total” button.
- If you are receiving immediate payment, you can record it at the time. If you are creating the invoice to send click on “Generate Invoice”

**Invoice #1002** Create Date: 07/27/2020

Bill To: John Doe

Invoice Date:

Date From:

Date To:

**Child Care** Calculate Child Care

Child	Quantity	Rate	Rate Type	Total
Susie Doe	1	150.00	Week	\$150.00
Susie Doe	0	0.00	Week (School Day Rate)	\$0.00
<b>Sub-Total</b>				<b>\$150.00</b>

**Fees and Discounts** Add Fee/Discount

Type	Description	Amount
Discount	Credit for sibling discount	-20

**Invoice Sub-Total** **\$130.00**

**Payments** Add Payment


Payment Type	Notes	Amount
Select	<input type="text"/>	<input type="text"/>

**Generate Invoice**

# Participants & Rosters: Households & Participants: Invoicing Households: Creating Invoices



- Your invoice will now appear under the list of outstanding invoices.
- If you would like to view the invoice in your web browser, click the “View” link next to the invoice.



**Child Care Center**  
Tax ID: null  
123 Main Street Duluth GA 55109  
Phone: (555) 555-5555 E-mail: info@myfoodprogram.com

**INVOICE #1000**

Created: August 16, 2018

Bill To: John Doe

Invoice Number	Date From	Date To	Date Printed
1000	08/06/2018	08/10/2018	08/16/2018


  

Child	Quantity	Rate	Rate Type	Sub-Total
Susie Doe	1.00	\$150.00	Week	\$150.00
Susie Doe	0.00	\$0.00	Week (School Day Rate)	\$0.00
Sub-Total				\$150.00
Discount (Credit for sibling discount)				\$-20.00
<b>TOTAL</b>				<b>\$130.00</b>

Payments Received	
BALANCE DUE	\$130.00

- If you are printing or emailing the invoice, click the “Download” link next to the invoice to generate a print-friendly PDF.



**Child Care Center**  
Tax ID:  
123 Main Street, Duluth GA 55109  
Phone: (555) 555-5555 Email:

**Invoice #1000**

Created: 08/16/2018

Bill To: John Doe

Number	Date From	Date To	Date Printed
1000	08/06/2018	08/10/2018	08/16/2018

Child Name	Quantity	Rate	Rate Type	Sub-Total
Susie Doe	1.00	\$150.00	Week	\$150.00
Susie Doe	0.00	\$0.00	Week (School Day Rate)	\$0.00
Sub-Total:				\$150.00
Discount(Credit for sibling discount)				\$-20.00
<b>TOTAL:</b>				<b>\$130.00</b>

## Participants & Rosters: Households & Participants: Invoicing Households: Deleting an Invoice



My Food Program has the ability for sites to track invoices sent to parent/guardians or county agencies for subsidized child care and the payments made on those invoices. The system is for tracking purposes only. There is no integrated system for sending or receiving payments.

### **To delete an invoice:**

- Click on “Participants & Households” on the main dashboard.
- Select the name of the Parent/Guardian.
- Scroll down to the list of invoices.
- Click on the red “Delete Invoice” button to the right of the invoice. Note: once a payment has been recorded on an invoice, it can no longer be deleted.
- Click “OK” when the system prompts you to confirm.

# Participants & Rosters: Households & Participants: Invoicing Households: Recording Payments on Invoices



My Food Program has the ability for sites to track invoices sent to parent/guardians or county agencies for subsidized child care and the payments made on those invoices. The system is for tracking purposes only. There is no integrated system for sending or receiving payments.

## To record a payment on an invoice:

- Click on “Participants & Households” on the main dashboard.
- Select the name of the Parent/Guardian.
- Click on the blue “Add Payment” button to the right of the invoice.
- Scroll to the bottom of the page and complete the “Payment” fields as follows:
  - **Payment Method (required)**: select how payment was received.
  - **Notes**: for your recordkeeping.
  - **Amount (required)**: the amount of the payment.
- Click the blue “Update” button or the green “Save” button.
- The payment is now linked to the invoice. The invoice cannot be deleted after a payment has been received.

A screenshot of the "Payments" form in the My Food Program interface. The form has three main input fields: "Payment Type" with a dropdown menu showing "Check", "Notes" with the text "Check #1453", and "Amount" with the value "130". In the top right corner of the form, there is a blue button labeled "\$ Add Payment". In the bottom right corner, there is a green button labeled "Update", which is circled in yellow. The form is titled "Payments" in the top left corner.



# Participants & Rosters: Printing List of Active Children



Lists of children can be printed from multiple places, including on each roster page or from the main participant page.

## To print a list of active children as a PDF:

- Click on “Participants & Rosters” on the main dashboard.
- Click the green “Print Participant List” button.
- Save or print the generated PDF.
- Fields included on the form are:
  - Participant Name
  - DOB
  - Roster Assignment
  - Parent/Guardian

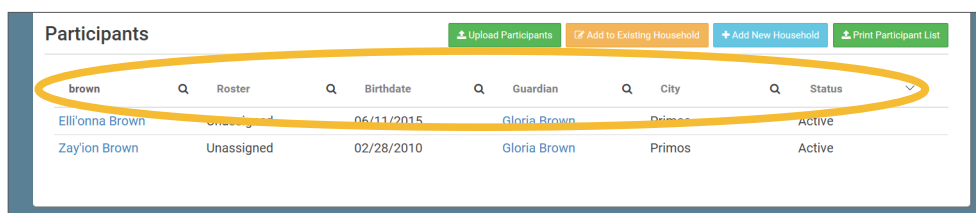
MY Food PROGRAM Future Stars		Participant List	
		Created: 08/21/2018	
Participant Name	Birthdate	Rosters	Guardian Name
Adams, Chelsea	03/23/2014	K3	null
Andersen, Bob	01/20/2015	Auditorium, Janes Classroom	Bary Andersen
Daniels, Olivia	01/01/2014	Tod W	Melanie Daniels
Daniels, Roger	10/17/2016	Auditorium	Melanie Daniels
Doe, John	07/04/2017	Infant Roster	Jerry Garcia

## Participants & Rosters: Using Participant Search Function

On the main participant screen, you can use the search function to quickly find children.

### Below are the options for using the participant search function:

- Participant, Roster, Birthdate, Guardian & City are all fields that can be searched by typing a word or words. **Note that an exact match is required.** We recommend you use the shortest string of characters as possible in order to broaden search results.
- Status can be filtered by the four available statuses (Active, Inactive, Incomplete, Pending).



Participants							Download Participants	Add to Existing Household	Add New Household	Print Participant List
Participant	Roster	Birthdate	Guardian	City	Status					
Elli'onna Brown	Unassigned	06/11/2015	Gloria Brown	Primos	Active					
Zay'ion Brown	Unassigned	02/28/2010	Gloria Brown	Primos	Active					

Staff

When you create a new site, you also need to create new users who can access the site. Some centers choose to have each staff person be assigned their own username and password. The main advantage to individualized login information is that you can track who is entering meal counts (or forgetting to!). On the downside, it can be difficult to manage if people routinely forget their login credentials.

## To create a new site-level user:

- Click on “Staff” on the main dashboard.
- Click on the blue “Add” button in the upper-right corner.
- Enter the fields:
  - **Name (required)**
  - **User Name (required)**: this will be part of their login credentials.
  - **Password (required)**: a minimum of 12 characters. There is no requirement for upper-case, lower-case, numbers or special characters.
  - **Confirm Password (required)**: retype password.
  - Email Address (optional)
  - Phone Number (optional)
  - Start Date (optional)
  - End Date (optional)
  - **Status (required)**: a status of “active” will allow the user to login. A status of “inactive” will prevent a login
  - Hourly Rate (optional): if you are using My Food Program to track payroll expenses for the purpose of demonstrating a nonprofit meal service, enter an hourly rate here.
  - Primary Contact for Site (optional)
  - Allowed to Add Participants on Mobile (optional): this option will allow you to add participants using the mobile app.
  - **Roles (required)**: select one of three roles. See additional materials for further explanation. Manager/director can access all site information, Staff can access meal counts, participants & rosters and record hours. Kitchen staff can access menus, meal counts, participants & rosters and record hours.
  - Notes (optional): for your recordkeeping.
- Click “Save”.

Site-level users can be assigned one of three roles:

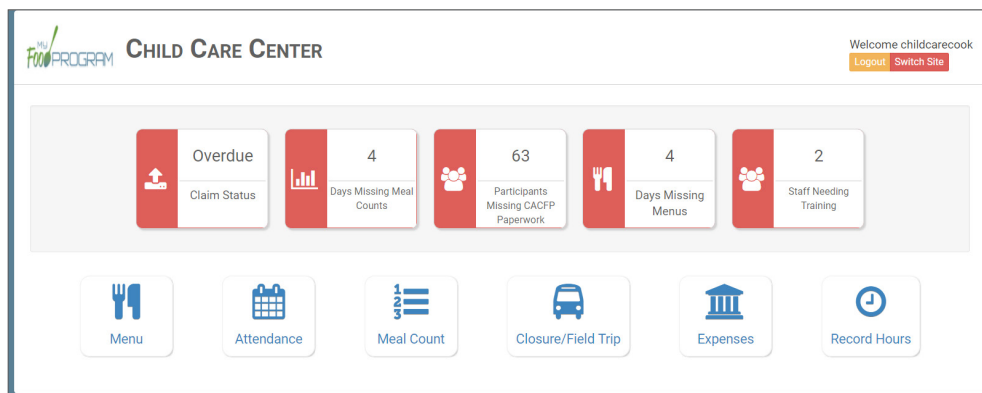
- Site Manager/Director
- Staff
- Kitchen Staff

The dashboard for a Site Manager/Director looks like this:



Site Manager/Directors have full access to all features, including the ability to view confidential household income eligibility status information.

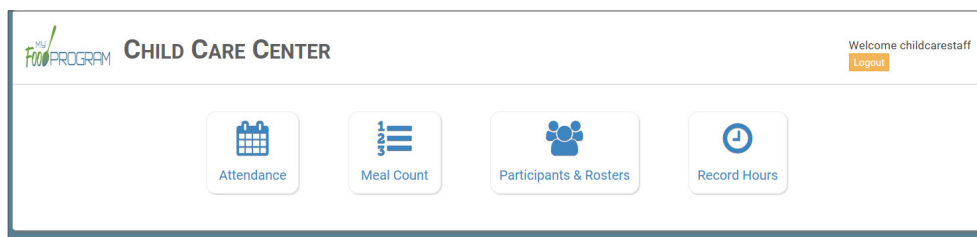
The dashboard for a Kitchen Staff looks like this:



While kitchen staff have access to the “Participants & Rosters” button, they do not have the ability to view confidential household income eligibility status information. They are able to see the effective dates of an income form, but not the status (A-Free/B-Reduced/C-Paid). They are also not able to add an income form. This is what their Household Income view looks like:

Household Income Statement	
First effective month	Last effective month
08/01/2018	08/31/2019

The dashboard for a Staff looks like this:



As with kitchen staff users, staff cannot see confidential household income eligibility status information. Refer to the permissions matrix for a detailed list of the functionality for each user type.

Annual staff training on Civil Rights and Food Program duties and responsibilities are a required part of participation in the CACFP. 7 CFR 226.16 states “At a minimum, such training must include instruction, appropriate to the level of staff experience and duties, on the Program’s meal patterns, meal counts, claims submission and review procedures, recordkeeping requirements, and reimbursement system.”

### To track documentation of staff training:

- Click on “Staff” on the main dashboard.
- Click on the name of the staff person who participated in training.
- Scroll to the bottom and click the blue “Add” button in the Training section.
- Enter the fields as follows:
  - **Training Date (required):** use the date picker or type in the date on which the training occurred.
  - **Training Type (required):** select Civil Rights and CACFP Required Elements or Other.
  - **Description** (optional): for your recordkeeping.
  - **Upload Training:** you may wish to upload a copy of the training agenda, training materials and/or a signed training roster.
- Click “Save”.

