

Meal Count: Disallowing Meal Counts in Bulk



Meal counts can be disallowed in bulk from the Review Claim Errors and Disallow Meals screen. You can choose to disallow “By Participant” or “By Meal”.

To disallow “By Participant”:

- Click on “Review Claim Errors and Disallow Meals” on the main dashboard.
- Then click on the blue “View/Edit Meals Disallowed by Sponsor” button.
- Select “By Participant” in the first dropdown.
- Then select individual participants, or you can select all, and choose the date.
- Click the green “Load” button.
- A table will appear with the roster, name(s) of the participant(s), meal types and each date for the week.
 - If you see the knife and fork icon, with a green background, that indicates a meal was recorded.
 - In order to disallow a meal, click on the red plus button next to the icon, select the appropriate reason and click save. The box will now have a red background with the number that indicates the reason for the disallow.
 - You may also select the green “Disallow All” button at the top to disallow all meals in that week with the same reason.
 - There is also a red “Remove All Disallows” button that you can click if you would like to remove all of the disallows for the week.
- At the top of each date is another red plus button. You can click here to disallow all meals for that date. Choose your appropriate reason and click save.

Bulk Disallow

By Participant: Calvin Allaire | Date: 05/01/2021 | Load Reset Disallow All Remove All Disallows

		+ + + + + + +							
Roster	Participant	Meal Type	05/01/2021	05/02/2021	05/03/2021	05/04/2021	05/05/2021	05/06/2021	05/07/2021
Preschool +1	Calvin Allaire	Breakfast							
		Lunch							
		PM Snack							

1	Meal counts not current
2	Meal counts not taken at point of service
3	Meal served is not creditable
4	Parent-provided meal
5	Special dietary need not correctly accommodated
6	All components not served at the same time
7	Participant not eligible for CACFP
8	Milk Shortage
9	Claiming Percentage below 25 percent
10	Program records not available during monitoring visit
11	Program and claim records received after the deadline
12	Report does not match monitor review or parent audit
13	Site not available for monitoring review
14	Failure to attend Required Training
15	Unrecorded school holiday, offsite, closure, or virtual learning, etc

Note: There is a list on this page with all of the available reasons for disallowing a meal. Each reason is numbered and those numbers appear in the table for each disallow. You are able to view the entire week and quickly see the reason for each disallow. You can also print this information for your records with the *Disallowed Meals Report*.

Meal Count: Disallowing Meal Counts in Bulk



Meal counts can be disallowed in bulk from the Review Claim Errors and Disallow Meals screen. You can choose to disallow “By Participant” or “By Meal”.

To disallow “By Meal”:

- Click on “Review Claim Errors and Disallow Meals” on the main dashboard.
- Then click on the blue “View/Edit Meals Disallowed by Sponsor” button.
- Select “By Meal” in the first dropdown.
- Then select meal type, roster and date. Note that you are able to select all meal types and all rosters.
- Click the green “Load” button.
- A table will appear with the roster, participants, meal type and each date for the week.
 - If you see the knife and fork icon, with a green background, that indicates a meal was recorded.
 - In order to disallow a meal, click on the red plus button next to the icon, select the appropriate reason and click save. The box will now have a red background with the number that indicates the reason for the disallow.
 - You may also select the green “Disallow All” button at the top to disallow all meals in that week with the same reason.
 - There is also a red “Remove All Disallows” button that you can click if you would like to remove all of the disallows for the week.
- At the top of each date is another red plus button. You can click here to disallow all meals for that date. Choose your appropriate reason and click save.

Bulk Disallow

By Meal: Breakfast Roster: Toddlers Date: 05/01/2021 Load Reset Disallow All Remove All Disallows

			+ + + + + + +						
Roster	Participant	Meal Type	05/01/2021	05/02/2021	05/03/2021	05/04/2021	05/05/2021	05/06/2021	05/07/2021
Toddlers	Carolyn Miller	Breakfast			11 +	11 +	11 +	11 +	11 +
	Scottlyn Fearing	Breakfast			11 +	11 +	11 +	11 +	11 +
	Joshua Roy	Breakfast			11 +	11 +	11 +	11 +	11 +
	Anders Christner	Breakfast			11 +			11 +	
	Aiden McDougall	Breakfast			11 +	11 +	11 +	11 +	11 +
	Allie Cronin	Breakfast			11 +	11 +	11 +	11 +	11 +
	Lucy Gilbertson	Breakfast			11 +			11 +	
	Hazel Nagimesi	Breakfast			11 +	11 +	11 +	11 +	11 +
	Liam Marshall	Breakfast			11 +	11 +	11 +	11 +	
	Wally Roehl	Breakfast			11 +	11 +	11 +	11 +	11 +
Hunter Hamm	Breakfast			11 +	11 +	11 +	11 +	11 +	

1	Meal counts not current
2	Meal counts not taken at point of service
3	Meal served is not creditable
4	Parent-provided meal
5	Special dietary need not correctly accommodated
6	All components not served at the same time
7	Participant not eligible for CACFP
8	Milk Shortage
9	Claiming Percentage below 25 percent
10	Program records not available during monitoring visit
11	Program and claim records received after the deadline
12	Report does not match monitor review or parent audit
13	Site not available for monitoring review
14	Failure to attend Required Training
15	Unrecorded school holiday, offsite, closure, or virtual learning, etc

Note: There is a list on this page with all of the available reasons for disallowing a meal. Each reason is numbered and those numbers appear in the table for each disallow. You are able to view the entire week and quickly see the reason for each disallow. You can also print this information for your records with the *Disallowed Meals Report*.