### Staff Training

Training Date	<input type="text"/>
Training Type	<input type="text" value="Select"/> ▼
Description	<input type="text"/>
Upload Training	<input type="button" value="Browse..."/>

## Staff: Add Existing Staff Members to a Site

One staff person can be assigned to more than one site. The most common scenario for this configuration is a caterer that provides meals for multiple sites and needs access to My Food Program in order to complete food production records.

### To add an existing staff member to a new site:

- On the site on which the staff person already has a username, click on “Staff” on the main dashboard
- Click on the name of the staff person and copy their username and user code.

Name	Test Center Director
User Name	TestCenterDirector
User Code	2d66ba
Password	●●●●●●●●●●

- On the site that you want to add the user to, click on “Staff” on the main dashboard
- Click the blue “Add Existing User” button on the upper-left corner
- Type their username and user code and indicate the permission level
- Click “Save”.

Now when that staff person logs into My Food Program, the system will prompt them to select the site that they want to access:

**Choose the Site You Wish to Work With:**

**Child Care Center**

**Test Center 2**



*Site Details*

**To create a new site within your sponsorship:**

- Click “Sites” on the main sponsor dashboard.
- Click the blue “Add” button in the upper-left corner. (You can also upload sites in bulk, see separate instructions).
- Complete the fields as follows:

REQUIRED	FIELD	DESCRIPTION
✓	<b>Name</b>	enter the name of the site that you want to appear on your site list and all reports.
✓	<b>Type</b>	select the type of program (adult care, child care, afterschool program, emergency shelter, family child care home or summer food). <b>Note:</b> only the types of programs that you sponsor are included as options.
✓	<b>Legal Name</b>	
	Preferred Language	select English or Spanish
	Pre-Qualifying Month	if the site is a for-profit organization, you can track the month used to demonstrate that at least 25% of the participants in attendance in the month were from low-income households (as demonstrated by household income statements or beneficiaries of assistance programs).
	Intended Start Date	for your recordkeeping.
	Actual Start Date	for your recordkeeping.
	End Date	for your recordkeeping.
✓	<b>Profit Status</b>	indicate if the site is for-profit or non-profit.
✓	<b>Site Identification Number</b>	you may use any string of letters, numbers and symbols that you wish for the site identification number. For many sponsors, the site identification number is assigned by their state agency.
	Tax Identification Number	for your recordkeeping for the distribution of tax documents
	Food Contracting Entity	the name of the vended meal contractor that you use
	Food Contracting Entity ID	if your state agency assigns an ID to vended meal contractors, you can enter that here and it will appear on food production record reports.
✓	<b>Status</b>	a status of “active” will allow users to login. A status of “inactive” will prevent any users from logging in.
✓	<b>Address, City, State, Zip</b>	
	County	
	Email Address	
	Phone	
	Census Block Group, Census Tract or School District Name	record the information used for tiering determination.
	Primary Contact User	List of the site users that are marked as primary contacts. See the Staff section for information on how to designate primary contacts.

REQUIRED	FIELD	DESCRIPTION
✓	<b>Daily Attendance Method</b>	select “Present” or “In/Out”. See topics “Taking Attendance Using Present Option” and “Taking Attendance Using In/Out Option” in the Attendance section for further information on how these options will impact attendance entry.
✓	<b>Meal Count Time Frame</b>	select “Point of Service” or “Day”. If “Point of Service” is selected, then meal counts can only be entered during the meal time frame by staff. If “Day” is selected, then meal counts can be entered any time during the day. Meal counts can never be entered before a meal has started, regardless of the choice of meal count time frame.
	Restrict All Site Staff Meal Count Times (defaults to unchecked)	this requires even Site Director/Managers to enter meal counts within the specified time frame. If you have this box checked, then Site Director/Managers cannot go back and correct meal counts from prior days or times.
✓	<b>Time Zone</b>	ensure that you select the correct time zone for the site as meal times are locked in accordance with the time zone adjustments.
✓	<b>Meal Count Method</b>	select “Headcount” or “Roster”. See topics “Taking Meal Counts by Name” and “Taking Headcount Meal Counts” in the Meal Counts section for further information on how these options will impact meal count entry.
✓	<b>Meal Count Entry</b>	select how you want your screen to look when taking meal counts. Options include “Daily entry with separate screens for attendance and meal counts”, “Daily entry with combined screen for attendance and meal counts”, “Daily entry of meal counts only (attendance records kept outside of My Food Program)”, “Weekly attendance and meal count from paper”.
	Infant Menu Method	select “By Date” or “By Name” for how you want to record infant menus.
	Shifts are an option for Meal Times (defaults to unchecked)	this allows users to record participants in shifts for meals. See separate instructions for details.
	Hide option for staff to take attendance (defaults to unchecked)	if this button is checked, staff can only take meal counts and not attendance. See separate instructions for details.
	After School Program (ARAM)	select this option for sites that offer the After School Program (ARAM).
	Ignore Meal Validation (defaults to unchecked)	if this button is checked, meals are not checked for validation at all. This means that menus can be missing all together or contain non-creditable foods. Use this feature with care and it means that you are turning off all validation of creditable meals.
	Site is Self-Sponsored (defaults to unchecked)	use this box if you are a single-site sponsor. See separate instructions for details.
	Invoicing Feature (defaults to unchecked)	checking this box turns on the ability for a site to generate invoices for children based on their number of hours or days in care and the daily rates. See separate instructions for details.

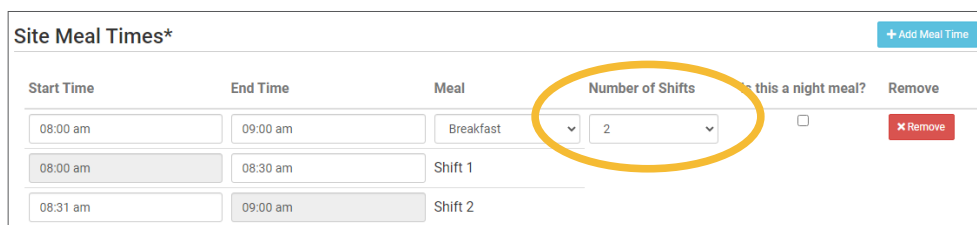
REQUIRED	FIELD	DESCRIPTION
	Allow meal orders to be entered using the mobile app	checking this box allows you to enter meal orders using the My Food Program mobile app.
	Hide Submit to Sponsor Button (defaults to unchecked)	some sponsors find that sites prematurely and accidentally click the “Submit to Sponsor” button, which then locks them out of entering meal counts or menus. If you would like to hide the “Submit to Sponsor” button until a calendar month is complete (and therefore prevent this mistake from happening), then select this feature. The downside of this feature is that sites may wish to submit their meal counts to their sponsor prior to the completion of a calendar month (for example, the final day of a calendar month lands on a weekend).
	Allow Staff to Add Participants on Mobile	this box is checked by default. Uncheck the box if you’d like staff to be restricted from adding participants using the mobile app.
	Payment Method	select either “Check” or “Direct Deposit”.
	Space/Time Percentage	entering a number in this field will mean that only a percentage of your expenses will be included in expense reports. See separate instructions for details.
	Notes	use this field to enter notes for the site. These notes are visible to the site users.
✓	<b>Licensing Age Range Errors</b>	if you want My Food Program to validate that meal counts do not exceed licensed capacity, then you should select “Error”. If you have an alternate method of ensuring that meal counts do not exceed licensed capacity, then select “Ignore”.
✓	<b>Enrollment Form Errors</b>	if you want My Food Program to disallow meals if a child is missing an enrollment form, then you should select “Error”. If your state agency doesn’t require enrollment forms or you have another way of tracking required CACFP enrollment information, then select “Ignore”. If you set Enrollment Form Errors to “Ignore” the dashboard button for missing enrollment forms turns grey.
✓	<b>Missing Infant Menu Errors</b>	if you want infant meals disallowed if no infant menus are entered, select “Error”. If you have an alternate way of tracking infant menus or are not required to keep infant menus, then select “Ignore”.
	Logo	you can upload a logo in this spot. Typically, sponsors upload their own logo here to promote their sponsorship. If no logo is uploaded, then a blank box will appear in the upper-left corner of the site dashboard. The optimal size for a logo is 110x65 pixels. Allowed file types are .jpg and .png.
	Mobile Logo	you can upload a logo in this spot and it will be displayed if someone uses the My Food Program web app using a mobile browser.
✓	<b>Site Hours</b>	enter the times and days that the site is open using the blue “Add Hours” button on the right. If the site has different operating hours on different days of the week, you can indicate that by adding a second set of hours.
✓	<b>Site Meal Times</b>	enter the times that the site serves each meal. The amount of time that a meal lasts is not restricted, other than by the times that the site is open. However, meal times cannot overlap.

REQUIRED	FIELD	DESCRIPTION
	Site USDA Dates	indicate the date that the new meal pattern was implemented at the site. Defaults to 10/1/2017.
	Site Licensing	if you would like to use My Food Program to validate that meal counts do not exceed licensed capacity, then you should enter licensing information here. See separate instructions for details.
	Age Range Combinations	if you would like to add the restriction of age range combinations in addition to the site licensing capacity, you would enter that here. See separate instructions for details.
	Principals	use this section to track the key staff at each site, their role in the organization and the completion of their required training. See separate instructions for details.
	Facility License	enter the state issued license number for your facility here. See separate instructions for details.
	Record Log - Viewable by Sponsor Only	Record information or correspondence with the site using a free-form text box. Unlike the "Notes" box, the Record Log is not viewable by the provider or center.

Some sites choose to serve meals in shifts. For example, school-age children arrive for breakfast then leave for school. Then the preschool children arrive and also are served breakfast. If you added the school-agers and the preschoolers together, it would appear that the meal counts for breakfast exceed the licensed capacity. Meal shifts allow sites to properly document meal counts and also verify that licensed capacity was not exceeded at any one time.

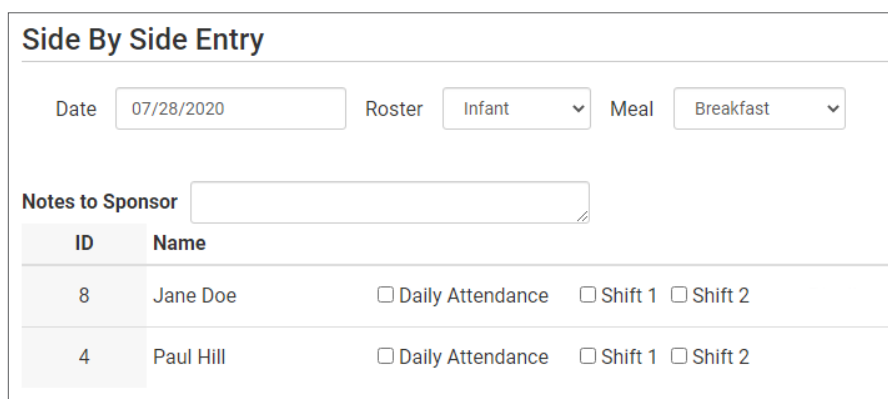
### To assign shifts to a meal:

- Click on “Site Details” on the main site dashboard.
- Click the checkbox next to “Shifts are an option for Meal Times”. Once this box is checked, an additional column appears in Site Meal Times called “Number of Shifts”.



Start Time	End Time	Meal	Number of Shifts	Is this a night meal?	Remove
08:00 am	09:00 am	Breakfast	2	<input type="checkbox"/>	Remove
08:00 am	08:30 am	Shift 1			
08:31 am	09:00 am	Shift 2			

- Select the number of shifts for each meal. The minimum is 1 and the maximum is 3.
- Once a meal has been assigned as having more than 1 shift, the meal count screen changes. Each participant checked in for a meal must be assigned to a shift.



Date: 07/28/2020 Roster: Infant Meal: Breakfast

Notes to Sponsor:

ID	Name	Daily Attendance	Shift 1	Shift 2
8	Jane Doe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Paul Hill	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- During meal validation, My Food Program will check that the total number of participants checked in for each shift does not exceed the licensed capacity.

## Site Details: After School Program (ARAM)



The checkbox on the Site Details Page “After School Program (ARAM)” is used by traditional child care centers that are also participating in the At-Risk Afterschool Meals Program. Centers that participant in both programs need to keep separate records, which can be accomplished in My Food Program. Note: for traditional child care centers to participate in ARAMS, meal counts must be taken by name. Headcount meal counts cannot be used with this configuration.

### In order to check in a child for an ARAM meal, all of these conditions must be true:

1. The site is indicated as eligible for ARAM in Site Details.
2. The meal is designated as eligible for ARAM in Site Details.
3. The child is designated as enrolled in ARAM on their participant page.
4. The roster is designated as ARAM in Participants & Rosters.

### To designate a site and meal as eligible for ARAM:

- Click on “Site Details” on the main dashboard.
- Check the box that says “After School Program (ARAM)”. When that box is checked, a column of checkboxes appear next to the meal types.
- Check the boxes next to the meals for which this site is eligible to claim as ARAM.
- Click “Save”.

Start Time	End Time	Meal	Number of Shifts	Is this a night meal	Aram?	Remove
08:00 am	09:00 am	Breakfast	2	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
09:01 am	11:00 am	AM Snack	1	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
02:00 pm	03:00 pm	Lunch	1	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
04:00 pm	06:00 pm	PM Snack	1	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>

Remember that you must also mark each child as eligible to participate in ARAM in order to take ARAM meal counts and create an ARAM claim.

My Food Program can be used to verify that attendance and meal counts do not exceed licensed capacity.

**To configure this setting, use the “Licensing Age Range Errors” option in Site Details:**

- Click on “Site Details” on the main dashboard.
- Make the appropriate selection on “Licensing Age Range Errors”:
  - “Ignore” means that My Food Program will not check that attendance and meal counts are within licensed capacity.
  - “Error” means that My Food Program will check that attendance and meal counts are within licensed capacity.
- Click “Save”.

Before adding the Site Licensing information in Site Details, ensure that the licensing age ranges are correctly configured at the sponsor level. See separate instructions for details.

**To add site licensing capacity:**

- Click on “Site Details” on the main dashboard.
- Click on the blue “Add License” button.
- Enter a number in the field for “Capacity” and select the appropriate license age range.
- Repeat the “Add License” process until all license age ranges have been entered.
- Click “Save”.

Site Licensing <span style="float: right;">+ Add License</span>			
Capacity	License Age Range	Night Capacity?	Remove
<input type="text" value="18"/>	<input type="text" value="Infant"/>	<input type="checkbox"/>	<input type="button" value="✕ Remove"/>
<input type="text" value="14"/>	<input type="text" value="Toddler"/>	<input type="checkbox"/>	<input type="button" value="✕ Remove"/>
<input type="text" value="20"/>	<input type="text" value="Preschool"/>	<input type="checkbox"/>	<input type="button" value="✕ Remove"/>
<input type="text" value="8"/>	<input type="text" value="School Age"/>	<input type="checkbox"/>	<input type="button" value="✕ Remove"/>



My Food Program allows you to add an additional level of checking for the total number of children in care, regardless of their age range.

In some states, there are additional restrictions on licenses. For example, the facility license may say:

- Capacity: 57
- Infants: 18
- Toddlers: 14
- Preschool/School Age: 20
- Not to Exceed 8 School Age

In this case, you need to add additional restrictions on licensed capacity. In addition to entering the numeric restrictions for infants, toddlers, preschoolers and school age, you ALSO need to add the restrictions on total capacity and the restriction on the combination of preschool and school-age.

To add additional restrictions on licensed capacity that apply to more than one age group:

- Click on “Site Details” on the main dashboard.
- Click on the blue “Add Age Range Combination” button.
- Select the age ranges that apply to the restriction and the “not to exceed” value.

**Age Range Combination**

Age Ranges:

Not To Exceed:

[Save](#)

- Click “Save” and the additional restrictions will appear on the screen.

**Site Licensing** [+ Add License](#)

Capacity	License Age Range	Night Capacity?	Remove
<input type="text" value="18"/>	<input type="text" value="Infant"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>
<input type="text" value="14"/>	<input type="text" value="Toddler"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>
<input type="text" value="20"/>	<input type="text" value="Preschool"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>
<input type="text" value="8"/>	<input type="text" value="School Age"/>	<input type="checkbox"/>	<a href="#" style="background-color: #dc3545; color: white; padding: 2px 5px; border-radius: 3px;">✕ Remove</a>

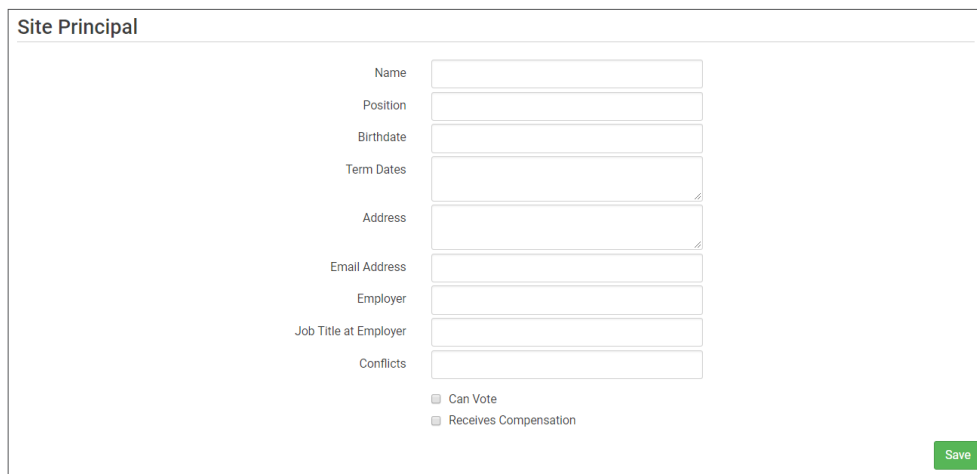
**Age Range Combinations** [+ Manage Age Range Combinations](#)

Age Ranges	Not To Exceed
Preschool School Age	20
Infant Toddler Preschool School Age	57

Sites are required to identify the key staff that are responsible for the implementation of the CACFP and provide identifying information to the sponsor in order to ensure that no key staff person is on the National Disqualified List. Entering the site principals here is for one-time recording purposes. If you wish to track their participation in annual training separately, then they should be added as Site Staff members.

**To enter Principals (key staff) for a site:**

- Click on “Site Details’ from the main dashboard.
- Scroll down to “Principals” and click the blue “Add Principals” button.
- Enter the fields:
  - **Name (required)**: include the name as it appears on official documents.
  - Position (optional): job title or position on the Board of Directors (for non-profit).
  - **Birthdate** (required)
  - Term Dates (optional): for members of the Board of Directors.
  - Address (optional): assists with identification.
  - Email Address (optional)
  - Employer (optional): if Board Member.
  - Job Title at Employer (optional)
  - Conflicts (optional): record conflicts of interest.
  - Checkboxes for “Can Vote” and “Receives Compensation” (optional)
- Click “Save”.



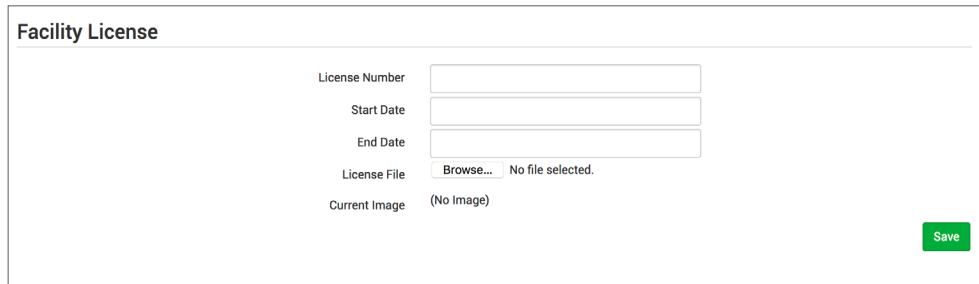
The screenshot shows a web form titled "Site Principal". It contains the following fields and options:

- Name: [Text Input]
- Position: [Text Input]
- Birthdate: [Text Input]
- Term Dates: [Text Input]
- Address: [Text Input]
- Email Address: [Text Input]
- Employer: [Text Input]
- Job Title at Employer: [Text Input]
- Conflicts: [Text Input]
- Can Vote:
- Receives Compensation:
- Save: [Green Button]

My Food Program can be used to verify that the facility is licensed by the state agency.

### To add a facility license:

- Click on “Site Details” on the main dashboard.
- Scroll to the “Facility License” section at the bottom.
- Click on the blue “Add Facility License” button.
- Enter the fields:
  - License Number
  - Start Date
  - End Date
  - License File: upload an image of the license for your records.
- Click “Save”.

A screenshot of a web form titled "Facility License". The form contains five input fields: "License Number", "Start Date", "End Date", "License File", and "Current Image". The "License File" field includes a "Browse..." button and the text "No file selected.". The "Current Image" field shows "(No Image)". A green "Save" button is located at the bottom right of the form.

License Number	<input type="text"/>
Start Date	<input type="text"/>
End Date	<input type="text"/>
License File	<input type="button" value="Browse..."/> No file selected.
Current Image	(No Image)

**Note:** you can add multiple licenses into this section. For example, if your license is about to expire and you have your new one already completed, you can save them both in here.

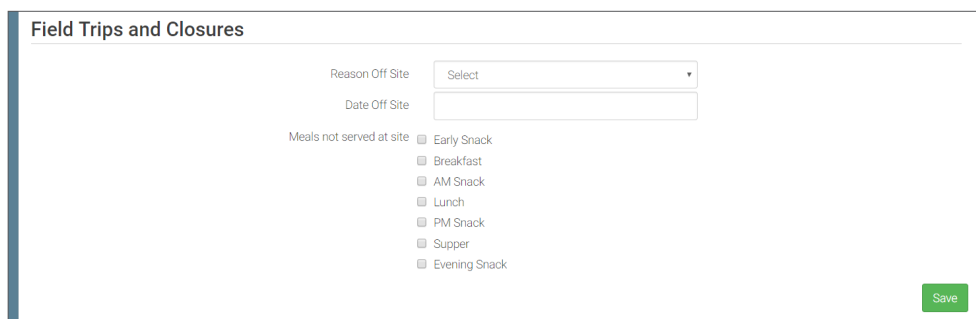
*Closure/Field Trip*

## Closure/Field Trip: Adding and Viewing a Closure/Field Trip

The “Closure/Field Trip” section of My Food Program is intended for sites to provide prior notification to their sponsor of a site closure or a time when the children will be away from the site at meal time. This is so that a sponsor does not attempt to conduct a review visit on a day when a meal cannot be observed.

### To add a new closure/field trip:

- Click on “Closure/Field Trip” on the main dashboard.
- Click the blue “Add” button in the upper-right corner.
- Complete the fields:
  - **Reason (required)**
  - **Date (required)**
  - **Meals not served at site (must select at least one)**
- Click “Save”.



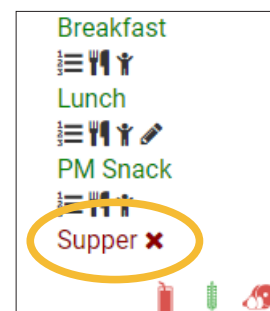
The screenshot shows a form titled "Field Trips and Closures". It contains the following fields and options:

- Reason Off Site: A dropdown menu with "Select" as the current value.
- Date Off Site: A date input field.
- Meals not served at site: A list of checkboxes for meal types:
  - Early Snack
  - Breakfast
  - AM Snack
  - Lunch
  - PM Snack
  - Supper
  - Evening Snack
- A green "Save" button is located in the bottom right corner.

### A recorded closure/field trip will show on the menu calendar with a red X.

You will not be able to take meal counts for these meals. If you try to record a meal count you will receive the following error: “Site closure for this day and meal.”

If you record attendance and meal counts and then add the closure, those meals will be disallowed with the following error: “Meals/Snacks claimed outside of the operating days.”



Closures/Field Trips can be logged by either the sponsor or the site to indicate the dates when meals will not be served on-site and a review visit should not be conducted.

### To view closures/field trips:

- Click on “Closure/Field Trip” on the main dashboard.
- Upcoming closures and fields trips will be displayed on the screen.
- To view past closures and field trips logged, check the box “Include Closures/Field Trips Before Today”.

*Milk Audit*

The “Milk Audit” feature of My Food Program allows sponsors to conduct a milk audit without needing to print and compare reports.

**To enter a milk audit:**

- Click on “Milk Audit” on the main dashboard.
- Select the following:
  - **Month/Year (required):** the date for the audit.
  - **Calculation Type (required):**
    - Calculated from Attendance: this will take the minimum portion size for milk times the number of participants in each age range and calculate how much milk you should have used.
    - Food Production Amounts: this will take the usage amounts right from your food production records. Ensure that you have entered a food production record for each of the meals with milk so you have accurate amounts.
  - **Audit Type (required):**
    - By Day: this version gives you a running balance by day and meal of how much milk is on hand.
    - By Month: this version gives you a bottom line for the entire month.
- Click “Create Milk Audit” button.
- Under “Manual Increase” enter the Opening Balance:
  - Enter the date.
  - Select “Opening Balance” under Reason.
  - Select Milk Type.
  - Enter Amount and Units: note that the opening balance should be equal to the ending balance from the previous month.
  - Click “Save”.

Any milk purchases entered using our Expense feature will be automatically pulled into the report. Users also have the option to manually increase milk amounts to reflect an opening balance or purchase not entered in our Expense tracker. Users can manually decrease amounts if there is spoilage/waste or additional servings of milk.

Milk Audit By Month		Calculated From Attendance - Feb 2020	
Reason	Fluid Milk Type	Purchase	Usage
Opening Balance	1% Milk	72 Cups	
Purchase <input checked="" type="checkbox"/>	1% Milk	16 Cups	
1% Milk \$	1% Milk	640 Cups	
1% milk \$	1% Milk	320 Cups	
Whole milk \$	Whole Milk	80 Cups	
Whole Milk \$	Whole Milk	160 Cups	
Breakfast	1% Milk		524 Cups
Breakfast	Whole Milk		119 Cups
Lunch	1% Milk		523 Cups
Lunch	Whole Milk		119 Cups
Spoilage/Waste	Whole Milk		1 Cups
Usage Subtotal	1% Milk		1,047 Cups
Usage Subtotal	Whole Milk		239 Cups
Ending Balance	1% Milk	1 Cups	
	Whole Milk	1 Cups	

\$ Expense  Manual Increase

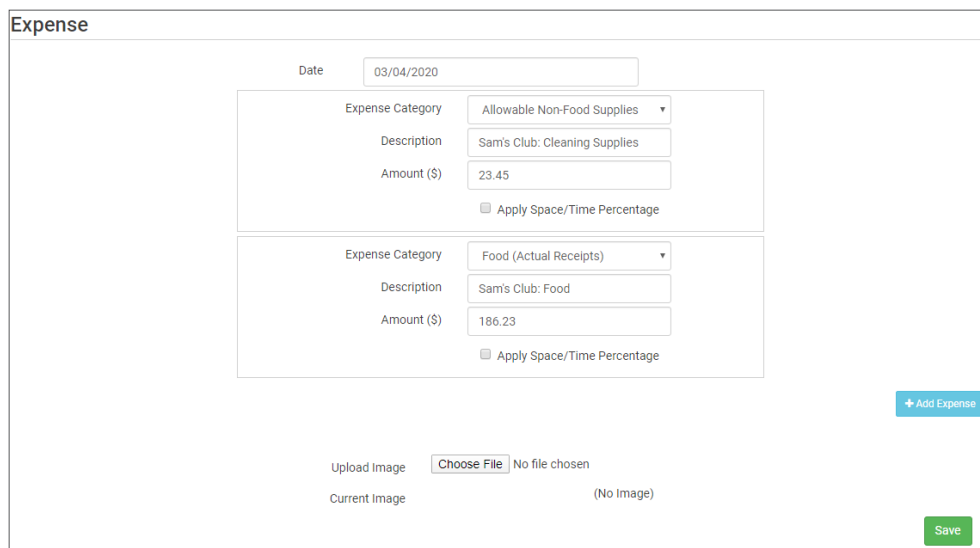
Expenses



The “Expenses” feature of My Food Program is intended for sites to upload receipts and invoices to document a nonprofit meal service.

### To add a new expense:

- Click on “Expenses” on the main dashboard.
- Click the blue “Add Expense” button on the upper-right corner.
- Enter the information into the fields:
  - **Date (required):** the date the expense was incurred
  - **Expense Category (required):** the most common category used is Food (Actual Receipts)
  - **Description (required):** typically used to record the store at which the item was purchased and a summary of the expense. For example “Sam’s Club - paper goods”
  - **Amount (required)**
  - **Apply Space/Time Percentage:** check this box only if you are allocated expenses. For example, if the site has determined that they are allocating 50% of paper goods to CACFP, then they should:
    - Enter “50” as the space/time percentage in Site Details.
    - Enter the total amount spent on paper goods in the “Amount” field.
    - Check the box for “Apply Space/Time Percentage”.
  - If you have several categories for one receipt/invoice, click the blue “+ Add Expense” button.
  - **Upload Image (optional, but recommended):** upload a photograph or scan of the receipt. If you added multiple expenses, the uploaded receipt image will be associated with each of your entries.
- Click “Save” and the expense is now viewable and will be included in expense reports.



**Expense**

Date: 03/04/2020

Expense Category	Allowable Non-Food Supplies
Description	Sam's Club: Cleaning Supplies
Amount (\$)	23.45
	<input type="checkbox"/> Apply Space/Time Percentage

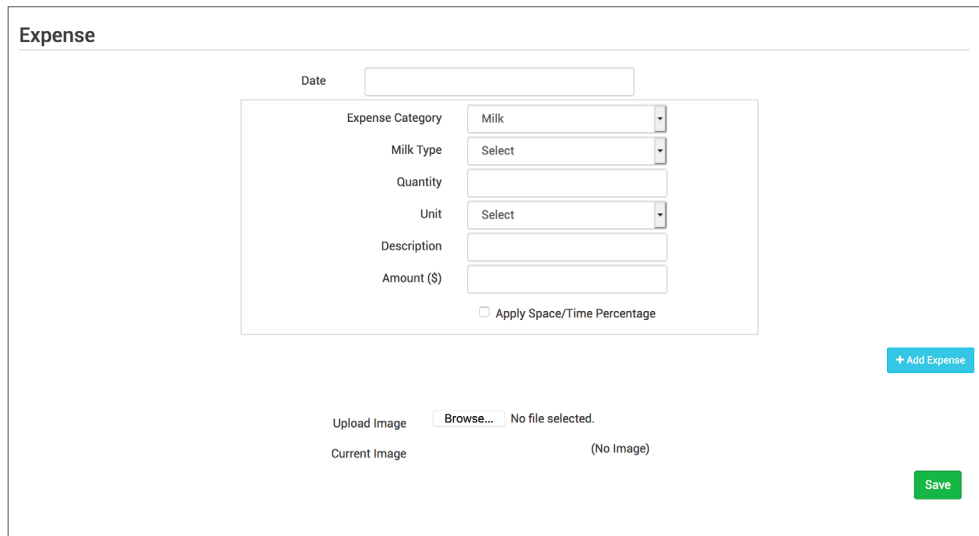
Expense Category	Food (Actual Receipts)
Description	Sam's Club: Food
Amount (\$)	186.23
	<input type="checkbox"/> Apply Space/Time Percentage

Upload Image:  No file chosen

Current Image: (No Image)

## To add a new milk expense:

- Click on “Expenses” on the main dashboard.
- Click the blue “Add Expense” button on the upper-right corner.
- Enter the information into the fields:
  - **Date (required)**: the date the expense was incurred.
  - **Expense Category (required)**: select Milk from the dropdown menu.
  - **Milk Type**: select from: Skim, 1%, 2%, Whole or Fluid Milk Substitute.
  - **Quantity**: enter the quantity purchased.
  - **Unit**: select from: Ounces, Cups Half Gallons or Gallons.
  - **Description (required)**: typically used to record the store at which the item was purchased and a summary of the expense. For example “Sam’s Club - Whole Milk”.
  - **Amount (required)**
  - **Apply Space/Time Percentage**: check this box only if you are allocated expenses. For example, if the site has determined that they are allocating 50% of paper goods to CACFP, then they should:
    - Enter “50” as the space/time percentage in Site Details.
    - Enter the total amount spent on paper goods in the “Amount” field.
    - Check the box for “Apply Space/Time Percentage”.
  - If you have several categories for one receipt/invoice, click the blue “+ Add Expense” button.
  - **Upload Image** (optional, but recommended): upload a photograph or scan of the receipt. If you added multiple expenses, the uploaded receipt image will be associated with each of your entries.
- Click “Save” and the expense is now viewable and will be included in expense reports.
- Note: the information saved here will feed into the *Milk Purchased Report*.



**Expense**

Date

Expense Category

Milk Type

Quantity

Unit

Description

Amount (\$)

Apply Space/Time Percentage

Upload Image  No file selected.

Current Image (No Image)

## To delete an expense:

- Click on “Expenses” on the main dashboard.
- Click on the red “Delete” button next to the expense you wish to remove. **Note:** this action is permanent and also deletes any files uploaded to the expense. Use this feature with care.

You are able to record staff hours within My Food Program for the purpose of demonstrating a nonprofit meal service.

### To record hours:

- Before you can record hours, you must assign an hourly wage. You can find this by clicking “Staff” from the dashboard and entering it under User Details.
- Click on “Record Hours” from the main dashboard.
- Click the blue “Record Hours” button on the upper-right corner.
- Enter the information into the fields:
  - Date
  - Start Time
  - End Time
  - CACFP Hours Direct Labor (examples include taking meal counts, grocery shopping, etc.)
  - CACFP Hours Administrative (examples include preparing claims, household income statements, etc.)
- Click “Save”
- Note: the information saved here will feed into the *Staff Hours Detail Report*.

#### Record Hours for ChildCareCenter

Date	<input type="text"/>
Start Time	<input type="text"/>
End Time	<input type="text"/>
CACFP Hours Direct Labor	<input type="text"/>
CACFP Hours Administrative	<input type="text"/>

*Review  
Disallowed Meals*

# Review Disallowed Meals: Claims Step 1: Meal Validation by Site



**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, sites do not have a “Process Claim” dashboard button.

The claims process has five steps:

1. Meal validation (“check for errors”) by the provider.
2. Review and correction of any errors by the provider.
3. Submission to sponsor by the provider.
4. Correction of any errors and meal disallowances by the sponsor.
5. Claims creation by the sponsor.

## To complete the first step in the claims creation process, meal validation (“check for errors”):

- Click on “Submit to Sponsor” on the main dashboard.
- Select the Month/Year from the upper-right drop-down menu.
- A list of meals that have not been validated appears on the screen with the following columns:
  - Date
  - Meal
  - Menu Entered: this will display “true” if a menu has been entered and “false” if a menu is missing. Depending on your provider configuration, this might stop your claim from proceeding. Check provider configuration for details.
  - Meal Count: the total number of children checked in for the meal across all rosters.
  - Food Production: this will display “true” if a food production record has been entered and “false” if there is no food production record. This is for information only, your claim will proceed without a food production record entered.
- Scroll to the bottom of the page and click “Check for Errors”.

The screenshot shows the My Food Program dashboard interface. At the top, there are four status cards: Submitted to Sponsor, Claim Created, Claim Sent to State, and Payment Expected. Below these is the 'New Meal Attendance' section with a dropdown menu set to 'June 2020'. A table with columns Date, Meal, Menu Entered, Meal Count, and Food Production is present. Below the table is the 'Meal Errors' section with columns Error Description and Error Count, displaying 'No claim errors'. At the bottom is the 'Checked Meal Attendance' section with the same table columns. At the very bottom, there are three buttons: 'Check for Errors' (circled in yellow), 'Submit to Sponsor', and 'Withdraw Meal Submission'.

# Review Disallowed Meals: Claims Step 1: Meal Validation by Site



- The system will now run the meals through validation and display a progress bar. This may take several minutes. You do not need to remain on this page for the meal validation process to continue. Depending on how you have the site configured, My Food Program will be checking that:
  - Meals were entered only for dates and times that the facility was open.
  - Licensed capacity was not exceeded.
  - Meal counts did not exceed attendance.
  - Menus meet meal pattern requirements.
  - All children were within the licensing age ranges of the facility.
  - Enrollment forms are current for all participants checked in for meals.
  - Infant menus were entered.
- Once the meal validation is complete, the list of meals will disappear and any errors generated will be displayed below. If no claim errors are found, the Review Disallowed Meals screen displays a message that confirms no claim errors were found. See separate instruction for details on how the site should review these errors prior to submitting their meal counts to their sponsor.

Meal Check Complete  
Home / Submit Meal Attendance

Submitted to  
Sponsor

Claim Created

Claim Sent to  
State

Payment  
Expected

**New Meal Attendance** May 2020 ▾

Date	Meal	Menu Entered	Meal Count

**Meal Errors**

Error Description	Error Count
Meals for which there are no menus	1
Meals/snacks claimed outside of the operating days	1

**Checked Meal Attendance**

Date	Meal	Menu Entered	Meal Count
05/05/2020	Breakfast	false	5

Check for Errors
Submit to Sponsor
Withdraw Meal Submission

## Review Disallowed Meals: Claims Step 2: Review of Errors by Site



**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, site-level users do not have a “Process Claim” dashboard button.

The claims process has five steps:

1. Meal validation (“check for errors”) by the site.
2. Review and correction of any errors by the site.
3. Submission to sponsor by the site.
4. Correction of any errors and meal disallowances by the sponsor.
5. Claims creation by the sponsor.

Once step 1 is completed, a list of errors will appear on the screen. **For details on any claim errors, you can run the *Disallowed Meals Report* to help you resolve the errors. If you still have questions, please contact your sponsor.**

## Review Disallowed Meals: Claims Step 3: Submit to Sponsor by Site

**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, sites do not have a “Process Claim” dashboard button.

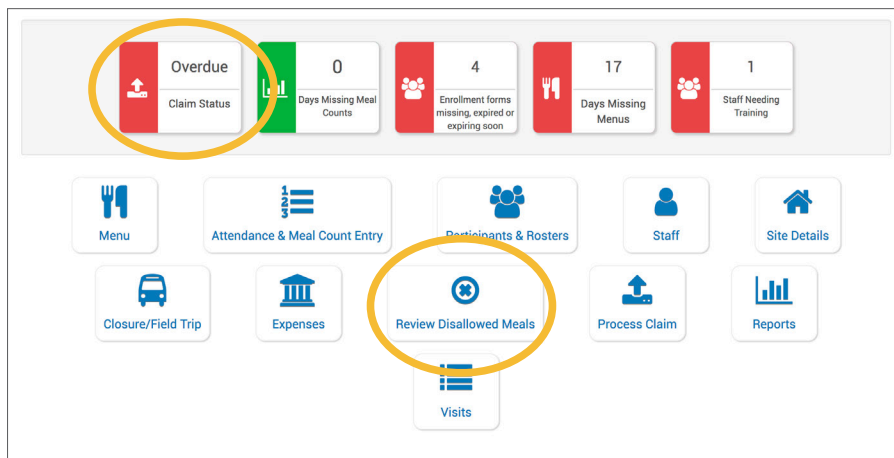
The claims process has five steps:

1. Meal validation (“check for errors”) by the provider.
2. Review and correction of any errors by the provider.
3. Submission to sponsor by the provider.
4. Correction of any errors and meal disallowances by the sponsor.
5. Claims creation by the sponsor.

Once meals have been validated by the site and any errors have been resolved (Step 2), the site needs to complete step 3 to alert the sponsor that they are finished with their claim for reimbursement.

### To submit a claim to a sponsor:

- You will know that your Claim has not been submitted If your Claim Status is RED.
- Click on “Review Disallowed Meals” (logged in as sponsor) or “Submit to Sponsor” (logged in as site).
- Click on the green “Submit to Sponsor” button.
- A warning message will appear. Click “OK” to proceed.



prod.myfoodprogram.com says

This will finalize the meals for this month and you won't be able to change it anymore, are you sure?

OK

Cancel



# Review Disallowed Meals: Claims Step 3: Submit to Sponsor by Site

- The system will not run through the validation process. Depending on the size of the site and the way the Site Details are configured, this may take several minutes. A progress bar is displayed on the screen and once the check of meals and attendance is complete, the page will automatically refresh and the results will display on the screen.
- When claim submission is complete, the “Submit to Sponsor” button disappears and the first date icon will now be GREEN and show the date. In addition, the site can no longer change menus or alter meal count or attendance records.
- You can also see your claim has been submitted from your dashboard as the Claim Status will now be GREEN.

**Submitted to Sponsor** 04/28/2020

Claim Created

Claim Sent to State

Payment Expected

**New Meal Attendance** March 2020

Date	Meal	Menu Entered	Meal Count

**Meal Errors**

Error Description	Error Count
Meals claimed for children who are not enrolled in the program	2
Meals claimed for children who have expired enrollments in the program	6
Meals for which there are no menus	2
Meals for which there is no infant menu	1
Meals/snacks claimed in excess of the approved age range license capacity	2

**Checked Meal Attendance**

Date	Meal	Menu Entered	Meal Count
03/03/2020	Breakfast	true	5
03/05/2020	Breakfast	false	5
03/23/2020	Breakfast	false	1

Withdraw Meal Submission

OK

Claim Status

0 Days Missing Meal Counts

4 Enrollment forms missing, expired or expiring soon

17 Days Missing Menus

1 Staff Needing Training

Menu

Attendance & Meal Count Entry

Participants & Rosters

Staff

Site Details

Closure/Field Trip

Expenses

Review Disallowed Meals

Process Claim

Reports

Visits

*Process Claim*

## Process Claim: Claims Step 4: Review of Errors by Sponsor



**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, site-level users do not have a “Process Claim” dashboard button.

The claims process has five steps:

1. Meal validation (“check for errors”) by the site.
2. Review and correction of any errors by the site.
3. Submission to sponsor by the site.
4. Correction of any errors by the sponsor.
5. Claims creation by the sponsor.

Once a site has indicated that they have completed the review of their meal counts and attendance for the month, the next step is for the sponsor to complete a second review and also disallow any meals. Any errors that have been identified by My Food Program are listed on the “Review Disallowed Meals” screen. Below is a list of all potential errors and the method used to resolve the errors if it is possible. You may be asking the site for additional documentation in order to clear errors. **Sponsors must not resolve errors unless they are genuine, have documentation and a logical explanation. If errors are true violations of CACFP rules and not incorrect input, the corresponding meals will be disallowed in the claims creation process.**

#	ERROR	HOW IT GETS TRIGGERED	HOW TO GET DETAILS	WHAT TO DO NEXT
1	Meals claimed for children who are not enrolled in the program.	Site Details are configured to “Error” for Enrollment Form Errors AND child does not have an enrollment form entered into My Food Program.	Disallowed Meals Report will list the names of the children with missing enrollment forms. Also: the Missing Forms Report will show any missing or expired forms and can be run at any time.	Add an enrollment form for each child that is missing one. If no enrollment form exists, meals must remain disallowed. If enrollment forms are not required in your state: Change Site Details configuration to “Ignore”.
2	Meals claimed for children who have expired enrollments in the program.	Site Details are configured to “Error” for Enrollment Form Errors AND child has an expired enrollment form.	Disallowed Meals Report will list the names of the children with expired enrollment forms.	Update enrollment form dates for each child with an expired form. If no form exists, meals must remain disallowed. If enrollment forms are not required in your state: Change Site Details configuration to “Ignore”.

Process Claim: Claims Step 4:  
Review of Errors by Sponsor



#	ERROR	HOW IT GETS TRIGGERED	HOW TO GET DETAILS	WHAT TO DO NEXT
3	Meals/snacks claimed in excess of the approved total license capacity.	Site Details are configured to “Error” for Licensing Age Range Errors AND a meal or snack has more children checked in than is allowed by the total licensed capacity.	Disallowed Meals Report will list the meal(s) or snack(s) that exceed the total licensed capacity.	Verify that the license capacities on the site setup page are accurate. If so, meals must remain disallowed. If you have another system to track that licensing is met: Change Site Details configuration to “Ignore” Licensing Age Range Errors.
4	Meals/snacks claimed outside of the operating days.	A meal count is entered for a meal or snack that is not on a day that the facility is open. <b>NOTE:</b> this can only occur if site days of operation are changed in Site Details after a meal count is entered.	Disallowed Meals Report will list the meal(s) and/or snack(s) that were recorded and are now outside the operating days.	Verify the days and meals that the facility is open under “Site Details”. Remove or disallow the meal/snack counts for the days that are outside of operating days.
5	Meals/snacks claimed outside of the operating hours.	A meal count is entered for a meal or snack that is during a time that the facility is not open. <b>NOTE:</b> this can only occur if site times of operation are changed in Site Details after a meal count is entered.	Disallowed Meals Report will list the meal(s) and/or snack(s) that were recorded and are now outside the operating times.	Verify the times and meals that the facility is open. If accurate, meals must remain disallowed. Remove or disallow the meal/snack counts that are outside of operating hours.
6	Meals served to children over age 13* *This error only applies to child care facilities.	A child is checked in for a meal and their birthdate makes them 13 years or older.	Disallowed Meals Report will list the children that are 13 years or older.	Verify the birthdate of the child is correct. If they are over 13, meals must remain disallowed.
7	Meals/snacks claimed in excess of the approved age range license capacity.	Site Details are configured to “Error” for Licensing Age Range Errors AND a meal or snack has more children checked in in a specific age range than is allowed by licensing.	Disallowed Meals Report will list the meal(s) or snack(s) that exceed the age range licensed capacity.	Verify that the license capacities on the site setup page are accurate. If so, meals must remain disallowed. If you have another system to track that licensing is met: Change Site Details configuration to “Ignore” Licensing Age Range Errors.

Process Claim: Claims Step 4:  
Review of Errors by Sponsor



#	ERROR	HOW IT GETS TRIGGERED	HOW TO GET DETAILS	WHAT TO DO NEXT
8	Meals which do not meet the USDA meal pattern requirements.	Site Details are configured to validate menus AND a meal or snack does not meet the meal pattern requirements.	Disallowed Meals Report will list the meal(s) or snack(s) that are not creditable.	Verify that the meal or snack menu to accurate as to what components were served. If so, meals must remain disallowed. If you are using another system to track menus: Change Site Details configuration to "Ignore meal validation".
9	Meals claimed that differ from those recorded by the field monitor at the time of the visit.	A meal recorded by a site differs from the meal recorded by a monitor.	Disallowed Meals Report will list the meal or snack that is a mis-match. Visits will have details about the menu recorded by the monitor while the Menu section will have the menu recorded by the site.	Revise the site menu to match that recorded by the field monitor. This is most likely related to specific callouts on units or product numbers. Ex: Blueberries, fresh, lbs VS Blueberries, cups.
10	Meals for which there are no menus.	Site Details are configured to enforce meal validation AND a meal count has been entered for a meal or snack and no menu was entered.	Disallowed Meals Report will list the meal(s) and snack(s) without menus.	Delete or disallow the meal counts. Add a creditable menu that matches what was actually served. If you are using another system to track menus: Change Site Details configuration to "Ignore meal validation".
11	Meal total count greater than number of participants.	The number of children checked in for a meal is greater than the number of children checked in for attendance.	Disallowed Meals Report will list the meal(s) and snack(s) with meal counts greater than attendance.	Verify which count matches reality: the attendance or the meal count (requires another system such as a parent check-in at the door). Delete or disallow meal counts for children recorded in error, revise attendance if it can be proved.
12	Too many meals claimed for program	This error is only applicable to sites that do headcount meal counts. It is triggered when the site is attempting to claim more than 2 meals and 1 snack or 1 meal and 2 snacks, which would require meal count by name	Site Details will have the meals offered by the site.	Switch the site from Meal Count Method "Headcount" to "Roster" or remove the available meals and snacks to 2 meals and 1 snack or 2 snacks and 1 meal.

Process Claim: Claims Step 4:  
Review of Errors by Sponsor



#	ERROR	HOW IT GETS TRIGGERED	HOW TO GET DETAILS	WHAT TO DO NEXT
13	Meal count is zero for head count based site.	A menu is entered but no children were marked in for the meal.	Disallowed Meals Report will list the meal(s) and snack(s) without a count entered.	Enter meal counts if they were recorded on a backup (ex: paper or other system), otherwise they must remain disallowed.
14	No age range configured for participant on meal.	A child with a birthdate of an infant was checked in for a meal and then the birthdate was changed to be a non-infant.	Disallowed Meals Report will list the children with the birthdate that was changed.	Ensure the child's birthdate is correct, then remove their meal attendances and re-enter them with the correct birthdate.
15	Meals for which there is no infant menu.	Site Details are configured to Error for "Missing Infant Menu Errors" and an infant was checked in for a meal and no infant menu was entered.	Disallowed Meals Report will list the meal(s) and snack(s) that are missing an infant menu.	Enter an infant menu that matches what was actually served. Remove or disallow the infant meal counts. If you use another system to track infant menus: Change Site Details configuration to Ignore "Missing Infant Menu Errors".
16	No licensing age range for participant.	A child was checked in for a meal and their birthdate is outside the age ranges set in Site Details under Licensing.	Disallowed Meals Report will list the child that is outside the age range of the facility license.	Verify that the correct the birthdate of the child was input. Verify that the school attendance flag is correct. The "attends or is enrolled in school" check box determines which age range they are counted against. If you have another system to track licensing: Change Site Details configuration to Ignore "Licensing Age Range Errors".
17	Meal does not meet 2016 meal pattern (Juice).	Site Details are configured to validate menus and juice was included on the menu twice in one day.	Disallowed Meals Report will list the date on which juice was on the menu twice.	Verify that the menu matches what was served. If so, meals must remain disallowed.
18	No whole grain-rich food served on this date.	Site Details are configured to validate menus and no whole grain-rich foods were included on the menu.	Disallowed Meals Report will list the dates on which a whole grain-rich food was missing.	Verify that there wasn't an input error where an enriched food was input instead of a whole grain-rich. If not, meals must remain disallowed.

## Process Claim: Claims Step 4: Review of Errors by Sponsor

#	ERROR	HOW IT GETS TRIGGERED	HOW TO GET DETAILS	WHAT TO DO NEXT
19	Meal does not meet 2016 meal pattern (Proteins).	Site Details are configured to validate menus and meat/meat alternate was served instead of grain more than three times in a week.	Disallowed Meals Report will list the dates on which meat/meat alternate was substituted for grain.	Verify that the menu matches what was served, that ONLY a protein was served at breakfast more than three times in a week. If so, meals must remain disallowed.
20	Meal claimed for participant who is a non-CACFP participant	A participant has been marked in for a meal and also flagged as a participant that should not be included in the claims.	Ineligible Participant Report will have a list of participants with the "Include in claims" flag unchecked.	Check the box for "include in claims" for any participants that should be included in the claim.
21	Meal served to participant outside of participant normal schedule	The sponsor has set the policy that meals that are not listed on the enrollment form should be disallowed and a participant has been checked in for a meal outside of their normal schedule without the box "Meal Outside of Schedule" being checked and a reason provided.	The meal count screen will have details about which meals the participant attended. The participant page will have their schedule of typical days and meals.	There are three options to clear this error: 1. change the sponsor policy about disallowing meals outside of the participant schedule 2. adjust the meal counts so that the participant is only checked in for meals that correspond with their enrollment form or 3. provide a reason that the participant is eating meal outside of their schedule on the meal count page.
22	Meal served to participant without check in record	This error applies only to sites using in/out times for attendance. This error occurs when a participant is checked in for a meal when their time in indicates that they were not in attendance at meal time.	The meal count page will have information about the meals that the participant was checked in on. The attendance page will have the time in and time out. Site Details will have information about the meal times.	Adjust any incorrect time in records, meal attendance or meal times.
23	Missing infant meal notification	The sponsor has set the policy to disallow meals for participants under 12 months old who do not have an infant meal notification letter entered.	The participant page will have the infant meal notification dates.	Add an infant meal notification letter.
24	Parent/Guardian supplying more than one component for an infant	An infant who is 6-11 months old for whom the parents are providing both food and breastmilk/formula is checked in for a meal.	The participant page will have information about who is supplying breastmilk/formula and solid foods under the Infant Meal Notification section.	Correct any errors in reporting whether it is the parent or the provider/center supplying formula or solid foods.

## Process Claim: Claims Step 5: Processing Claims for Individual Sites with Batches

**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, site-level users do not have a “Process Claim” dashboard button.

The claims process has five steps:

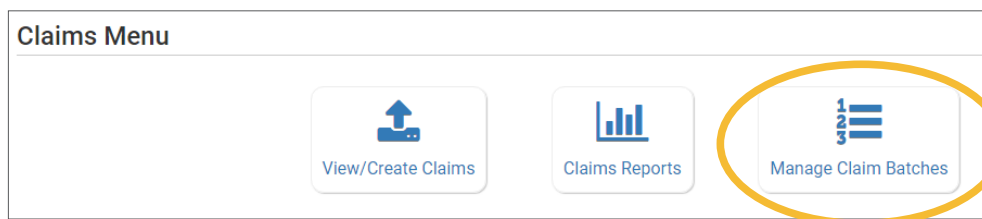
1. Meal validation (“check for errors”) by the site.
2. Review and correction of any errors by the site.
3. Submission to sponsor by the site.
4. Correction of any errors by the sponsor.
5. Claims creation by the sponsor.

**Sponsors can now group their claims into batches in order to track multiple claims submissions to the state agency. To create a claim for an individual site with batches, be sure to turn on batch claiming in Sponsor Setup.**

On a monthly basis, running claims in batches has two steps:

### Step 1: Name your claim batches.

- On the sponsor dashboard, click “Claims” and then “Manage Claim Batches”.



- On the next screen you can name the Claim Batch (you can use a simple 1, 2, 3 system or you can use a date or any other batch naming convention you would like!) and also designate the date that the batch is being submitted to the state and the date your centers or providers can expect payment.

Claim Date*	05/01/2020
Batch Name*	May 2020 Batch 1
Submit to State Date	06/05/2020
Expected Payment Date	06/11/2020

### Step 2: Assign each claim to a batch.

- When you run claims, you will be prompted to assign each claim to a batch.

April 2020	Select Batch	Create Claim
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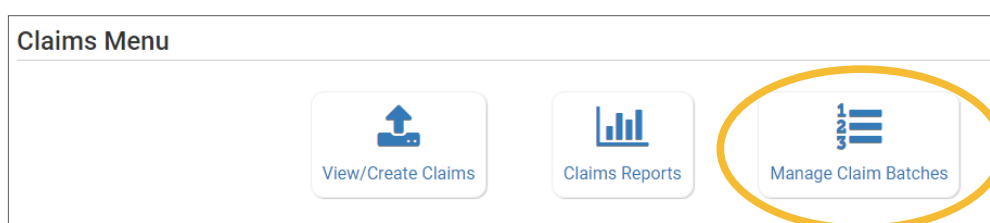
## Process Claim: Claims Step 5: Processing Claims for All Sites with Batches

**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, site-level users do not have a “Process Claim” dashboard button.

**Sponsors can now group their claims into batches in order to track multiple claims submissions to the state agency. To run claims in bulk with batches, be sure to turn on batch claiming in Sponsor Setup.**

On a monthly basis, running claims in batches has two steps: **Step 1: Name your claim batches.**

- On the sponsor dashboard, click “Claims” and then “Manage Claim Batches”.



- On the next screen you can name the Claim Batch (you can use a simple 1, 2, 3 system or you can use a date or any other batch naming convention you would like!) and also designate the date that the batch is being submitted to the state and the date your centers or providers can expect payment.

Claim Date*	05/01/2020
Batch Name*	May 2020 Batch 1
Submit to State Date	06/05/2020
Expected Payment Date	06/11/2020

**Step 2: Assign claims to a batch.**















- Next, return to the main sponsor dashboard and click on “Claims” and “View/Create Claims”.
- Select the month/year for claims processing and then select the batch.
- Click the green “Create Claims” button. The claims creation process may take several minutes depending on the size of the sites and their configuration. A progress bar will appear to track which claim is currently processing and how many claims are left. Any user that visits the page, will get the same update!



- Completed claims will appear on the screen. Clicking on the name of the site will take you to the Claim Summary page at the site level.

## Process Claim: Claims Step 5: Processing Claims for All Sites with Batches

**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, site-level users do not have a “Process Claim” dashboard button.

Claims		05/01/2020		Select Batch	Create Claims	Export as .csv		
Site Name	Site Type	Att & Meal		Claim		ARAM	SFSP	Batch
		Counts	Site Submitted to Sponsor	Errors	CACFP Claim	Claim	Claim	
Adult Day Center	Adult Day Care							
Child Care Center	Child Care Center		 05/30/2020 11:40 AM		05/30/2020 11:40 AM			1
Child Care Home	Family Child Care Home							
Safe Harbor Shelter	Emergency Shelter							
Test Center 2	Child Care Center		 05/30/2020 08:07 PM					

Each active site is listed on the screen along with the status of their claim:

- Attendance & Meal Counts
  - **Red** if no attendance or meal counts have been entered for the month
  - **Green** if attendance and meal counts have been entered for the month
  - **M symbol** if it is a manual claim site
- Site Submitted to Sponsor
  - **Red** if the site still needs to submit their attendance and meal counts to sponsor
  - **Green** if the site has submitted their attendance and meal counts (along with date/time stamp)
  - **M symbol** if it is a manual claim
- Claim Errors
  - **Red** if there are claim errors
  - **Green** if no claim claim error
- Claims (CACFP, ARAM and SFSP) have a date/time stamp if a claim has been created
- Batch specifies which batch a claim is assigned to.

## Process Claim: Claims Step 5: Processing Claims for Individual Sites without Batches



**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, site-level users do not have a “Process Claim” dashboard button.

The claims process has five steps:

1. Meal validation (“check for errors”) by the site.
2. Review and correction of any errors by the site.
3. Submission to sponsor by the site.
4. Correction of any errors by the sponsor.
5. Claims creation by the sponsor.

### To create a claim for an individual site:

- Click on “Process Claim” from the main dashboard.
- Select the correct month and year from the drop-down menu.
- Click “Create Claim”.
- My Food Program will now go through the meal validation process. Depending on the size and configuration of the site, this may take several minutes.
- When the claim is finished, you will be directed to the claim screen with a summary of payable meals.

Claim	
Claim Date:	July 2017
Site Identification:	TESTCENTER1
Early Snack Count:	0
Breakfast Count:	60
AM Snack Count:	71
Lunch Count:	128
PM Snack Count:	64
Supper Count:	0
Evening Snack Count:	0

[Rollback Claim](#)

- More details on a claim is available in the Report section. See separate instructions for details.

# Process Claim: Claims Step 5: Processing Claims for All Sites without Batches



**NOTE:** the dashboard icon “Review Disallowed Meals” is called “Submit to Sponsor” if logged in as a site-level user. In addition, site-level users do not have a “Process Claim” dashboard button.

## To run claims in bulk:

- Click on “Claims” on the main sponsor dashboard.
- Select the month/year for claims processing.
- Click the green “Create Claims” button. The claims creation process may take several minutes depending on the size of the sites and their configuration. A progress bar will appear to track which claim is currently processing and how many claims are left. Any user that visits the page, will get the same update!



- Completed claims will appear on the screen. Clicking on the name of the site will take you to the Claim Summary page at the site level.

Site Name		Site Type	Att & Meal		Claim		SFSP
			Counts	Site Submitted to Sponsor	Errors	CACFP Claim	ARAM Claim
Adult Day Center	Adult Day Care		<span style="color: green;">✔</span>	<span style="color: red;">✘</span>	<span style="color: green;">✔</span>		
Child Care Center	Child Care Center		<span style="color: green;">✔</span>	<span style="color: green;">✔</span> 02/17/2020 10:37 AM	<span style="color: green;">✔</span>	02/17/2020 10:37 AM	
Child Care Home	Family Child Care Home		<span style="color: brown;">M</span>	<span style="color: brown;">M</span> <span style="color: brown;">M</span>	<span style="color: green;">✔</span>	02/10/2020 10:53 AM	
Rising Stars After School	After School Program		<span style="color: green;">✔</span>	<span style="color: green;">✔</span> 03/04/2020 05:39 PM	<span style="color: red;">✘</span>		03/04/2020 05:39 PM
Safe Harbor Shelter	Emergency Shelter		<span style="color: red;">✘</span>		<span style="color: green;">✔</span>		

## Each active site is listed on the screen along with the status of their claim:

- Attendance & Meal Counts
  - **Red** if no attendance or meal counts have been entered for the month
  - **Green** if attendance and meal counts have been entered for the month
  - **M symbol** if it is a manual claim site
- Site Submitted to Sponsor
  - **Red** if the site still needs to submit their attendance and meal counts to sponsor
  - **Green** if the site has submitted their attendance and meal counts (along with date/time stamp)
  - **M symbol** if it is a manual claim
- Claim Errors
  - **Red** if there are claim errors
  - **Green** if no claim claim error
- Claims (CACFP, ARAM and SFSP) have a date/time stamp if a claim has been created

## Process Claim: Rolling Back Claims



Claims can be rolled back in My Food Program, but this feature should be used with great care as no record of the claim will be retained. **If a claim has already been submitted to the state agency for reimbursement, then we strongly recommend printing or saving the following reports to substantiate the original claim prior to rolling back the claim:**

1. Meal Count by Name Report
2. Participant Report
3. Claim Summary Report

Common reasons to roll back a claim include:

- Receiving household income eligibility forms or enrollment forms for the prior month that should be included in the claim.
- Receiving additional paperwork to substantiate a claim or provide reason to disallow meals.

### To roll back a claim:


- Click on “Process Claim” on the main dashboard.
- Select the correct month/year from the drop down.
- Click on the red “Rollback Claim” button.
- Click “OK” when the system prompts you to confirm.
- The claim is now rolled back and the meals are set to new. Menus, meal counts, income forms, enrollment forms and other data can now be changed. To re-create a claim, start-over at step 1 of the claims process.

*Reports*

Below is our full list of available reports, separated by the following categories: Attendance & Meal Counts, Claims, Financial, Food Service Operations, Participant, Recordkeeping and Staff. If your state agency requires a specific report, we can develop new reports to meet those requirements. If you have any questions, please reach out.








REPORT NAME	DESCRIPTION	USER SELECTIONS	ACCESS LEVEL	SAMPLE REPORT
<b>☰ ATTENDANCE &amp; MEAL COUNT REPORTS</b>				
<b>Daily Meal Count With Attendance Report</b>	Attendance and meal count information for each participant for a period of up to 5 days. This report also shows disallowed and payable meals.	Date Number of Days Roster Types of Meals	Sponsor Site Manager	
<b>Headcount Meal Counts*</b>	This is a summary report that lists the date, roster, meal and name of all meals and snacks that were entered for the month. This includes all raw data.	Month/Year	Sponsor Provider Kitchen Staff	
<b>Meal Count By Age Range</b>	Show meal count by meal and age range for a given month.	Month/Year	Sponsor Site Manager Kitchen Staff	
<b>Meal Count by Roster</b>	This report displays meal count information for each roster and only includes claimed meals. Information is displayed for each participant and indicates whether they were counted in for the meal or not. There is a summary table at the bottom that is divided by income eligibility category.	Month/Year Meal Roster	Sponsor Site Manager Kitchen Staff	
<b>Meal Recap Report</b>	This provides summary meal count information in a concise grid format. Select the month and meal type and whether to display the raw counts, only those that were claimed or only those that were disallowed.	Month/Year Meal Recap or Disallowed Types of Meals	Sponsor Site Manager Kitchen Staff	
<b>Monthly Meal Count with Attendance</b>	Attendance and meal count information for each participant for the month. (Note: attendance appears only after a claim is processed).	Month/Year All or Payable Types of Meals	Sponsor Site Manager Kitchen Staff	
<b>Total Attendance Report</b>	Raw count of attendance entries by date, name or roster.	Month/Year By Date, Roster or Name	Sponsor Site Manager Kitchen Staff	
<b>Weekly Meal Count with Attendance Report</b>	The Weekly Meal Count Report contains meal counts and attendance for each participant per meal for a given week.	Date Roster	Sponsor Site Manager	
<b>Zero Meal Count Report</b>	The Zero Meal Count Report lists dates and meals where no meals have been entered.	Date Range	Sponsor Site Manager Kitchen Staff	

\*This report is only displayed if the site is set to Headcount meal count.








REPORT NAME	DESCRIPTION	USER SELECTIONS	ACCESS LEVEL	SAMPLE REPORT
<b>📄 CLAIMS REPORTS</b>				
<b>Claim Summary Report</b>	This report displays claim summary information. Meal counts by totals and reimbursement rates.	Month/Year Claiming Method Types of Meals	Sponsor Site Manager	
<b>Disallowed Meals Report</b>	A list of the meals that were non-payable (over the daily claim limit) or disallowed for a calendar month. Includes the date, meal type, participant and the reason for the disallow.	Month/Year Types of Meals Status	Sponsor Site Manager	
<b>Sponsored Claim Summary Report</b>	This report displays sponsored claim summary information. Payable meals by totals and reimbursement rates.	Month/Year Claiming Method Type of Meal	Sponsor Site Manager	
<b>🏠 FINANCIAL REPORTS</b>				
<b>Expense Detail Report</b>	This report helps you document expenses and categorizes them as CACFP, non-CACFP. It is linked to the information that you enter in the Expense part of My Food Program.	Date Range	Sponsor Site Manager Kitchen Staff	
<b>Expense Summary Report</b>	This report sums up the costs for each expense type over the period of time selected.	Date Range	Sponsor Site Manager Kitchen Staff	
<b>Invoicing Summary Report*</b>	This report show each household with their invoices with their total amount paid for a given range.	Date Range Guardian	Sponsor Site Manager Kitchen Staff	
<b>Revenue Summary Report*</b>	This report show each household with their total amount paid for given year.	Year	Sponsor Site Manager Kitchen Staff	
<b>W10 Form Report*</b>	W10 form with fields filled in given a household.	Year Guardian	Sponsor Site Manager Kitchen Staff	



\*These reports are only displayed if the Invoicing Feature is turned on.






REPORT NAME	DESCRIPTION	USER SELECTIONS	ACCESS LEVEL	SAMPLE REPORT
<b>🍴 FOOD SERVICE OPERATIONS REPORTS</b>				
<b>Daily Meal Production with Leftovers and Dietary Accommodations</b>	Detailed meal production report that includes documentation of use of leftover/recycled food and meal substitutions for special dietary needs. It contains all the information on the Texas Department of Agriculture form H1530.	Date Range Meal	Sponsor Site Manager Kitchen Staff	
<b>Delivery Receipt Report</b>	Menu and food production information is pre-populated on this form. It is designed to be printed and sent with vended meal providers and used to document food temperatures and signatures.	Date	Sponsor Site Manager Kitchen Staff	
<b>Food Production Report</b>	This is an output of the food production information entered in the menu screen. It has the date, meal type, actual meal count and the amount prepared for each menu item.	Date Range	Sponsor Site Manager Kitchen Staff	
<b>Grocery List Report</b>	This report displays the estimated milk and food needed for a given date range based on participant schedules.	Date Range	Sponsor Site Manager Kitchen Staff	
<b>Milk Purchased Report</b>	This report displays the milk purchased per type. Shows totals for day, week, and month.	Date Range	Sponsor Site Manager Kitchen Staff	
<b>Milk Served By Type Totals Report</b>	This report displays estimated milk used in gallons per type based on meal attendance. Shows totals for day, week, and month.	Date Range	Sponsor Site Manager Kitchen Staff	
<b>Infant Menu by Name Report*</b>	This report lists the participants and the foods they were served.	Date Range	Sponsor Site Manager Kitchen Staff	

\*This report is only displayed if the site does Infant Menu by Name.

REPORT NAME	DESCRIPTION	USER SELECTIONS	ACCESS LEVEL	SAMPLE REPORT
<b> PARTICIPANT REPORTS</b>				
<b>Ethnicity/Racial Report</b>	Report by month of race and ethnicity information on each participant that attended that month.	Month/Year Meal Type	Sponsor Site Manager	
<b>Household Report</b>	Report of parent/guardians linked with participants. Includes household income eligibility form status and enrollment form status.	Month/Year Status	Sponsor Site Manager	
<b>Ineligible Participant List</b>	A list of the participants whose meal counts are not included in the claim.	N/A	Sponsor Site Manager	
<b>Lapsed Participant Report</b>	Report of all participants that have not attended or checked in for a meal in the last 90 days.	N/A	Sponsor Site Manager	
<b>Participant Export Report</b>	Generates a csv file of all participant attributes.	Active or All Participants	Sponsor Site Manager Kitchen Staff	
<b>Participant Report</b>	A list of the participants that attended during a calendar month and their F/R/P status.	Month/Year Status	Sponsor Site Manager	

REPORT NAME	DESCRIPTION	USER SELECTIONS	ACCESS LEVEL	SAMPLE REPORT
<b>RECORDKEEPING REPORTS</b>				
<b>Bulk Enrollment Form Report</b>	Generates one pdf with a enrollment form for each household with an expired or missing enrollment or income form.	Expired.Missing Enrollment AND/OR Income Forms	Sponsor Site Manager Kitchen Staff	
<b>Daily Menu Attendance and Meal Count Sheet</b>	Generates daily menu attendance and meal count PDF.	N/A	Sponsor Site Manager Kitchen Staff	
<b>Duplicate Case Number Report</b>	Report of households with matching case numbers.	N/A	Sponsor Site Manager	
<b>Infant Food Serving Report</b>	Use this form to record the specific foods and amounts served to infants. Infant names are populated based on schedule or actual meal attendance and are divided into the two infant age ranges: 0-5 months and 6-11 months.	Date Range	Sponsor Site Manager Kitchen Staff	
<b>Missing Forms Report</b>	Displays a list of participants missing income eligibility or enrollment forms or those with forms that are nearing expiration.	Household Income AND/OR Enrollment Forms	Sponsor Site Manager	
<b>Missing Infant Meal Notification</b>	Report of all participants with an age under 12 months that do not have an infant meal notification letter entered into My Food Program.	N/A	Sponsor Site Manager	
<b>Paper Back-Ups</b>	Attendance and meal count sheets by roster. Note: only available for meal counts by name and not available for headcount meal count.	Date Roster	Sponsor Site Manager Kitchen Staff	
<b>Site Summary Report</b>	This report shows information about the site, the participants and their schedule, user training from current fiscal year, and site visits.	N/A	Sponsor Site Manager Kitchen Staff	
<b>Texas family child care homes monitoring form</b>	Generates the Texas monitoring for family child care homes.	N/A	Sponsor Site Manager Kitchen Staff	

REPORT NAME	DESCRIPTION	USER SELECTIONS	ACCESS LEVEL	SAMPLE REPORT
<b>👤 STAFF REPORTS</b>				
<b>Staff Active/Inactive Report</b>	This report is used to track My Food Program users that are associated with this site. It has a custom date range picker and displays columns with staff name, status, role, start date and end date.	Date Range	Sponsor Site Manager	
<b>Staff Hours Detail Report</b>	Detail of staff hours for a selectable period of time.	Date Range	Sponsor Site Manager	
<b>Staff Training Report</b>	This report is used to track training for site staff. It has a custom date range picker and displays columns with staff name, role, a description of the training and the date of training. The information in this report is linked to information entered into the training details on the staff page.	Date Range	Sponsor Site Manager	

*Visits*

## Visits: Adding a New Visit using Mobile App

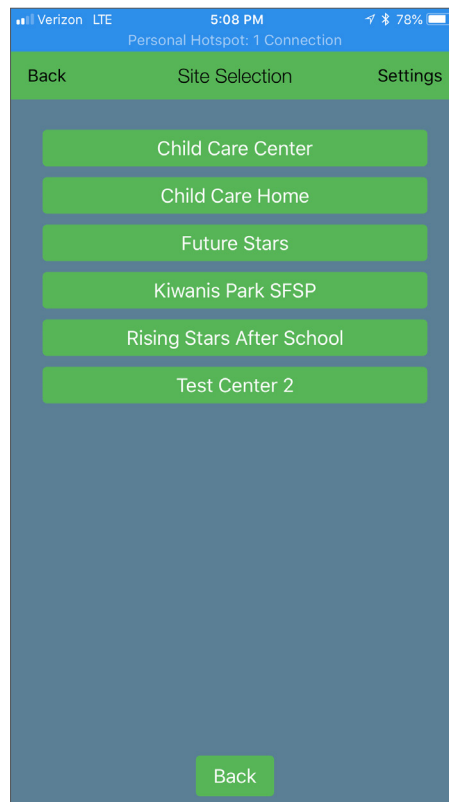


My Food Program has the ability to record and track review/monitoring visits made by sponsors to sites. There are two ways to enter visits:

1. Using the **My Food Program for Reviewers mobile app**.
2. Using a **paper-form and scanning it into My Food Program**.

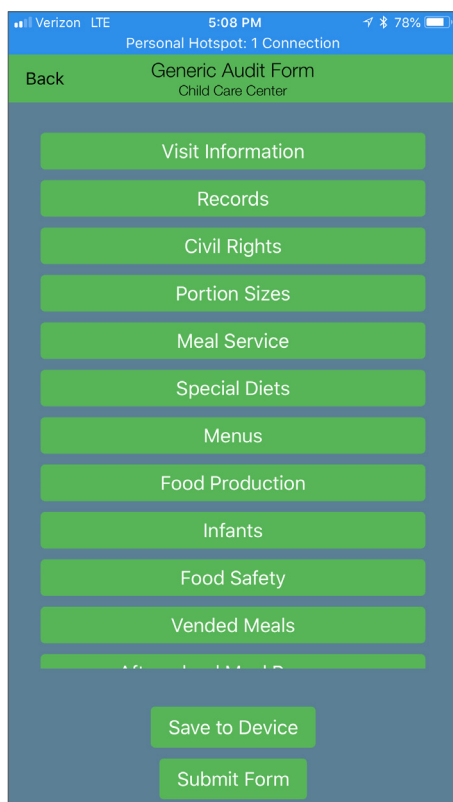
### To add a new review visit using the My Food Program for Reviewers mobile app:

- Download the My Food Program for Reviewers mobile app, available on Google Play, iTunes and the Amazon Appstore.
- Login using the same username and password as for the web app and the meal count app.
- Select the site for the visit.



## Visits: Adding a New Visit using Mobile App

- Select the name of the review form you are going to use. **Note:** we are able to input any custom form you want! Just send us the form in any version you have available (word, PDF, etc.) and we can mimic the same form in My Food Program! This is no additional charge for sponsors.
- Proceed through each section, answering questions as you go.



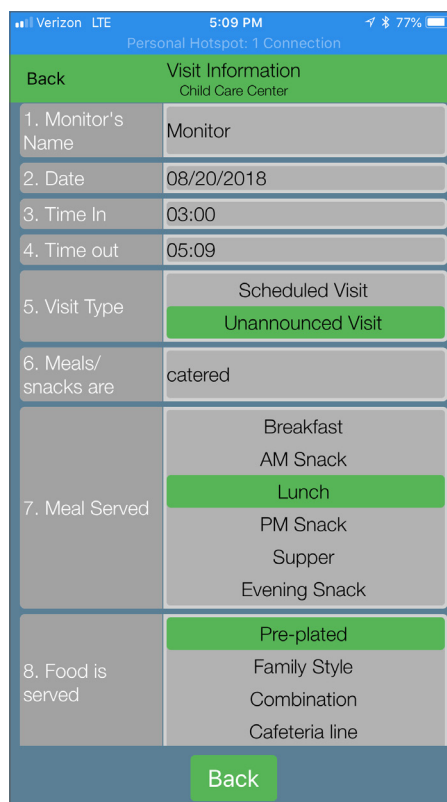
Verizon LTE 5:08 PM Personal Hotspot: 1 Connection 78%

Back Generic Audit Form  
Child Care Center

- Visit Information
- Records
- Civil Rights
- Portion Sizes
- Meal Service
- Special Diets
- Menus
- Food Production
- Infants
- Food Safety
- Vended Meals

Save to Device

Submit Form



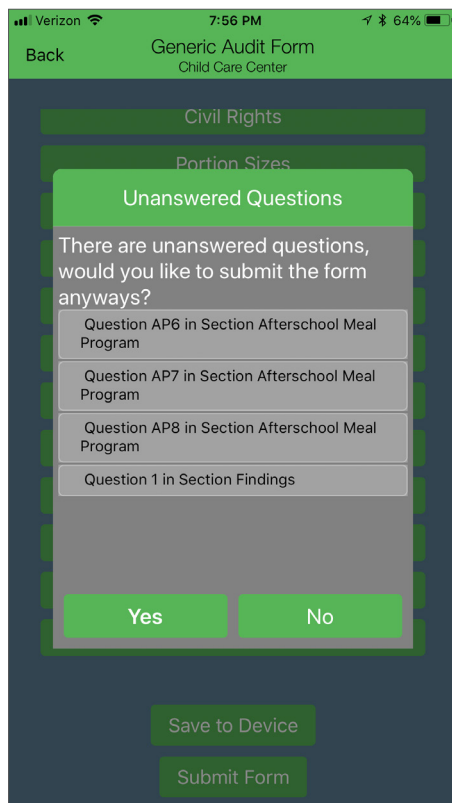
Verizon LTE 5:09 PM Personal Hotspot: 1 Connection 77%

Back Visit Information  
Child Care Center

1. Monitor's Name	Monitor
2. Date	08/20/2018
3. Time In	03:00
4. Time out	05:09
5. Visit Type	Scheduled Visit Unannounced Visit
6. Meals/snacks are	catered
7. Meal Served	Breakfast AM Snack Lunch PM Snack Supper Evening Snack
8. Food is served	Pre-plated Family Style Combination Cafeteria line

Back

- Save the visit information.
  - If you are in a location without cellular or wifi connection, click the “Save to Device” when you have finished. The app will prompt you about any fields that are blank. When you are again in a location with cellular or wifi coverage, open the app again, select the saved form and then click “Submit Form”
  - If you are in a location with cellular or wifi connection, click the “Submit Form” button to record the visit.



- The visit results are now available for viewing and printing from the web app.
- Once you save a visit, an email is automatically sent to the main sponsor email account as an alert.



# Visits: Adding a New Visit using Mobile App



## To view or print a visit report entered using the mobile app:

- Click on “Visits” on the main dashboard.
- Click on the hyperlink for the date of the visit.
- Click on the hyperlink for the “Audit Report”.
- Print directly from your web browser.

Site	Child Care Center
Audit Date	2018-08-20 22:08:35.518
Site Audit Type	Generic Audit Form

Visit Information		
1	Monitor's Name	Monitor
2	Date	08/20/2018
3	Time In	03:00
4	Time out	05:09
5	Visit Type	Unannounced Visit
6	Meals/snacks are	catered
7	Meal Served	Lunch
8	Food is served	Pre-plated

	Records	Met	Not Met	N/A	Notes
R1	All staff have current CACFP training	X			completed 8/1/18
R2	All children have current enrollment forms	X			
R3	Information about WIC is provided	X			poster in entry
R4	Information on CACFP is provided "Building for the Future"	X			
R5	Facility license is current	X			

## Visits: Adding a New Visit using Web App

My Food Program has the ability to record and track review/monitoring visits made by sponsors to sites. There are two ways to enter visits:

1. Using the **My Food Program for Reviewers mobile app**.
2. Using a **paper-form and scanning it into My Food Program**.

### To add a new review visit using the web app:

- Click on “Visits” on the main dashboard.
- Click the blue “Add Visit” in the upper-right corner.
- Enter the fields:
  - **Visit Date (required)**
  - Type: select from:
    - 28-day follow-up
    - Regular Monitoring
    - Regular Monitoring – 1st Tri
    - Regular Monitoring – 2nd Tri
    - Regular Monitoring – 3rd Tri
    - Weekend Visit
    - CAP follow-up
    - Other
    - Site audit
  - Visit Announced: check if the site was notified of the visit ahead of time.
  - Meal Observed: select from Breakfast, AM Snack, Lunch, PM Snack, Dinner, Evening Snack
  - Follow-Up Required: check if a follow-up is required.
  - Not Home: check if provider was not home.
  - Upload Visit Form: click “browse” and select the scan of the paper form.
- Upload any photographs and/or audits you would like stored with the visit form.
- Click “Save”.
- Once you save a visit, an email is automatically sent to the main sponsor email account as an alert.
- This information feeds into the Site Audit Report.

### Site Visit

Visit Date

Type

Visit Announced

Meal Observed

Follow-up Required

Not Home

Upload Visit Form  No file selected.

Current Form (No Image)

### Photos

Photo	Delete

### Audits

Start Date	End Date	Status	Report

## Visits: Viewing and Deleting Visits



My Food Program has the ability to record and track review/monitoring visits made by sponsors to sites. There are two ways to enter visits:

1. Using the **My Food Program for Reviewers mobile app**.
2. Using a **paper-form and scanning it into My Food Program**.

### To view a visit using the web app:

- Click on “Visits” on the main dashboard.
- Click the blue hyperlink for the visit date.
- View the form:
  - If the visit was added using the mobile app, click on the blue “Audit Report” hyperlink at the bottom of the screen.
  - If the visit was added using the web app, click on the blue “View Document” hyperlink at the top of the screen next to Current Form.

### To delete a visit using the web app:

- Click on “Visits” on the main dashboard.
- Click the red “Delete” button next to the correct visit. Note: this action cannot be reversed, so please use this feature with care.
- Confirm that you wish to proceed with the deletion.